

# DOCUMENTATION

# **Visual Advanced Production Scheduler (VAPS)**

Version: 1. 17 | as of 3 April 2024

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# 1. Release and version status

# 1.1.Is the VAPS available for BC/NAV, for cloud/on-prem, for all partners? And when?

Learn about "all things availability" when it comes to the Visual Advanced Production Scheduler.

# 1.1.1. Is the VAPS available for Dynamics 365 Business Central and Dynamics NAV?

No, the VAPS is only available for Dynamics 365 Business Central. The minimum version required is Business Central v14 (cu4).

## 1.1.2. Is the VAPS available for Business Central on-prem and cloud?

The VAPS is available both for Business Central on-prem and cloud.

### 1.1.3. Is the VAPS available for sale?

Yes, the VAPS is available for sale and to be implemented at and used by customers. Version 1.0 was released on 17 January 2020.

### 1.1.4. Is the VAPS available for all NETRONIC partners?

No. The VAPS requires specific skills and expertise as it enhances and changes Business Central significantly.

Please reach out to <u>sales@netronic.com</u> if you want to achieve the VAPS certification.

# 1.2. Where can I find the VAPS release notes?

Learn how to find the release notes for the Visual Advanced Production Scheduler. Learn how you can check if you're on the latest version. Learn what is new.

The release notes of the Visual Advanced Production Scheduler can be found here:

https://www.netronic.com/microsoft-dynamics-365-business-central/visual-advanced-productionscheduler/release-notes

# 2. Installing the VAPS

# 2.1. How can I install the VAPS in my on-prem environment?

Learn where and how you get the runtime package of the VAPS

First, you as a partner need to become "VAPS certified". Talk to sales@netronic.com to find out details about the certification process.



Once you are VAPS certified, you'll get access to our "NETRONIC VAPS Partner Community". It is based on Microsoft Teams, and your place to go to get your demo version/ runtime package of the product as well as Marketing and Sales collateral.

# 2.1.1. Prerequisites to install the VAPS:

- An up and running full-fledged Dynamics 365 Business Central Installation
- Minimum required version: Business Central v14 (cu4).
- Access to the backend via the "Business Central Administration Shell" or the "NAV Container Helper"
- The Web Client needs to be enabled and using the Web Client is highly recommended

# 2.1.2. The VAPS D365 on-prem can be installed in two different ways:

### I. THE NAVSERVER INSTANCE IS INSTALLED DIRECTLY ON THE COMPUTER

What is needed for the installation:

- Admin access to the NAV/BC server computer
- Access to the NAV/BC Admin Shell & Development Shell with admin rights on this computer
- The "Name" of the NAV/BC ServerInstance into which the extension should be installed
- An updated NAV/BC license installed, which has the extension objects included
- Access to the NAV/BC Web Client to test the installation
- Access as "SUPER" user to NAV/BC, to assign Permission Sets to other users

Installation instructions:

- Run the "Business Central Administration Shell" as administrator and enter the following commands:
- Publish-NAVApp -ServerInstance NAV -Path "NETRONIC Software GmbH\_Visual Advanced Production Scheduler\_1.x.y.z\_runtime.app" -SkipVerification
- Sync-NAVApp -ServerInstance NAV -Name "Visual Advanced Production Scheduler"
- Install-NAVApp -ServerInstance NAV -Name "Visual Advanced Production Scheduler"
- If the install call gives an error regarding "DataUpgrade," try Start-NAVAppDataUpgrade -ServerInstance NAV -Name "Visual Advanced Production Scheduler"
- Open the NAV/BC Web Client as user with "SUPER" permissions
- Check the "extension management" page if the extension got installed properly
- Check if you can open/run the extension
- Assign the "NETRONIC VAPS" permission set to all users which should work with the extension.

### II. THE NAVSERVER INSTANCE IS RUNNING FROM A DOCKER ENVIRONMENT

What is needed for the installation?

- Admin access to server computer and the corresponding Docker environment
- Access to a powershell with the NAVContainerHelper module installed
- The "Name" of the NAV/BC Container into which the extension should be installed



- An updated NAV/BC license installed, which has the VAPS objects included
- Access to the NAV/BC Web Client to test the installation
- Access as "SUPER" user to NAV/BC, to assign Permission Sets to other users

Installation Instructions:

- Please enter the following command with the help of the "NAV Container Helper":
- Publish-NavContainerApp -containerName navserver -appFile "NETRONIC Software GmbH\_Visual Advanced Production Scheduler\_1.x.y.z\_runtime.app" -skipVerification sync -install
- If the publish call gives an error regarding "DataUpgrade," try Start-NAVContainerAppDataUpgrade -containerName navserver -Name "Visual Advanced Production Scheduler"
- Open the NAV/BC Web Client as user with "SUPER" permissions
- Check the "extension management" page if the extension got installed properly
- Check if you can open/run the extension
- Assign the "NETRONIC VAPS" permission set to all users which should work with the extension.

# 2.2. How can I deploy the VAPS into a cloud infrastructure?

If you want to use the VAPS in a cloud environment you can download the app from Microsoft or purchase it via your partner.

In both cases, the VAPS needs to be licensed. With the release of VAPS version 1.15.1.0, we have implemented a new licensing system within the extension. This update is specifically designed to ensure that proper licensing is maintained within SaaS environments. This also applies to existing customers migrating to the new licensing system.

To ensure a smooth and fault-free licensing process, we've included the necessary steps for you in the following instructions.

# 2.2.1. For existing customers migrating to the new licensing system as of VAPS version 1.15.1.1

How to license the VAPS - new licensing system .

# 2.2.2. For new customers wanting to purchase the VAPS via AppSource or directly from NETRONIC

How to purchase and license the VAPS via AppSource or NETRONIC.





# 3. Look and feel of the visual schedule

# 3.1.Info window shows progress

When a simulation gets loaded into the VAPS, multiple stages of data processing are executed until the visualization finally appears and the user can start working with it. Especially when there are large amounts of data to be loaded/reloaded, this can take some time during which the users do not know what is happening and are often unsure whether the application is still working.

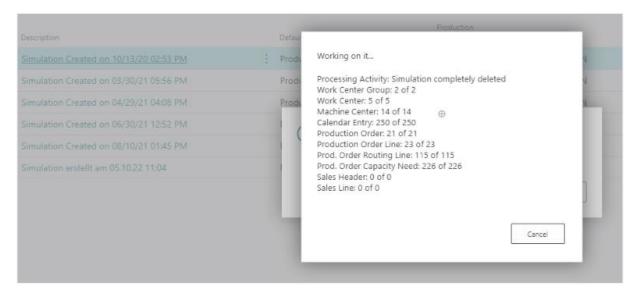
To give the users more feedback as to what is happening during the loading process, we have implemented a new info window that:

- gives feedback that something is happening at all (meaning the extension has not crashed)
- informs about the amount of data getting loaded, thus explaining why the process might take so long
- informs about how long this process might take and how long the users might need to wait
- also helps our support team during customer trainings or support cases to get a better understanding of the customers' environment.

View - Visual Advanced Production Schedu	ler	
NETRONIC VAPS Capacities Actions Few Capacities University of the second	Working on it	ry 2021 02 03 04 05 06 07 08



The info window also shows up when you create, delete, copy, publish, and close (with saving) a simulation.



# 3.2. The structure of the schedule

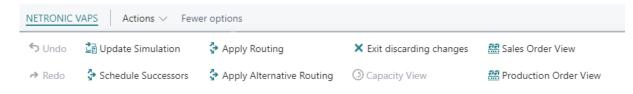
The VAPS provides you with a visual drag & drop frontend to manage your production schedule.

Visual Advanced Production Scheduler X NETRONIC VAPS Actions V Fewer option 16 ebruary 2024 March 2024 Capacities Wk 05 Wk 0 Production ▲ Turning | Dreher • 101074 (100 101 10 Standby (00) 101076 ( 101077 ( CTX400 018 (101029 ( 101 1010 101 101046 (4 10104 101036 (80) 1 1 101 1 1 CTX 2500 2101 (101021 (210 10 10 10 101041 (80) 10 101047 (100) Þ Beta 500 110 101030 (5 101031 10105 101043 (90) 10 101 • Beta 800 101 101023 (48) 10 101 1( 101042 (110) 10104 10 Sawing | Sägen Standby (co 1010 10 Saw | Säge • (710<sup>11</sup>10<sup>-1</sup>101031 (1201110<mark>1101</mark>1) 101048 (111<mark>1</mark> 011010 101 10 ▲ Gear Cutting | Verzahnen Standby ( 10 01 10 101 í 101075 (80) 10 10

Since the VAPS is a Gantt Chart, it naturally has all its characteristics and elements:

- A time scale at the top.
- A table at the left.
- On the right below the time scale, a diagram displaying the schedule with a calendar in the background indicating work free periods in grey while working times appear in white.
- A **menu ribbon** is placed above the plan, the item "NETRONIC VAPS" summarizing all menu options that we think are the most frequently used ones::





All options of the VAPS can be found under "Actions":

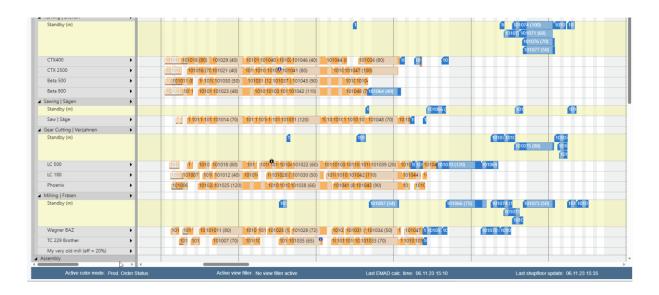
VAPS - G	DI SF	inance 🗸	Ca	sh Manaqement $\smallsetminus$
Visual Advance	d Product	tion Sche	dul	er
NETRONIC VAPS	Actions $\lor$	Fewer optio	ns	
Capacities	Edit		>	uary 2024
Capacities	Schedule		>	05 Wk 06
Production				
🔺 Turning   Dreher	View		>	
Standby (∞)	Capacity	Management	: >	
	Timescal	e	>	
CTX400	Calendar		>	101029 ( <mark>* 101</mark> 1010
CTX 2500	View Filte	er	>	101021 (210 10110
Beta 500	Search		>	101030 (5 1010311
Beta 800		•	10	11 101023 (48) 10 <sup>.</sup> 101

In case the "Actions" item is not visible in the menu ribbon, click "More options". To hide it again, click "Fewer options."

Please note, that, depending on the task you are currently working on (setting-up the VAPS, working in a simulation etc., the contents of the menu ribbon will differ.

- A **status area** can be shown below the visual schedule, providing the planners with useful information about
  - the active color mode
  - o whether a view filter or the focus mode is active
  - o the last time the EMAD was calculated
  - $\circ$  the last time the schedule was updated with shopfloor data





The status area is activated by default but can be switched off in the "Appearance" area of the VAPS setup.

#### Appearance

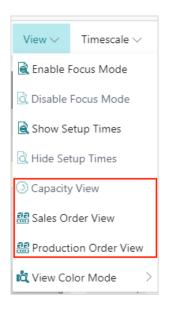
Zoom Factor(%)	100	Weekend Coloring	
Layout · · · · · · · · · · · · · · · · · · ·	COMPACT ~	Colorize Weekend	
Tooltip Delay (ms)	1250	Weekend Color · · · · · · #DFFA9F	
Standby Color	#F3F3B399	Bar coloring mode · · · · · Graded	$\sim$
Dateline Grid Mode	Weekly $\checkmark$	Hide Status Bar · · · · · · ·	

# 3.3.Three different views

There are three different views in the VAPS: the Capacity View, the (read-only) Production Order View and the (read-only) Sales Order View.

You can switch between the views by the corresponding context menu items:





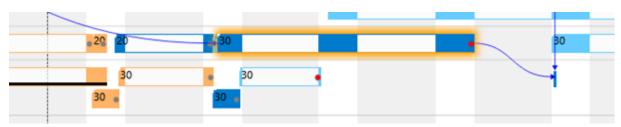
# 3.3.1. The Capacity View

The capacity view shows capacity loads of work centers and machine centers, grouped by work center groups:

Capacities		Th, 14. Jai	n 2021	Fr, 15. Jan	1 2021	Sa, 16. Jar	n 2021	Su, 17. Jai	n 2021
Capacities	17:09	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00
▲ Cutting	g Start								
Standby (∞)	Scheduling Start								
Cutting #1		10	10	)					
Cutting #2		10	111	९	10	$\overline{}$			
Cutting #3		10							
A Drilling							$\langle \rangle$		
1.865 -						1			
933 -									
0 -								$\backslash$	

#### Select display mode for overlapping operations

Usually, overlapping operations are shown in an "optimized" way, meaning that the resource row with the respective operations gets extended in height so that the operations are completely visible. Since the VAPS schedules with finite capacity, overlapping operations are avoided, and hence this is a rare case.





However, some customers have contacted us with the following use case: They need to create operations with a length of zero to define a common starting point for parallel routings without blocking capacity. These operations will then be scheduled at the first possible position which will result in a very high stacked resource. For these cases, we added two new context menu items so that users can now decide whether overlapping operations are to be shown overlapped in one row or stacked. This also applies to resources on Standby.

⊿ Mil	ling & Turning (∞)
St	tandby (∞)
N	Fill Idle Times on this Machine Center
	Define additional Down Time
N	Define additional Up Time -
T	Edit additional Down Time
Ν	Remove additional Up Time
Asse	Sort Order
ASSE	Show operations overlapped in one row
► As	Show operations stacked

The picture below illustrates the different display modes:



# Visualization of the field "Earliest Start Date"

The VAPS comes with the convenient automatic scheduling functions "Add all", "Fill idle times", "Apply routing," and "Tighten operations". With the new version, users can limit these functions to only schedule production order routing lines/operations so that they start at or later than the date defined. This is done by the new field "Earliest Start Date" that has been implemented on production order, production order line, and production order routing line level. Clicking an operation with an earliest start date will display an according date line.



Capacities	🔇, Jan 12, 2024	Sa, Jan 13, 2024	Su, Jan 14, 2024	Mo, Jan 15, 2024	Tu, Jan 16, 2024 🛛 🗢	We, Jan 17, 2024
Capacities	01:40 AM 12:00 PM	12:00 AM 12:00 PM		12:00 AM 12:00 PM	12:00 AM 12:00 PM	12:00 AM 12:00
<ul> <li>Inventory department</li> </ul>			- 10			
▲ Assembly department			010005			
Standby (00)			Date 1		10	
Mike Seamans			st Star			
Bryan Walton			Earlie			
Linda Mitchell						

If the earliest start date is defined on all levels, the latest available date will be used for scheduling and if the "Consider EMAD" option is activated, this date will also be taken into account, meaning that the latest of all four dates will be considered.

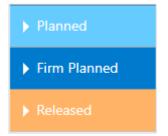
Operations with an earliest start date can nevertheless still be dragged manually to an earlier start.

# 3.3.2. The Production Order View (read only)

The Production Order View shows production orders categorized by their status.

	(nua	ny 202																			wary 202
Production Orders (read-only)	Wk 02				Wk							WkO	4						Wk 0		
	13	14	15	16	17	18	19	20	21	22	23	24	25	26			29	30	31	01	02
🛥 Planned															o Start						
▶ 109001 Bicycle															du li	•		٠			
▲ Firm Planned															Ś						
⊿ 1010005 Bicycle																		٠			
∡ 1010005   10000   16													1	010005	1000	0   16	5				
10 (Wheel assembly)																					
20 (Chain assembly)														20	1						
30 (Final assembly)																			30	•	
40 (Control)																				ł	
▶ 101001 Touring Bicycle					•	-	-	-	-	-			-		•	ł					
▲ Released																					
▶ 1011002 Bicycle														_			l -	•			
▶ 1011003 Bicycle																	-	٠			
▶ 1011004 Bicycle															•			٠			

The categories are indicated by different colors:





Production orders, their production order lines, and production order routing lines are sorted in ascending numerical order. Within each production order, the relating production order lines with their production order routing lines are listed. The default sorting order for nearly all elements in the plan can be changed either by context menu or via the "Configurations" tab in the VAPS setup.

-	Ø	+ 🖻	
VAPS Setup			
New <u>Actions</u> Fewer options			
Configurations ~			-14
🔁 Tooltip	21.4		
📌 Label	3M		
j∕≟ Sort Order			
S Reset all configurations	ler.		
Consider EMAD when		Consider Send-Ahead \cdots	
Consider EMAD when ·		Scheduling Start (rela 1D	
Consider Queue Time \cdots		Max. Number of Sche	3

# 3.3.3. The Sales Order View (read only)

The Sales Order View shows those sales orders that have production orders against it and when those production orders (lines) are scheduled. A visual alert is given if the production order's finish date is past the sales order's requested delivery date.

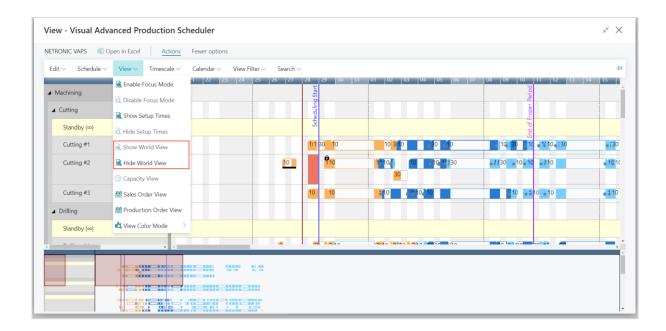
ales Orders (read-only)	Wk 04	022   Wk (		uary 2022					Wk 06					
,	29		01	02	03	04	05	06	07	08	09	10	11	1
Open										eDate				
a 1041										Required Due Date		٠		
<b>▲</b> 1000 20				٠						Requir				
a 101061   10000   20		1	01061   10	000   20										
10 (Wheel assembly)														
20 (Chain assembly)			20 🧧											
30 (Final assembly)			1	30 🖕										
40 (Control)				G										
50 (Packing table 1)				1	50 🖕									
<b>▲</b> 1100   20												٠		
🔺 101062   10000   20											101062   1	0000   20		
10 (Rim assembly)											5			
20 (Drilling)											-			
30 (Deburr)														
40 (Machine Inspection)												5		
50 (Wheel assembly)												-E		



# 3.3.4. For better overview in large plans: the World View

Especially in large plans, it often happens that the planner loses herself a bit in the vastness of operations. To help them find their way and to not lose track of the overall situation, we implemented the "World View" that shows a small additional window underneath the actual plan and is available in all three views described above.

By dragging the red rectangle in the "World View", you can quickly shift your focus to another part of the plan.



# 3.4. The time scale part of the schedule

The time scale is one of the three main areas in your schedule and is positioned at the top of the view.

Capacities	<b>(</b> )0, 2	5. Jan 2021	Tu, 26. Jan 2	021	We, 27. Jan 2	2021	Th, 28. Jan 2	021	Fr, 29. Jan 20	021 🔽
Capacities	05:55	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00

The time scale covers the period that was defined in the simulation's filter. This is the time from the earliest date to the latest date.



CREATE SIMULATION		Ľ
Saved Settings		
Changes to the options and filters belo	w will be saved only to: 'Last used options and f	filters'
Use default values from:	Last used options and filters	$\sim$
Filters		
Description	Simulation Created on 08/05/20 10:10 AM	
Minimum Status		•
Earliest/Latest Date Input Type	Absolute Date	•
Earliest Date Formula		
Latest Date Formula		
Earliest Date	3/1/2020	
Latest Date	3/31/2020	
Default View Color Type	Item View	۲

# 3.5. Zooming and scrolling

The VPS offers various options of adjusting the size of your working area and going directly to a particular place in your diagram.

# 3.5.1. Increase/reduce time scale solution

Depending on how much detail or summary is required, you can either increase or reduce the time scale solution by mouse wheel or touchpad (move two fingers up and down on your touchpad) within the time scale.



с н	Wednesd	lay, 20. Janua	ary 2021	Thursda	y, 21. Ja	anuary 2	021	Friday,	22. Janı	uary 2021	1	Saturd	ay, 23. Ja	anuary	21	Sunday	/, 24. Janu
Capacities	01:00 06	:00 12:00	18:00	00:00	06:00	12:00	18:00	00:00	06:00	12:00	18:00	00:00	06:00		18:00	00:00	06:00
∡ Machining																	
∡ Cutting ►																	
Standby (∞)																	
Cutting #1	1	1010?1 <mark>101</mark> ;	1019 <mark>1</mark> 0	01036													
Cutting #2																	
Cutting #3																	
▲ Drilling ►																	
Standby (∞)																	
Drilling #1			1	01035		<b>1</b> 01	036		•								
Drilling #2																	
▲ Milling & Turning ►																	

# 3.5.2. Show orders of a certain timespan only

A more precise way of showing certain parts of your plan is offered by the options of the "Timescale" menu items. Click the according one to show either

- all orders of your current workday
- all orders within a week starting from the current work date
- all orders of a month starting from the current work date

Actions Few	er opt	ions	
Timescale $\checkmark$			
🔠 Fit into View			
Scroll to Workdate		22 23	24
🗔 Scale to	>	🚟 Work Day	- T
•		Work Week	
		🛄 Work Month	

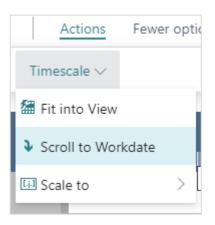
# 3.5.3. Scrolling

The VAPS offers the following options for quickly navigating to certain positions in the diagram:

- the common scrolling options by vertical and/or horizontal scrollbar
- dragging the timescale either right or left



• scroll directly to the Dynamics 365 Business Central work date by selecting the corresponding item from the "Actions" menu.

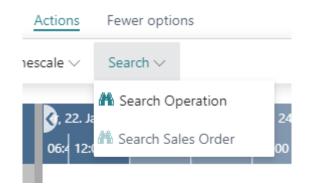


# 3.5.4. Return to default time range

Select "Fit into view" to switch directly to the timescale as defined in the filter settings of the simulation.

# 3.5.5. Search function

In both views, you can search for certain production orders:



- In the Capacity View, users can search for production orders and production order lines.
- In the Sales Order View, users can search for sales orders and sales item lines.
- The respective view then automatically scrolls to the first search result which gets highlighted as well.



	EARCH SIMULATION	4						Ľ
ene	eral							
atu	s Filter		None		~	Prod. Order No. Filter	101047	
	Status 1		Prod. Order No.↑▼	Routing Reference No. †	Operation No. ↑	Description	Starting Date	Ending Date
	Firm Planned	÷	101047	10000	10	Cutting #2	1/15/2021	1/18/2021
÷			101047	10000	20	Drilling #1	1/18/2021	1/19/2021
÷	Firm Planned					A 4101 0 4	1/19/2021	1/20/2021
÷	Firm Planned Firm Planned		101047	10000	30	Milling #1	1/15/2021	1/20/2021
÷			101047 101047	10000	30 40	Milling #1 Inspection Table #2	1/21/2021	1/22/2021



The search dialogs can be personalized the same way as is known from Business Central by adding columns in the fields list.

e 🕂 Field					Clear personalization Done	∧ Less
🔎 Search 📲 Open in Excel 🛛 🛛	More options				Add Field to Page	X
SEARCH PRODUCTION ORDER LINE			2	, × ×	Place fields by dragging from the l position on the page.	
General				09:00 PM 10:00 PM 11:00 PM 12:00 AM		Q
Status Filter None	✓ Prod. C	rder No. Filter		Î	<sup>Code</sup> <u>Variant Code</u>	Ready
					Text Description	Ready
Status ↑ → Firm Planned	Prod. Order No. † Li 101023	ne No. † Item No.	Routing Reference No.		Text Description 2	Ready
→ Firm Planned	101023	10000 3001 10000 3002	10000	10		Ready
Firm Planned	101034	10000 3002	10000		Code Location Code	Ready
Firm Planned	101035	10000 3006	10000		Code	,
Firm Planned	101036	10000 3006	10000		Shortcut Dimension 1 Code	Ready
Firm Planned	101040	10000 1000	10000		Code	
Firm Planned	101042	10000 1100	10000		Shortcut Dimension 2 Code	Ready
Firm Planned	101043	10000 1200	10000		Code	
Firm Planned	101044	10000 1300	10000		Bin Code	Ready
Firm Planned	101045	10000 1300	10000		Decimal	
Firm Planned	101046	10000 1300	10000		Quantity	Ready
Firm Planned	101047	10000 1700	10000		Decimal	
Firm Planned	101048	10000 1700	10000		Finished Quantity	Ready
Firm Planned	101049	10000 1900	10000		Decimal	
Firm Planned	101050	10000 1901	10000		Remaining Quantity	Ready
Firm Planned	101051	10000 1902	10000		Decimal	
Firm Planned	101052	10000 1903	10000		Scrap %	Ready
Firm Planned	101053	10000 1000	10000		Date	
Firm Planned	101054	10000 1001	10000		Due Date	Ready
Firm Planned	101055	10000 1300	10000 -		Date Starting Date	Ready
			OK Cancel		Time Starting Time	Ready



# 3.6. The table part of the schedule

The table is one of the three main areas in your schedule and is positioned at the left. It shows your resources grouped by work center groups, work centers, and machine centers.

# 3.6.1. The "Standby" resource

The standby resource does *not* exist in your Dynamics 365 Business Central work centers. It is a virtual machine center that we automatically create in every work center. It contains all production order routing lines/operations that are **not yet scheduled** from within the VAPS, and hence are just scheduled by the Business Central scheduling run. The standby resource gets highlighted by a yellow background and an infinity symbol next to its name:

		Febr	uary 202													
Capacities		Wk 0		Wk 07							Wk 08					
		06	07	08	09	10	11	12	13	14	15	16	17	18	19	20
Machining																
▲ Cutting	►															
Standby (∞)							1	1								
Cutting #1	► E			1	10100 <mark>10</mark>	1010 <mark>10</mark>	11010	1	<mark>1(</mark> 101018	3						
Cutting #2	•					11	<mark>0</mark> 100 <mark>5</mark>									
Cutting #3	•															
▶ Drilling	•					1010 <mark>010</mark>	0100 <mark>8 (</mark>		1 101011	1	_	10101 1010				

Please note that

- the standby resource always is treated as a resource with infinite capacity
- all other machine centers are treated as finite capacity resources)

# 3.6.2. Collapsing and expanding

Symbols located to the left of the work center groups and work centers provide the ability to collapse or expand these centers. This feature allows you to conveniently hide or reveal specific details, making it easier to navigate through the information presented in the table.

4	►

In the picture below, the work center group "Machining" is expanded, and the related work centers are collapsed:



NETRONIC Promoted II Open	in Excel Actions	Fewer options			
Capacities	February Wk 06 06	2021   Wk 07 07 08   09   10   11	12   13   14	Wk 08	18   19   20   21
Machining					
▶ Cutting	•	101001010101 1 1 10100101 101005	1111 101018	11	
▶ Drilling	•		1 101011 1 01006 01005	110101; 101)	
Milling & Turning	•	1	100 <mark>8 1</mark> 01 <mark>0</mark>	1010 10 101005 101006 10 10	101/10101
▶ Painting	•	101 <mark>009</mark>	101002 101008 101009		10 1010 1(101006

Now, the work center "Cutting" is expanded, showing all its operations

	Febr	uary 202 <sup>°</sup>													
Capacities	Wk (	6	Wk 07							Wk 08					
	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20
▲ Machining															
▲ Cutting															
Standby (∞)						1	1								
Cutting #1			1	010 <mark>0 10</mark> 1	010101	1010	11	101018		2					
Cutting #2					1 10	0100 <mark>5</mark>									
Cutting #3															
▶ Drilling ▶				1	010 <mark>C 10</mark>	1008 <mark>1</mark> 10	1	101011		_	101 <mark>01</mark> 101(				

Please note, that in collapsed work center groups, no operations are shown:

		anuary 2021								
Capacities	Wk 03 2 24	Wk 04 25	26	27	28	29	30	31		
Machining	2 24	23	20	21	20	23	30	51		
Assembly & QC										
Assembly	•									
Standby (∞)				<mark>10</mark> 101						
Assembly station #1										
Assembly station #2										



The VAPS automatically saves the complete collapsed/expanded state of a view so that you can start exactly with the status you saw when you left the view.

# 3.6.3. Show/hide the histogram

In the "Capacities" view, planners can easily get a visual representation of the workload by displaying a histogram. To access this feature, simply look for the symbol located on the right-hand side next to the name of the work center or machine center:

Clicking this symbol will either show or hide the capacity curve for this work or machine center. The picture below shows the histogram for the "Drilling" work center:

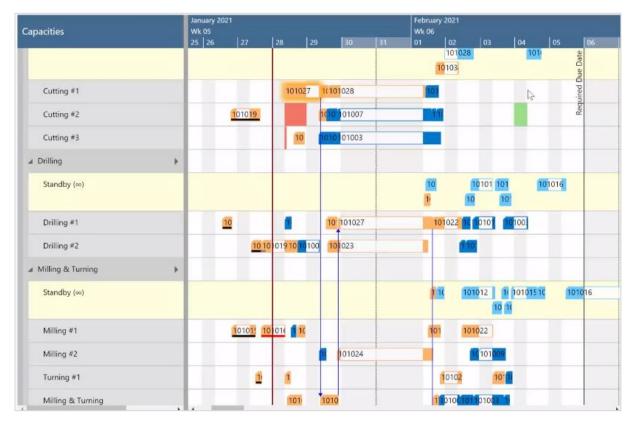
		Feb	oruary 2021											
Capacities		Wk		Wk 07								Wk 08		
		06	07	08	09	10	11		12	13	14	15	16	
⊿ Drilling														•
	2,098 -						_							
	1,049 -													
	0 -	$\rightarrow$											L	
Standby (∞)									1 10					
Drilling #1	►					101009 <mark>10</mark>	10 <mark>0</mark> 8	1 101	006 10	101011		1(1	01018	
Drilling #2	۱.					10		<mark>101</mark> 10	1005				<mark>1</mark> 0100	
Milling & Turning	•					10	10	1010	08 <mark>1</mark> 0			1	<mark>01005</mark>	10

	Actions $\lor$ Few	er options										
	Edit	>	ember 2 48	2023	Wk 49	)						
	Schedule	>	02	03	04	05	06	07	08	09	10	
er	View	>										
	Capacity Mana	agement >	Cł	hange l	Jptime		>					
	Timescale	>	Cł	hange [	Downti	me	>					
	Calendar	>	Ca	apacity	Aggreg	gation	>	📰 By S	Second	1		
	View Filter	>						📰 By	Day			
	Search	>						By By	Week			
		•					-	Ву	Month			



# 3.7. The graphical part of the schedule

The graphical part - the diagram - is one of the three main areas in your schedule and is positioned in the middle of the view. It shows you which machine center is working on which production order routing line/operation and when.



# 3.7.1. The elements of the graphical part in detail

### Bars

Each production order routing line/operation of a production order is represented by a bar that is either colored or white. The colored area of a bar indicates that this timespan is during the work time of the underlying machine center. The white area of a bar indicates that this timespan is during the non-work time of the underlying machine center (also see below "Calendar". The bar color depends on the selected color scheme (see below).

### The following information can be gathered from optical indicators:

Currently marked operation
10
Operation changed but not saved yet

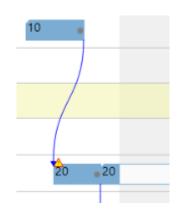




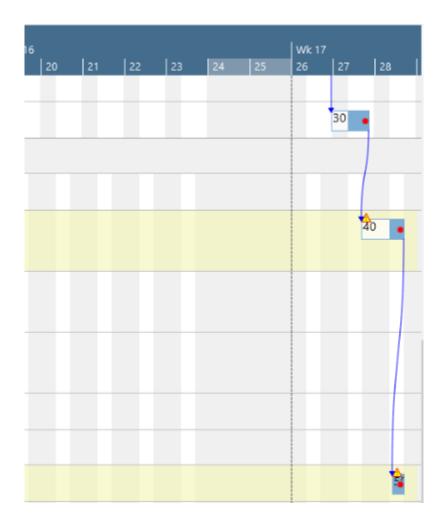
• Violated due date



• Violated routing links



• Operations potentially scheduled outside the visible time range In addition to being indicated by a warning symbol, these operations get moved to the standby resource.





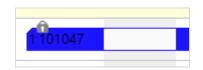
# • Pinned operations, production order lines, production orders

The context menu allows to pin the above elements so that they can't be moved.

Unpin	>	010		10105	56			
Pin with Capacity blocked	>	Pin Oper	ation wit	h Capa	acity bloc	ked		
Pin without Capacity Consumptio	n >	Pin Prod.	Order L	ine wit	h Capacit	y bloc	:ked	L
Move to Standby	>	Pin Prod	uction O	rder wi	ith Capac	ity blo	cked	Г
Navigation	>							
Schedule Successors						1010	066 (7	5)
Apply Routing		04 <sup>°</sup> 1010	4:101		101			
Apply alternative Routing								
Set Focus								
Remove Focus								
Change Prod Order Status		01036 (8	0) 1010	1010	64 (101	047 (	(100)	10
Apply Shop Floor Changes		101044			101	_	,	
Change Duration		101050		104.0				
Move Pinned/Started Operation		101050		10104	48 (70)			_
Standard MRP Behavior								_
Exclude from MRP								
Include into MRP								
Show Additional Information	>	1010	47 (100	))	101	1010	)57 (5	6)
	1 1	0110104	8 (70)	10104	49 (× <mark>101</mark> )	<b>,</b>		-

The different options are visually indicated as follows:

• Pin without consuming capacity

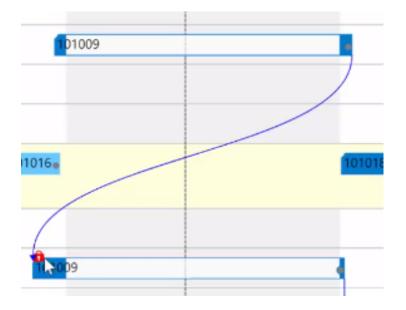


• Pin consuming capacity





• Link violation after having pinned an element. The picture below shows that the predecessor of a pinned operation was moved behind this operation



• Setup times

The setup times can be visualized as light grey section at the beginning of the bar.

101033	101 <mark>0</mark> 3
You can swit	tch between sh
View $\smallsetminus$	Timescale $\smallsetminus$
Enable F	Focus Mode
🛕 Disable	Focus Mode
🗟 Show Se	etup Times
🗟 Hide Set	tup Times
💐 View Co	lor Mode

The color representing the setup time can be easily specified in the VAPS color settings:



Color Setu	цр			
General				
Default Item Color	#0008ff	 Default Production O	#0008ff	
Default Machine/Wor	#0008ff	 Setup Time Color	d0d0e1	

#### • Display mode for overlapping operations

Usually, overlapping operations are shown in an "optimized" way, meaning that the resource row with the respective operations gets extended in height so that the operations are completely visible. Since the VAPS schedules with finite capacity, overlapping operations are avoided, and hence this is a rare case.



However, some customers have contacted us with the following use case: They need to create operations with a length of zero to define a common starting point for parallel routings without blocking capacity. These operations will then be scheduled at the first possible position which will result in a very high stacked resource. For these cases, we added two new context menu items so that users can now decide whether overlapping operations are to be shown overlapped in one row or stacked.

⊿ Mi	lling & Turning (∞) ►
S	tandby (∞)
N	Fill Idle Times on this Machine Center
N	Define additional Down Time Define additional Up Time
T	Edit additional Down Time Remove additional Up Time
	Sort Order
Asse	Show operations overlapped in one row Show operations stacked

The picture below illustrates the different display modes:



Stacked view		Overlappe	Overlapped view				
1	10	1	4	10			

# 3.7.2. Calendar

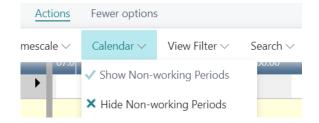
The grey and white area in the background visualizes the work and non-work periods of the respective work/machine center. They are derived from the respective shift calendars.

Fr, 29. J	an 2021	Sa	a, 30. Jar	n 2021	Su, 31. Jar	n 2021	Mo, 01.	Feb 2021	1 Tu, 02. Feb 202		We, 03.
00:00	12:00	0	0:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00
		<mark>10</mark> 104	46							•	

## Show/hide non-working times

Some planning situations require to focus on the working periods of a work or machine center only.

To show or hide non-working periods, click the "Calendar" item in the "Actions" menu and select the desired option. This feature allows to hide or show the common non-working periods.



### Non-working times are shown:

		🕐e, 03. Feb 2021	Th, 04. Fe	eb 2021	Fr, 05. Fe	Ь 2021	Sa, 06. Feb 2	.021	Su, 07. Feb	Mo, 08. F	eb 2021
pacities		07:0 12:00	00:00	12:00	00:00	12:00	00:00		00:00	00:00	12:00
Cutting	►										
Standby (∞)											
Cutting #1				<mark>,</mark> 30		<mark>,</mark> 10					• <mark>16</mark>
Cutting #2		10		<mark>。</mark> 10		10 <b>1</b> 0 <del>0</del> 3	0				<mark>●</mark> 10 ●10●
		]									
										1	



NETRONIC VAPS 🛛 🖾 Open in Excel 🛛 🗛	ctions Fe	wer options						
Capacities	, 29. Jan 12:28	Mo, 01. Feb 2 08: 12:00	02 Tu, 02. Feb 2 08: 12:00	02 We, 03. Feb 2 08:( 12:00	202 Th, 04. Feb 202 08:( 12:00	Fr, 05. Feb 202	08:0 08. Feb 202 Tu, 08:0 12:00 08:	09. Feb 202 12:00
Standby (∞)								
Cutting #1	10		10 30 10		<mark>,</mark> 30	<b>a</b> 10	1010 1	0 <mark>0</mark> 30
Cutting #2	10	10 10 1	0 <mark>1</mark> 3 30	10	<b>-</b> 10	<b>10</b> 10	30 <b>1</b> 0 10 30	<mark>.</mark> 10
Cutting #3	10	10 🖕	0	<mark>,</mark> 10 ,1	10 🖕 10		1	<b>1</b> 0

#### Non-working times are not shown

• Handling of standby resources

Currently, the calendar of the related work center is applied to standby resources, so that when the non-working period is hidden, the non-working periods that are shared by all calendars will not be displayed and the timescale gets collapsed during these periods. On the other hand, switching the non-working periods on means that those periods that are common to all calendars will be displayed.

• Individual design of weekend colors and of date line grids

Some of our customers use a 24-hour working calendar and, as they told us, sometimes have difficulties to navigate and plan by day in the diagram area because the change between the days and/or weekends and working periods are not clearly visible. This, in turn, forces the planner to constantly look back and forth between the timescale and the plan. So, we set to work and implemented three new visual elements to create a better connection between timescale and diagram area:

- o vertical separation lines between individually selectable intervals
- o individual background and bar coloring, and transparency degree for weekends
- o an individual background color and transparency degree for the standby resource

In the picture below, the date line grid mode is set to "Daily", the background color for the weekend to a light blue, and the Standby color to a slightly darker yellow with a high degree of transparency:



apacities		nuar Wk 03	y 2021		Wk 04							Februar Wk 05	y 2021			<u>^</u>			w
		22	23	24	25	26	27	28	29	30	31	01	02	03	04	05	06	07	08
Machining								) Star											
▲ Cutting	•							0 Scheduling Start											
Standby (∞)								105				1(		5 10					
Cutting #1	•					5													
Cutting #2	•																		
Cutting #3	•																		
Drilling	•																		
Standby (∞)									20			1	2		0 20				
Standby (∞) Drilling #1	•					9	10		20			2	2	20	0 20				

The according settings can be found in the "Appearance" area of the VAPS setup dialog:

• Dateline Grid Mode

Dateline Grid Mode	Daily 🗸
Weekend Coloring	None
Weekend Coloring	Auto
Colorize Weekend	Daily
Colonze weekend	Weekly
Weekend Color	#9FD7FA

The "Auto" mode causes the grids to automatically adjust to the resolution of the time scale resulting from zooming in or out.

#### • Weekend coloring

Dateline Grid Mode	Daily	~
Weekend Coloring		
Colorize Weekend		
Weekend Color	#9FD7FA	()

If you want to color the weekends individually, you can activate this here.

- By clicking "..." you open the Color Picker dialog where you can
  - select the desired color
  - adjust the transparency:

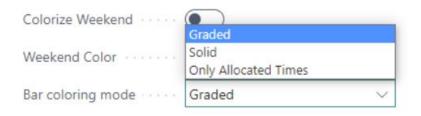


Color Picker ····	2 X
#9FD7FA	OK Cancel

reset the weekend color to default comfortably and at one click:

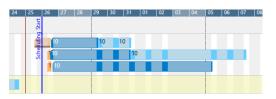
Color Picker			2 X
_	Manage	>	
	Actions	> 🔀 Reset Color to Default	
	Fewer options	Reset color to default.	
	✓ Show as menu		
Selected Color · · · · · ·		#9FD7FA	
		ок	Cancel

• Bar colors: Select individual bar color schemes that ensure that the label texts are always visible.



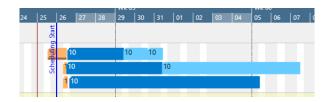
The options in detail:

 Graded (default): nonworking times are displayed in a lighter shade of the main color; in case there are assignments during non-working periods they are drawn in the main color





Solid: draws a continuous block in the main color

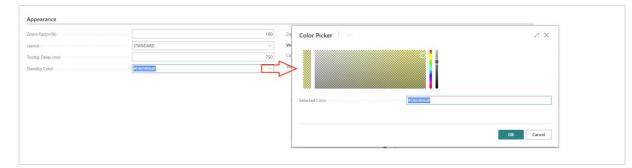


• Only Allocated Times: nonworking times appear with a white background

Image: state	25 2	26	27	28	29	13	30	31		01	02	03	04	05	06	07
	art				-											
	-5	10				0	1	0								
	ğ					-		-							_	
	Sch	110						_ [	10							

• Standby color

The procedure for editing the standby color is the same as for the weekend coloring:



*A note on transparency*: weekends, standby and calendar grids may overlap and by setting the transparency, the user can determine what should be hidden or what should shine through. For example, if you want to see the calendar grids or the weekends on the standby resource, you have to make the standby color translucent accordingly.

### 3.7.3. Progress

For production order routing lines of **released** production orders, a progress bar can be displayed below the actual bar being based on the posted quantity consumption or on the production time passed

#### General

Progress Calculation	Based on Time $\checkmark$
	None
	Based on Time
	Based on Quantity

The color of the progress bar depends on the routing status and the percentage of completion:

• finished: black



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- Status "none," "planned," "in progress":
  - Progress by quantity / by time < 100% : grey



• Progress by quantity / by time > 100 % : red



When attempting to move operations that are "in progress," a warning message appears, prompting whether scheduling should proceed with the original quantity or with the current remaining quantity. In the latter case, the input quantity will change, with a warning to the user that this action may result in misleading progress bar information.

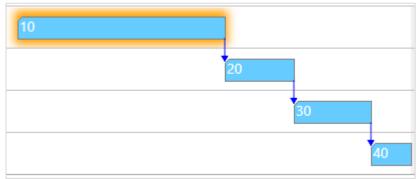
(j)	How should the input quantity of the changed operation be handled?
	Keep the current input quantity of 26,4 OR Update the input quantity with current postings to 0
	CAUTION: If the input quantity gets updated, the progress bar information for this routing line will be misleading.
C	Keep the input quantity
C	) Update the input quantity
	OK Cancel



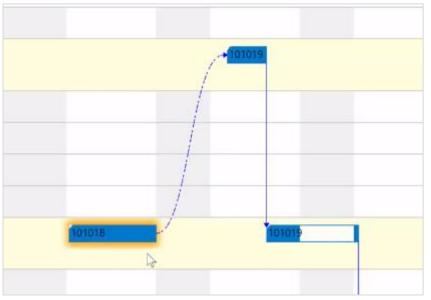
# 3.7.4. Links

Predecessor/successor relations are shown as arrows ("links") between the bars. They are only shown for the production order that is currently selected.

• links between operations of **one** production order



• links between operations of different production orders if they are linked to each other by reservations (make to order) OR links between production order lines coming from one production order (make to stock)





### 3.7.5. Work date

A red vertical line in the chart indicates the work date, this usually being the current date.

Drilling	►		
Standby (∞)		1035	
Drilling #1			
Drilling #2			

### 3.7.6. Required due date

The required due date is a specific VAPS field that you can set on the "Production Order" card:

Г		
Required Due Date	2/2/2021	Ē

This date can only be set and changed by the user. We recommend setting this date in case you have hard due dates for one or more specific production orders.

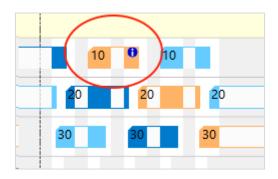
Machining	e Date
Cutting	equired Du
⊿ Drilling ►	Re

## 3.7.7. Info symbol for additional information on operations

In Business Central, users can add additional information to a production order routing line by creating comments, tool information, personnel information, and quality measure information that are used, e.g., for describing certain specialties that need to be followed during the production process. As this is, of course, valuable information, the VAPS helps the planner to quickly recognize whether a production order line has such additional information so that the special requirements are not overlooked.



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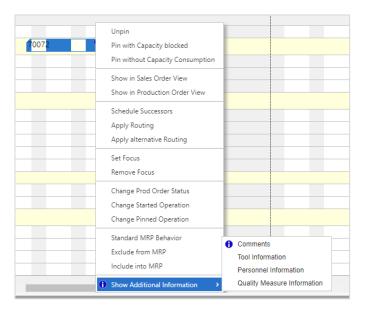


To activate this feature, tick the according option in the "General" settings of the VAPS setup dialog:

Show Infosymbol on Additional Information
Show Symbol on Comment · · · · · · · · · · · · · · · · · · ·
Show Symbol on Tool Information
Show Symbol on Personnel Information
Show Symbol on Qlty Meas. Information

#### Shortcut to creating additional information

You can directly create and edit additional information by clicking the according item in the context menu.





## 3.7.8. The tooltip

	l l
No.:	3002
Item.:	3 Operations Subcontracing in Middle1 Operation Simple Subcontracting
Status:	Firm Planned
No.:	101034
Prod Order Descriptio	n: 3 Operations Subcontracing in Middle1 Operation Simple Subcontracting
Last Date Modified:	04/14/20
Quantity:	20
Required Due Date:	01/28/21
Operation No.:	20
Setup Time:	10
Starting Time:	11:50:00 AM
Starting Date:	01/27/21
Ending Time:	1:50:00 PM
Ending Date:	01/28/21
Alternate Routing Set	:
Category:	
Work Centre:	Subcontractor 1
Machine:	

The tooltip of the VAPS provides further details about an operation and is customizable.

# 3.7.9. The "Standby" resource

The standby resource does **not** exist in your Dynamics 365 Business Central machine centers. It is a virtual machine center that we automatically create in every work center. It contains all production order routing lines/operations that are **not yet scheduled** from within the VAPS, and hence are just scheduled by the Business Central scheduling run. The standby resource gets highlighted by a **yellow background** (and an infinity symbol next to its name in the table part):

Capacities		Febr Wk (	uary 202 36	1   Wk 02	,						Wk 0	3				
capacities			07	08		10	11	12	13	14			17	18	19	20
# Machining																
∡ Cutting	+															
Standby (00)							P	1								
Cutting #1	Þ			1	1010 <mark>01</mark>	1010 101	01	1	101018	в						
Cutting #2	+					10	1005									
Cutting #3	÷															
▶ Drilling	•					1010C10	1008	1	10101	1		10101				
							10	6				101				

Please note that

- the standby resource always is treated as a resource with infinite capacity
- all other machine centers are treated as finite capacity resources )



## 3.8. Navigating in the plan

The VAPS offers various options of adjusting the size of your working area and going directly to a specific position in your plan

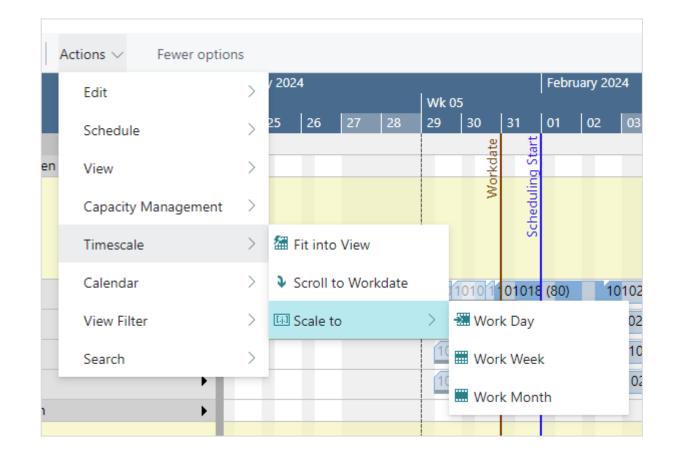
### 3.8.1. Adjust the time scale

Depending on how much detail or summary is required, you can either increase or reduce the time scale solution by mouse wheel or touch pad.

### 3.8.2. Show operations of a certain timespan only

Click the according item to show either

- all operations of your current workday
- all operations within a week starting from the current work date
- all operations of a month starting from the current work date



### 3.8.3. Scrolling

The VJS offers the following options for quickly navigating to specific positions in the diagram:

- the common scrolling options by vertical and/or horizontal scrollbar
- dragging the timescale either right or left by mouse



• scroll directly to the Dynamics 365 Business Central work date by selecting the corresponding item from the "Actions" menu.

A	ctions $\checkmark$ Fewer option	ns							
	Edit	>	/ 2024	4			Wk	)5	
	Schedule	>	25	26	27	28	29	30	- i
hen	View	>						I	Workdate
	Capacity Management	>							≥
	Timescale	>	20 F	it into	View				
	Calendar	>	¥ s	croll t	o Work	date	ł	1010	11
	View Filter	>	[6] S	cale to	Scro	olls to t	he worl	date	
	Search	>					10	1 101	01

### 3.8.4. Navigate within one routing

This function allows you to navigate in your plan easily and quickly, integra especially if you have long routings with lots of operations. It can be found in the "Navigation" entry of the context menu.

### 3.8.5. Adjust the width ratio between table and diagram

You can modify the width ratio between the table and the diagram by moving the vertical splitter bar between them.

### 3.8.6. Return to default time range

Select "Fit into view" to switch directly to the timescale as defined in the simulation's settings.

### 3.9. The histogram provides capacity information

A histogram offers visual decision support by showing impending capacity problems. In the VAPS, you have the option to view histograms of work centers and their associated machine centers. These histograms allow you to easily identify available capacities, as well as any instances where capacities have been exceeded, indicated by red markings.

#### The histogram is a capacity utilization chart:

- The outer (black) line shows you the maximum available capacity per selected aggregation (derived from the capacity of the underlying machine centers).
- The grey-filled area indicates how much of that available capacity will be utilized by the current schedule.
- The red area indicates that, according to the current schedule, you will need more capacity than what is available on Friday, February 12th.



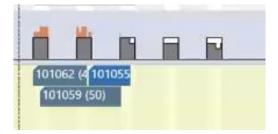
		February										
Capacities		Wk 06	Wk 07							Wk 08		
		06 07	08	09	10	11	12	13	14	15	16	
▲ Drilling	4											^
	2,098 -					_						_
	1,049 -											
	0	_							_			
Standby (∞)							1					
							10					
Drilling #1	۱.				101009 10	1008	<b>1</b> 101006	<mark>10</mark> 101011			1(101018	
Drilling #2	•				1		101 101005				<mark>1</mark> 0100	
Milling & Turning	•				10	10	1010 <mark>08</mark>	10			<mark>10</mark> 1005	10

By "Actions"-> Capacity Management" -> "Capacity Aggregation" you can select the aggregation that fits your requirements best.

	Actions $\lor$	Fewer optio	ons									
	Edit		>	ember 48	2023	Wk 49	)					
	Schedule		>	02	03	04	05	06	07	08	09	10
er	View		>									
	Capacity	Managemen	t >	C	Change L	Jptime		>				
	Timescal	2	>	C	Change D	ownti	ne	>				
	Calendar		>	C	Capacity	Aggreg	gation	>	🗰 Ву	Second	ł	
	View Filte	er	>						📰 Ву	Day		
	Search		>						📰 By	Week		
			E				-		Ву	Month	I	

## 3.9.1. Include/exclude standby operations for the load curve

Until version 15 of the VAPS, the workload shown in the histogram was determined by considering both the scheduled production orders and those on standby, as shown in the picture below:

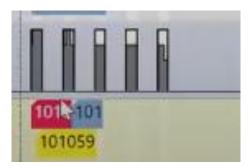


However, we have recognized that our customers have varying preferences. Some require a histogram that exclusively reflects the current workload, while others prefer to include standby operations for a comprehensive view, enabling them to identify potential bottlenecks or unrealistic delivery times. To accommodate these diverse needs, we have introduced a new switch in the VAPS setup dialog. This allows users to specify whether they want to include standby operations in the histogram or not.





This is what our example from above looks like when the operations on standby are excluded from the load curve:



# 4. The view color modes

The VAPS offers different views that let you stress different aspects of your plan by defining and using certain colors for the bars depending on the things you want to highlight. This will help you



tackle certain challenges and answer certain questions.

#### 4.1.1. How to apply a view color mode

You can apply the view color modes in two ways:

• When **creating a new simulation**, you can choose the desired mode as the default view color type from a drop-down list:

Create Simulation		2>
Use default values from	Last used options and filters	$\sim$
Filters		
Description	Simulation Created on 16.11.23 14:51	
Minimum Status		$\sim$
Earliest/Latest Date Input Type	Absolute Date	$\sim$
Earliest Date Formula		
Latest Date Formula		
Earliest Date	01.12.2023	ţ.
Latest Date	01.03.2025	Ē
Default View Color Type	Production Line Assignment	$\sim$
Data Filter No.	Item View Machine/Work Centre View Prod. Order Status Progress	
Name	Availability Wait Times Production Order View MRP View	
	Shop Floor Status Production Line Assignment Production Line Sequence	

• In the visual schedule, select Actions --> View --> View Color Mode:



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NETRONIC VAPS	Actions V Fewer option	ns		
Capacities	Edit	>	ember 2023 48 Wk 49	Wk 50
▲ Production	Schedule	>	02 03 04 05 0	06 07 08 09 10 11 12
Turning Dreher	View	>	🗟 Enable Focus Mode	
	Capacity Management	>	🛱 Disable Focus Mode	
Standby (∞)	Timescale	>	🗟 Show Setup Times	
	Calendar	>	🛱 Hide Setup Times	
	View Filter	>	🗟 Show World View	
CTX400	Search	>	🗟 Hide World View	
CTX 2500	•		💐 View Color Mode >	🗊 Item View
Beta 500	•			
Beta 800	•		Other >	nachine/Work Centre View
Sawing   Sägen	<b>4</b> 2.0 -			🛅 Prod. Order View
	1,0 -			🔐 Prod. Order Status View
Standby (∞)	0,0 —			Rogress View
Saw   Säge	•			C Shop Floor Status View
Gear Cutting   Ver	zahnen 🕨			📳 Availability View
Standby (∞)				🔢 Wait Times View
10.500				III MRP View
LC 500	•			Production Line Assignment View
LC 180	•			-
Phoenix	•			Production Line Sequence View
<ul> <li>Milling   Fräsen</li> </ul>	•			

## 4.1.1. How to change the default colors of a view color mode

For changing the default colors of a view color mode, see this <u>chapter</u>.

# 4.2.The Item View (color mode)

The Item View helps you to focus on production orders for certain items.

The Item View highlights production orders for items that you want to visually stand out. For that reason, you can define a default item color in the color setup and item-specific colors on the item card.

The Item View is useful if you have certain items that require a specific attention. This could e.g., be items for production orders that are very time sensitive. Or it could be items where the cost of material are very high.



Important to know: the item color is applied to an entire production order (line).

### 4.2.1. How to change the default colors of a view color mode

For changing the default colors of a view color mode, see this <u>chapter</u>.

### 4.2.2. Change color for individual items

If, for some reasons, you want to highlight one or more specific items, you can do so by changing their individual color on the respective item card:

Item			Show more
No	000	Base Unit of Measure	PCS ~
Description Bi	icycle	Item Category Code	~ ·
Blocked · · · · · · · · · · · · · · · · · · ·		Color (VAPS)	#0cf151
Type · · · · · · Ir	nventory 🗸		

#### Example

The below screenshot shows a production schedule with the Item View applied. The following settings are used:

- Default item color = grey
- Item color "frame" = blue
- Item color "rim for mountain bike" = red

Capacities		nuary 20 k 05	)21			Febr Wk (	ruary 20 06	021					Wk 0	)7						Wk (
	27	28	29	30	31	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15
Machining																				
▶ Cutting	•	1	1010 1010	1		10			101 1				10	10	100 1	1		1		
▶ Drilling	) 		10 <mark>10</mark> 10 <b>1</b>	10100	07	Í			) <b>1</b>	1				_	0100( 1010)			1 1010 1 05	011	
▶ Milling & Turning	•		1	10101	0	1	( 010 <b>1</b> )		ľ	101	t				ľ		1010 1 10100	10100  1010		
Painting	F			10101	1		101¢   1		101							10 <b>10</b>		101002 101008	3	1(

## 4.3. The Machine/Work Center View (color mode)

The Machine/Work Center View helps you to focus on production orders for certain items. It highlights production orders that are processed through certain work or machine centers. For that reason, you can define a default machine/work center color in the color setup and e.g., machine center-specific colors on the machine center card.

The Machine/Work Center View is particularly useful if you have one (or a few) bottleneck resources that require your special



attention. In such a case, you can make them visual stand out with this view.

Important to know: the machine center color is applied to single production order routing lines/operations.

## 4.1. How to change the default colors

For changing the default colors, see this <u>chapter</u>.

### 4.1.1. Change color for an individual Machine/Work Center

If, for some reasons, you want to highlight one or more specific machine/work centers, you can do so by changing their individual color on the respective machine/work center card:

General		
No		Blocked ·····
Name · · · · · Cutting #1		Last Date Modified · · · · · · · · 9/3/2019
Work Center No	$\sim$	Color (VAPS)
Search Name CUTTING #1		

#### Example

The below screenshot shows a production schedule with the Machine/Work Center View applied. The following settings are used:

- Default machine/work center color = by production order status
- Machine center color for machine center "drilling #2" = red

Capacities		lanuary 202 Wk 05 29 30	21 31	Wk 0	iary 20 6   02	021	04	امد	06	07	Wk 0	7   09	10	11	40	42	14	Wk (		17
Machining		29 30	31	01	02	03	04	05	06	07	08	09	10		12	13	14	15	16	17
▶ Cutting	▶ 1	0 <mark>1( 1</mark> 0 <mark>1)</mark>		10		ĺ	101 ( 1				10	10	100 <mark>:</mark> 1	1 1	1	(			1	t
▲ Drilling	►	1010	07																	
Standby (∞)							1	1				1	0010	10 <mark>100</mark>		1 10101	1			t
														1	101005	5			010	1
Drilling #1		0 <mark>10</mark> 0 <mark>1</mark>		f			Ì													
Drilling #2	+										-	-	1010							
Milling & Turning	•	1		10				10' 1					1	с	1010	<mark>1</mark> 01006			1011	101
		1(1010)	10	10	010 <mark>1</mark>		1							1	1	10101	0		0101	1
														1	<mark>010</mark> 0			1	01005	<mark>1010</mark>
Painting	+	10101	1	1	01( 1	010 1	<mark>1</mark> 01(							1010	D: 1	<mark>0</mark> 1002		10	101	
					1	1									1	01008			1	<mark>01</mark> 00 <mark>8</mark>



# 4.2. The Production Order View (color mode)

The Production Order View helps you to focus on certain production orders. It highlights production orders that you want to visually stand out. For that reason, you can define a default production order color in the color setup and production order-specific colors on the production order card.

The Production Order View is useful to recognize certain production orders at a glance. This could be the case, e.g., if your orders are typically both make-to-order as well as make-to-stock. Then, if things get tight because a deadline approaches and you need to shift out some order, you might want to shift out your stock orders, because with them, there is usually more time flexibility. If you have defined a unique color for your stock orders you can quickly and easily recognize them.

Important to know: the production order color is applied to an entire production order (line).

## 4.3. How to change the default colors

For changing the default colors, see this <u>chapter</u>.

### 4.3.1. Change color for an individual production order

If you want to highlight one or more production orders in your plan, because, perhaps, they are urgent or belong to quite important customers, you can change the color on the Production Order Card:

General	
No	Due Date
Description · · · · · · · · 1 Operation Simple	Required Due Date 1/28/2021
Description 2	Assigned User ID · · · · · · · · · · · · · · · · · ·
Source Type · · · · · · · · · · · · · · · · · · ·	Blocked · · · · · · · · · · · · · · ·
Source No	Last Date Modified · · · · · · · · · · · · 4/16/2020
Search Description · · · · · · · · 1 OPERATION SIMPLE	Color (VAPS)
Quantity	

#### Example

The below screenshot shows a production schedule with the Production Order View applied. The following settings are used:

- Default production order color = blue
- Production order color for orders no. 101034 and 101036 = red



C		onda												day, 27						
Capacities		15:00	18:00	21:00	00:00	03:00	06:00	09:00	12:00	15:00	18:00	21:00	00:00	03:00	06:00	09:00	12:00	15:00	18:00	21:00
∡ Cutting	×																			
Standby (∞)									10103	5										
Cutting #1																				
Cutting #2																				
Cutting #3			10103	4 🖕				101036	5 <b>•</b>											
▲ Drilling	×																			
Standby (∞)										101	1035									
	_															1010	36		•	
Drilling #1								01046												

# 4.4. The Production Order Status View (color mode)

The Production Order Status View helps you to quickly see where in your scheduling & execution process your production orders are. It differentiates production orders by their respective status and lets you define different colors for the following statuses:

- Planned
- Firm planned
- Released

The Production Order Status View is particularly useful if you want to quickly see where in your scheduling & execution process your production orders are.

Important to know: the production order status color is applied to an entire production order.

## 4.4.1. Change default colors

The picture below shows the default colors coming with the VAPS.

Production Status					
Planned Production	#66ccff	light blue	Released Order	#ffb366	orange
Firm Planned Order	#007acc	dark blue			

For changing the default colors, see this <u>chapter</u>.



#### Example

The below screenshot shows a production schedule with the Production Order Status View applied with the default colors coming with the VAPS.

Capacities		uary 202 : 05	:1			Februa Wk 06	ary 2021						Wk 0	7				
	27		29	30	31		02	03	04	05	06	07	08	09	10	11	1	2 1
Machining																		A
▶ Cutting	•		1 101	ŀ		11 10 <sup>-</sup>		1	101		101019		10	1 101	005	1 1	}	10
				<mark>1</mark> 01009					Ľ				Ľ.					
Drilling	•		10 <mark>10</mark>	101007	7		101	101	10	1			10	10 <mark>100</mark>	6 10	01005		1 10
			10 <mark>10</mark>	101007	7	1 10	01 <mark>008</mark>		Ĩ							1	10	1
Milling & Turning	•		1	•		10				1010	1			101	10	1006	_	<mark>1</mark> (  1(
			1	¢		1	01 <mark>0(</mark>	101 <mark>00</mark> 8	1	101							10 101	10 1 1( 005
Painting	•			101010	D		10	010 <mark>09</mark> 1	010 <mark>0 1</mark> (	101 <mark>01</mark>	01 <mark>002</mark>		10	<b>1</b> 01 <b>(1</b> (		1	<mark>010</mark> 06	10
				101011					101 <mark>008</mark>		<mark>10</mark> 1008			101 <mark>010</mark>	100			10
						1	010 1(1											
▲ Assembly & QA																		
Assembly	•		<mark>1(</mark> 1	01011		10	10 <mark>11</mark>						Ì					
▶ Q&A	•						1)  1(	1 010	010 <mark>0</mark> 1	Î			1	1	010 <mark>0</mark> 10	100 <mark>8</mark>		101

## 4.5.The Progress View (color mode)

The Progress View helps you to quickly see which productions are late. This is both with respect to production orders that start late and those that finish late. It differentiates production orders by their lateness and lets you define different colors for the following statuses:

- Progress status **missed**. It indicates production orders that are planned to finish past a requested date. Hence, this is the default color that is used if the end date of an operation is past the required due date.
- Progress status **not started**. It indicates production orders that should have been started by now but are not. Hence, this is the default color that is used if the start date of a planned operation is before the current date/time.
- Progress status **OK**. It indicates those production orders that neither start nor finish too late. Hence, this is the default color that is used if none of the above mentioned two colors get applied.

The Production Order Status View is particularly useful if you want to quickly see if you are running late.

Important to know: the progress status color is applied to an entire production order.



## 4.5.1. Change default colors

The below picture shows the default progress status colors coming with the VAPS:

Progress Status Missed	#ff0000	red	 Progress Status Ok	#04ff00	green	
Progress Status Not S	#ff9100	orange				

For changing the default colors, see this <u>chapter</u>.

#### Example

The below screenshot shows a production schedule with the Progress View applied and using the default colors coming with the VAPS:

		Februa	ry 2021									
Capacities		Wk 06		Wk 07							Wk 08	
		06	07	08	09	10	11	12	13	14	15	16
▲ Machining												
▶ Cutting	×			<mark>10</mark> 1	100 <b>1</b> 0100	) <mark>5</mark>	11 10 101	1	8			
▶ Drilling	•				1010 <mark>06</mark>	10	1005 10 10	101) 1) 101) 1)			ľ	
▶ Milling & Turning	•					101	1006		0 <sup>1</sup> 101005 10 101005		•	<mark>101</mark> 018
Painting	•			101	0 <mark>10</mark> 1002 <mark>107</mark> 10100 <mark>8 1010</mark>	<mark>00</mark> 8	<mark>10</mark>	1006	<mark>1</mark> 01006 <mark>1</mark> 01010		ľ	
▲ Assembly & QA												
Assembly	•			ì								01005 01005
▶ Q&A	•			<mark>10</mark>	10	01002			101011			

## 4.6. The Shopfloor Status View

The Shopfloor Status View helps you to quickly highlight and recognize deviations between actual data from the shopfloor and the schedule.

The Shopfloor Status View lets you recognize how incidents that happen on the shopfloor impact your schedule.

Important to know: the shop floor status color is applied to an entire production order routing line.



### 4.6.1. Change default colors

The picture below shows the default colors coming with the VAPS.

 			Shop Floor Status
 #fffb00	Quantity Exceeded C	 #20ff20	Plan Not Changed C
 #ffbd00	Plan Changed Color	 #ff8111	Start Changed Color
		 #ff0000	Resource Changed C
		 #ff0000	Resource Changed C

For changing the default colors, see this <u>chapter</u>.

#### Example

The below screenshot shows a schedule with the Shop Floor Status View applied with the abovedescribed default colors. Please note that this view also comes with a vertical line indicating when the last "update according to actuals" was made.

Connection	Ś	Mo, 29.	Jan 202	Tu, 30.	Jan 2024	We, 31	. Jan 2024	Th, 01.	Feb 2024	Fr, 02. I	Feb 20
Capacities	18	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:0
▲ Production					ate		24	Start			
▲ Turning   Drehen ►					Workdate		16:09:24				
Standby (∞)					Wo		pfloor Refresh: 16	Scheduling			
CTX400	Г	10	100 101	008 ( <mark>30</mark>	) 10° <mark>1</mark> 0	1018 <mark>(8</mark>	02				101
CTX 2500	E	10	1005 10	1007 (7	70)	1(	011016 (7	0)			101
Beta 500	E	10	1006 (1	0101 <mark>1</mark> (	(80)			10	0102 10	1012 <mark>(4</mark>	0)
Beta 800	E	10	1010 10	)1017 (3	30)	10101 <mark>3</mark>	(2101	1(	01019 (40	D)	10
▲ Sawing   Sägen	E										
Standby (∞)											
Saw   Säge	E			1	01 101	1(	010 1010	06 (6 <mark>0</mark>	1010110	1007 <mark>(7</mark>	0) 10
▲ Gear Cutting   Verzahnen ►											

## 4.7.The Availability View (color mode)

The Availability View helps you to focus on the material availability of your production orders. It lets you see which production orders have or don't have the needed material when the first operation is meant to start.

The Availability is useful to recognize the material availability of your production orders at a glance.

Important to know: the availability color is applied to an entire production order (line).



### Change default colors

The below screenshot shows the default colors coming with the VAPS:

Material Availability			
Material Available	#008000	Material Not Available	#ff0000

For changing the default colors, see this <u>chapter</u>.

#### Example

In the picture below, the Availability View is applied. The default settings are:

- production orders where the material is available = green
- production orders that are scheduled before the required material is available = red

			y 2021			Febru	ary 2021			
Capacities		Wk 05 28		30	31	01	R   02	03	04	05
a Machining										
a Cutting	+	-								
Standby (∞)						-	01012 1010 (101028 (101034)	•	<mark>10</mark>	
Cutting #1		102.7	101	01028						
Cutting #2				01007						
Cutting #3			1010	01003						

## 4.8. The Wait Times View (color mode)

The Wait Times View helps you to recognize bottlenecks quickly and gives you an overview of critical and uncritical waiting times of operations at the machines.

The idea behind this view: operations might need to wait for other operations to finish as the other operations have (an implicit) higher priority.

Important to know: the wait times color is applied to an entire production order (line).

The below screenshot shows a production schedule with the Wait Times View applied. The default settings are:

- no waiting times = grey
- waiting times, but the production order finishes in time = orange
- waiting time and part of a late production order = red



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Capacities		e, 27. Jan 20													
	03	:19 12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00
Machining															
a Cutting															
Standby (∞)											1	01012		10	10
												1010	101028		
					-				6			-	/24		
Cutting #1			10	01027	-	10.10105					_	10100			
Cutting #2	19				1	0.10101	0100形	>				16			
Cutting #3				101	1	01010 10	01003								
Drilling	•														
Standby (∞)												101C 0		1010	014
Drilling #1			10	0		1010	01027					1010	2	101 101	010

## 4.9. How to change the default colors

For changing the default colors, see this <u>chapter</u>.

## 4.10. The MRP View (color mode)

The MRP View helps you to quickly differentiate production orders that belong to the VAPS area of responsibility from those that belong to the MRP area of responsibility.

The MRP view lets you recognize production orders that are not touched by the planning worksheet since they belong into the VAPS area of responsibility.

Important to know: the MRP color is applied to an entire production order (line).

The below screenshot shows a production schedule with the MRP View applied. The orders planned by the VAPS appear in orange, the ones planned by MRP in blue.

		anuary 2021			<u>~</u>	February 2021	
Capacities		Wk 01   Wk 02			Wk 04	Wk 05	Wk 06
		09 10 11 12 13	14 15 16 17	18 19 20 21 22 23 24	25 26 27 28 29 30 31	01 02 03 04 05 06 07	08 09 10 11 1
∡ Assembly	+	g Start					Period
Standby (∞)		ed ul in					Frozen
Assembly station #1		Sch	10 20	50 50	<b>3</b> 0		End of
Assembly station #2			20 20	3 1 1	20	80	3
Assembly station #3			10 <mark>80</mark>	30	10 440		
Assembly Station #4			<b>2</b> 9 <b>4</b>	<b>180 1</b> 20		30	
▲ Quality Control	•						



The darker red shows that for this production order you have set an exception to the standard rule by context menu



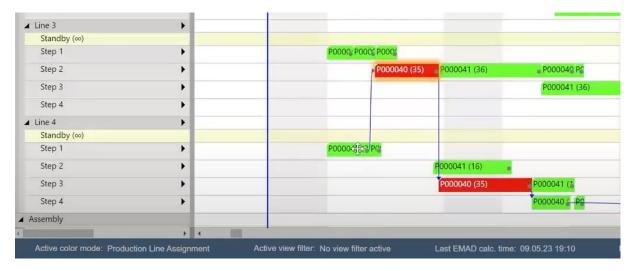
## 4.11. How to change the default colors

For changing the default colors, see this <u>chapter</u>.

## 4.12. The Production Line Assignment View

The Production Line Assignment View lets you quickly recognize assignment errors when you work with production lines.

If you work with production lines, the Production Line Assignment View will visually indicate if there is a violation of the "line dependency" restriction, such as multiple operations from one production order switching between lines.



### 4.12.1. How to change the default colors

For changing the default colors, see this chapter.

## 4.13. The Production Line Sequence View

The Production Line Sequence View lets you quickly recognize sequence errors when you work with production lines.

If you work with production lines, the Production Line Sequence View will visually indicate if there is a violation of the "physical dependency" restriction, such as one production order overtaking the other.



Line 3	•	
Standby (∞)	A CONTRACTOR OF THE OWNER	
Step 1	•	POOC POC POC
Step 2	•	P000041 P0000:
Step 3	•	P000041 (36)
Step 4	•	P00 P00 P00 P000042 (15)
Line 4	*	
Standby (∞)		
Step 1	•	P00004G Pg
Step 2	+	P000040 (35) P000041 (16) 👩
Step 3	•	P000040 (35) P000041
Step 4	•	P00004/ P/
Assembly		

### 4.13.1. How to change the default colors

For changing the default colors, see this <u>chapter</u>.

# 5. Setting up the VAPS

### 5.1. How can I define the default colors?

Define default colors at one central page so that you can quickly apply different color schemes in the planning board.

The Visual Advanced Production Scheduler allows you to quickly change the coloring in the planning board. This enables you to focus on different kinds of information at one glance - quicker. Overall, we support the following color schemes:

- Item view
- Machine/ work center view
- Production order view
- Production order status view
- Progress view
- Shopfloor status view
- Availability view
- Wait times view
- MRP view
- Production line assignment view
- Production Line Sequence view

All these color schemes are based on default colors. You can define them on the "color setup" page, which you can access from the NETRONIC VAPS menu, or by simply searching for "color setup". The color setup page looks as follows:



	/		
General			
Default Item Color · · · ·	#0008ff	Default Production O	#7bacd3
Default Machine/Wor	#0008ff	Setup Time Color	#d0d0e1
Progress Status			
Progress Status Missed	#ff0000	Progress Status Ok	#04ff00
Progress Status Not S	#ff9100		
Shop Floor Status			
Plan Not Changed Co	#20ff20	Quantity Exceeded C	#fffb00
Start Changed Color	#ff8111	Plan Changed Color	#ffbd00
Resource Changed C	#ff0000		
MRP Domain >			
Production Status >			
Material Availability	>		

## 5.1.1. General information

You can define colors either by its hex value or by clicking the three dots in each color-related line. This opens a color picker.

All colors that you define here are always only applied to the bars in the planning board. Hence, these colors are used to determine the color or a production order routing line (operation) in the planning board.

### 5.1.2. Specific settings and what they are for

Let's look at all the settings that you can make in more detail.



#### General

- Default **item color**: This is relevant for the **Item View**. This is the color in which every bar is shown in the Item View. If you want to focus on certain items, you have to define itemspecific colors on the item page.
- Default machine/ work center color: This is relevant for the Machine/ Work Center View. This is the color in which every bar is shown in the Machine/ Work Center View. If you want to focus on certain machines, you have to define machine-specific colors on the machine center (or work center) page.
- Default **production order color**: This is the color in which every bar is shown in the Production Order View. If you want to focus on certain production orders, you have to define production order-specific colors on the production order page.
- **Setup time color**: The color being used for the small rectangle at the beginning of the bar that visualizes setup times of an operation.

#### **Progress status**

These colors are relevant for the **Progress View**.

- Progress status missed: Indicates production orders that are planned to finish past a requested date. Hence, this is the default color that is used if the end date of an operation is past the required due date. The required due date is a new data field provided by the VAPS. It is fixed and will not be changed by any Business Central scheduling run. The "progress status missed" color will be applied to all operations of a production order of which a minimum of one operation ends past the required due date.
- Progress status **not started**: Indicates production orders that should have been started by now but are not. Hence, this is the default color that is used if the start date of a planned operation is before the current date/time. The "progress status not started" color will be applied to all operations of a production order of which a minimum of one operation ends past the required due date.
- Progress status **OK**: Indicates those production orders that neither start nor finish too late. Hence, this is the default color that is used if none of the above mentioned two colors get applied.

#### **Shopfloor Status**

These colors are relevant for the Shop Floor Status View

- Here you can define the standard colors for deviations from the plan:
  - No deviations
  - Start date changed
  - Changed resource
  - Exceeded quantity
  - Any other deviations from the plan

#### **MRP Domain**

These colors are relevant for the **MRP View**.

• Specify the default colors for bars that are planned by MRP or by the VAPS.

#### **Production Status**

These colors are relevant for the **Production Order Status View**.



- **Planned** order: Defines the color in which all planned production orders are shown.
- **Firm planned** order: Defines the color in which all firm planned production orders are shown.
- **Released** order: Defines the color in which all released production orders are shown.

#### Material Availability

These colors are relevant for the Availability View.

- Material **available**: Defines the color in which production orders are shown when the material is available.
- Material **not available**: Defines the color in which production orders are shown when the material is not available.

#### **Waiting Times**

These colors are relevant for the **Wait Times View**.

- **Due date warning**: Defines the color in which production orders are shown that have operations that need to wait AND the production order runs late.
- Wait time warning: Defines the color in which production orders are shown that have operations that need to wait, but the production order finishes in time.
- Wait time default: Defines the color in which production orders are shown that have no waiting times.

#### Work center

• Subcontract work center color: Defines the default color for subcontract work centers.

#### Production Line

These colors are relevant for the **Production Line Assignment View** and the **Production Line Sequence View** and are important when you work with <u>production order lines</u>.

Specify the default color for

- No conflict
- Operations that are not assigned to a production line
- Operations assigned to a wrong production line
- Operations that are sequenced in the wrong order

## 5.2. How can I define individual colors for specific items?

Define item colors on the item card. This helps you to make production orders visually stand out in the "Item View".

You can make production orders visually stand out in the Item View. That means you can define specific colors for specific items that you do not want to be shown in the default item color.

You can do this from the item card. We added a color field to the item header.

You can either type in the color's name:



ITEM CARD	)   WORK	DATE: 1/28/	/2021			) +	Ē	
1000	) · E	Bicyc	le					
Process	ltem	History	Special Sales Pces	& Discounts	Request Appr	oval S	Show Attached	
ltem							Show n	nore
No. • • • •		1000		Base Un	it of Mea	PCS		$\checkmark$
Description	n · · · · ·	Bicycle		Item Cat	tegory Co			$\checkmark$
Blocked ·				Colour	[	yellow		
Туре · · · ·		Invent	ory 🔻					

Or you can specify and color via color picker if you click the three dots at the end of the color field:

ITEM CARD   WORK DATE: 1/28/2021	COLOUR PICKER	$\swarrow$
1000 · Bicycle	General	-
Process Item History Special Sales Po	0	
ltem		
No		
Description Bicycle		
Blocked		
Type ····· Inventory		
Inventory		

This populates the color field with the respective hex code (you also can type in the hex code directly if you know it):



$\leftarrow$	ITEM CARD   WORK DA	ATE: 1/28/2021				) +	
	1000 · Bi	cycle					
	Process Item H	listory Special Sales P.	.ces & Disc	ounts Reque	st App	roval Sh	now Attached
	ltem						Show more
	No	1000	•••	Base Unit of Mea	a [	PCS	$\sim$
	Description · · · · ·	Bicycle	I	tem Category Co	з · [		$\sim$
	Blocked		(	Colour	[	#dede1a	
	Туре	Inventory	V				

## 5.3. How can I define individual colors for specific machine centers?

You can make production orders visually stand out in the Machine/ Work Center View. That means you can define specific colors for specific machine and/or work centers that you do not want to be shown in the default item color. If an operation is assigned to that machine/work center, it will be shown in the color you select for it.

You can do this from the machine/ work center card. We added a color field to the machine/work center header.

• You can either type in the color's name:

MACHINE CENTER CA	RD   WORK DATE: 1/28/2021	<ul> <li>+</li> </ul>	- 🛍
1101 · Cu	tting #1		
Process Machine C	Center Show Attached	Navigate Fewer options	
General			
No	1101	Blocked · · · · · · · ·	
Name	Cutting #1	Last Date Modified 5/6/201	9
Work Center No.	1100 ~	Colour · · · · · · · · red	

• Or you can specify and color via color picker if you click the three dots at the end of the color field:



	ARD   WORK DATE: 1/28/2021	COLOUR PICKER	2
1101 · Cu	utting #1	General	-
Process Machine	Center Show Attached	0	
General		and the second	
No	1101		
Name	Cutting #1		
Work Center No.	1100	•	
Search Name	CUTTING #1		

This populates the color field with the respective hex code (you also can type in the hex code directly if you know it):

MACHINE CENTER CAR	RD   WORK DATE: 1/28/2021		2) + 🖻
1101 · Cu	tting #1		
Process Machine C	enter Show Attached	Navigate Fewer optio	ns
General			
No	1101	Blocked	
Name	Cutting #1	Last Date Modified	5/6/2019
	1100 ~	Colour	#ed1010
Work Center No.	1100 \$	Colodi	#ediolo

## 5.4. How can I define individual colors for specific production orders?

If you want to highlight certain production orders you can define specific colors for specific production orders that you do not want to be shown in the default item color.

This is done on the production order card where we added a color field to the production order header.

Specify the color by either



• Entering the color's name

101035 · 3 Operations	Subcontracting in Middle	as A	Iternative		
101035 · 3 Operations Subcontracting in Middle as Alternative					
Process Order More options					
General					
No	101035		Quantity		
Description	3 Operations Subcontracting in Middle as Alternative	2	Due Date · · · · · · · · · · · · · · · · · · ·	1/28/2021	
Description 2			Required Due Date	1/28/2021	
Source Type	Item	~	Assigned User ID · · · · · · · · · · · · · · · · · ·		
Source No.	3006	$\sim$	Last Date Modified	4/16/2020	
Search Description	3 OPERATIONS SUBCONTRACTING IN MIDDLE AS AL	TEE	Color (VAPS)	purple	

- Clicking on \*\*\* in the color field and select the color via color picker the color's respective hex code will be entered.
- Type in the hex code.

## 5.5. How to configure tooltips

The tooltips of the VAPS provide further information on the following items of your production schedule:

Machine Center
Production Order Line
Operations
Sales Order Status
Sales Order Number
Sales Line Item Number
Sales Line Item Number
Work Center Group
Work Center

You can specify which information is to be shown in the tooltip of the respective item in the "Tooltip" dialog - to be reached by clicking "Configurations" in the "Actions" menu of the "VAPS Setup" dialog:



New	Actions	Fewer options
Configu	rations $\smallsetminus$	
📌 Tooltij	p	
📌 Label.		
<b>S</b> Reset	all configurat	ions

In the dialog popping up, you select the item for which you want to customize the tooltip and then either delete, edit, or add fields and then click the "Edit" item from the "Actions" menu:

VIEW - SELECT TOOLTIP	2	$\times$
Description		
Machine Center	÷	
Production Order Line		
Operations		
Sales Order Status		
Sales Order Number		
Sales Line Item Number		
Sales Line Item Number		
Work Center Group		
Work Center		
	С	lose

The	dialog	"Edit –	Define	configuration"	pops	up.

EDIT	- DEFINE CONFIGURATION	Ξ	≣ ः	2
Product	ion Order Line			
	Table Name	Field Name		
	Production Order Line	Status		
	Production Order Line	Description		
	Production Order Line	Prod. Order No.		
	Production Order Line	Line No.		
	Production Order Line	Starting Date-Time		
	Production Order Line	Ending Date-Time		
	Production Order Line	Due Date		
	Production Order Line	Routing No.		
	Production Order Line	Quantity (Base)		
$\rightarrow$	Production Order Line ····	 Routing Reference No.		
			Г	
				Close



Here you can:

• Add a new field:

either click +NEW or just click in the last row. You can select the desired Dynamics 365 BC data by clicking "..." either for table and field name.

AVAILABL	LE VALUES	2
	Value 1	
$\rightarrow$	Production Order	:
	Production Order Line	
	ок	Cancel

• Insert a new field:

Select the field above which you want to insert a new one and proceed as described above.

• Delete a field:

Click and select "Delete line"

		1
₽##	New Line	I.
×	Delete Line	ł
200		F
<i>3</i>	Select More	F

## 5.6. How to configure bar labels

You can decide which D365 BC information is to be shown as bar label.

Bar labels are shown on

- operations in the Production View
- operations in the Capacity View

In the picture below, you see the bar label of a production order line in the Sales View, showing

- the production order number
- the number of the production order line
- the quantity

101053 | 10000 | 20



You can specify which information is to be shown on the bar label of the respective item in the according dialog to be reached by clicking "Configurations" in the "Actions" menu of the "Setup" dialog:

Configur	ations 🗸		
🕂 Tooltip			
🕂 Label			
	ll configurat	tions	

• In the "View - select label" dialog, select the item and/or view for which you want to customize the bar label - in our case "Production Order Line":

✓ Search III Open in Excel More options	
VIEW - SELECT LABEL	$\scriptstyle \swarrow \times$
Description	
Operation in Capacity View	
Production Order Line	:
Operation in Sales View	
	Close

• The "Edit – Define Configuration" dialog pops up:



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؛ م	Search	+ New	🐯 Edit List	📋 Delete	🕈 Move Up	V Move D	own	Open in Excel	
EDIT ·	- DEFIN	E CONFIGUI	RATION						$\swarrow$
Producti	ion Orde	r Line							
	Table N	ame					Field N	lame	
	Produc	tion Order	Line				Prod. (	Order No.	
	VAPS F	ormat Strin	gs						
	Produc	tion Order	Line				Line N	lo.	
	VAPS F	ormat Strin	gs				1		
$\rightarrow$	Produc	tion Order	Line			] :	Quant	ity (Base)	
									Close

• Here you can add, insert, edit, and delete fields as well as change their order. You can select the desired table name and field name from your Dynamics 365 BC data by clicking "..."

,	rch 🛛 🗱 Open in Excel	
AVAILABL	LE VALUES	2
	Value 1	
	Machine Center	
	Production Order	
	Production Order Line	
	Production Order Routing Line	
$\rightarrow$	VAPS Format Strings	:
	Work Center	
		OK Cancel



## 5.6.1. Formatting the labels

Separate the field contents in the table label by a line break, a blank or other separators by selecting the according separator from the "VAPS Format Strings" table.

### AVAILABLE VALUES

	Value
	New Line
	Space
	1
	:
	(
$\rightarrow$	).



# 5.7. Configure table texts

You can decide which D365 BC information is to be shown as labels in the table for:

- Machine centers
- Production order lines
- Production order routing lines
- Production orders
- Sales order lines
- Sales orders
- Work centers
- Work center groups

The picture below shows the table text for a production order routing line, containing:

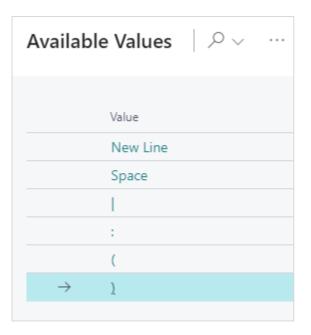
- the operation number
- a blank
- the description in brackets

10 (Assembly station #1)

### 5.7.1. How to proceed

For customizing the table label, proceed as follows:

• Click "Configurations" in the "Actions" menu of the "User Setup" dialog:





• In the "View - select table text" dialog, select the item for which you want to customize the table label which, in our case, would be "Production Order Routing Line":

View - Select Table Text					
🔎 Search 📲 Open in Excel More options	:≡				
Description					
Machine Center	:				
Production Order Line					
Production Order Routing Line					
Production Order					
Sales Order Line					
Sales Order					
Work Center Group					
Work Center					

The "Edit – Define Configuration" dialog pops up:

Edit - Define Configuration										
,⊂ s	Search 🕂 New 🐺 Edit List 📋 Delete 🔺 Move		Up 📢	Move Down	🖷 Open in Excel					
Production Order Routing Line										
Table Name				Field Name						
Production Order Routing Line						Operation No.				
	VAPS Format Stri	ngs				Space				
$\rightarrow$	Production Order	r Routing Line			:	Description				

Here you can add, insert, edit, and delete fields as well as change their order. You can select the desired table name and field name from your Dynamics 365 BC data by clicking "...".

### 5.7.2. Formatting the text

Separate the field contents by a blank, or by the separators shown below by selecting the according character from the "VAPS Format Strings" table.



AVAILABLE VALUES
Value
Space
÷
(
$\rightarrow$ )

# 5.8. How to use flow fields for tooltips, table, and label texts in NETRONIC'S simulation tables

With certain conditions met, flow fields can also be created directly in NETRONIC's own simulation tables, and be used for tooltips, bar labels, and table labels.

**Important**: Please note that only persistent records can be used as the foundation for calculating the values in the flow field formulas. This means that values resulting from interactive rescheduling in the planning board are not considered in the calculation. Additionally, there is no event triggered before the flow field value is calculated, making it impossible to apply a date filter to restrict the calculation to dynamic values, for example. Therefore, we recommend utilizing this feature only together with values from standard Business Central tables.

# 5.9. The "General "settings

General	
Hide Links between P	Show Infosymbol on Additional Information
Include Operations o	Show Symbol on Co
Progress Calculation · · · Based on Quantity · · ·	Show Symbol on Tool ·
Disable Warehouse A	Show Symbol on Pers
	Show Symbol on Qlty

- Decide whether you want to see links between production order lines or whether you want to hide them.
- Choose whether standby operations are to be included in the histogram
- Select whether a progress bar is shown and hether the progress should be calculated based on the time consumed or the quantity produced. The calculation of the consumed quantity is derived from the input quantity, allowing consideration for scrap as well.



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Based on Time	$\sim$
None	
Based on Time	
Based on Quantity	

• Specify whether an info symbol will be shown on the according production order routing lines when additional information was added to this routing lines in BC.

10	10	
20	20	20
30	30	30

## 5.10. The "Scheduling" settings in the VAPS

Scheduling Parameters

The VAPS offers two semi-automatic scheduling tools, the functions "Add all" and "Fill idle times" either with or without considering the EMAD. The settings described below make sure that these functions work properly.

Consider EMAD · · · · · · ·	Max. Number of Sche 3
Consider Queue Time	Add all default behavior for linked Production Orders
Consider Send-Ahead \cdots 💽	Default for Add unpla ·
Scheduling Start (rela 1D	Default for Do not ad

- **Consider EMAD:** Tick this option, if the EMAD shall also be considered when using "Add all" and "Fill idle times.
  - With the function "Add all" you can schedule a bunch of production orders in one go.
  - The function "Fill Idle Times" helps you to avoid idle times on machine centers and thus fully use your capacities.

**Recommendation**: If material availability is crucial for you, switch on this option, so that you never schedule without having material available.

- **Consider queue time**: Decide whether the queue time specified in Business Central on the work/machine center card is to be considered for the scheduling process.
- **Consider send-ahead time**: Decide whether the send-ahead time specified in Business Central when defining a routing is to be considered for the scheduling process.
- Scheduling Start: Here you can define the scheduling start for the two functions, starting from the current work date. This will be indicated in the plan by a blue vertical line.
   Recommendation: We recommend to initially set it to "2D" or "3D" to the short-term schedule as stable as possible.
- Maximal Number of Scheduling Iterations: This option is mostly related to the "Fill idle times" functions and lets you specify how often the scheduling process shall be carried out. No matter



which number you have entered here, the process will be stopped, when it brings no more change to the schedule.

**Recommendation**: We recommend starting with 5, if this takes too long, reduce to 3. But at least enter 1 here.

• Add all default behavior for linked Production Orders: With this option you can determine the default behavior of preceding and succeeding linked production orders when adding them from standby to the plan.

## 5.11. How to set the parameters for EMAD calculation

When you want to setup an EMAD (= Earliest Material Availability Date) calculation, you need two settings:

• Define the "Look ahead window" i.e., specify how far from now (= today) you would like to make the allocation of component supply to component demand. This is done in the "VAPS Setup":

Material Availability		
Look Ahead Window	3M	Use Routing Links
		Exclude None-Inventory Items

 Define which kind of demand type should get supplied first, second, third etc. This is done in the "EMAD Demand" dialog under "Manage -> Edit List". Here you can also change the priority order:

✓ Search	+ New	🐯 Edit List	📋 Delete	V Open	in Excel		\ ≣
				Priority		Document Type↑	
$\rightarrow$				1	:	Sales Line	
				2		Sales Line	
						Service Line	
						Job Planning Line	
						Prod. Order Component Assembly Component	
						Transfer Line	

## 5.11.1. Consider EMAD on production order routing line level

Without any further specification, the VAPS calculates the EMAD on production order line level with no EMAD per operation at all. You can, however, have the VAPS also <u>consider routing links</u> so that the EMAD can be calculated by the production order routing line which means that a production order line can be started even when the material for one (or more) operations is not yet available.

This option has to be switched on the VAPS Setup page:



Material Availability	
Look Ahead Window · · · 12W	Exclude None-Invent
Use Routing Links	Exclude Blocked Inve

## 5.11.2. Exclude item type "non-inventory"

By clicking the according option, you can specify that the item type "non-inventory" is to be excluded from the EMAD calculation.

Iaterial Availability	
ook Ahead Window · · · 12W	Exclude None-Invent
Jse Routing Links · · · · ·	Exclude Blocked Inve

## 5.11.3. Exclude blocked inventory

You can easily and quickly block certain lots from the EMAD calculation. This could become necessary, e.g., if you have items the material of which is on-site but need a further quality inspection. Then you could block them from the EMAD calculation, and we would treat them as not available.

# 5.11.4. Exclude not fully promised receipt date from automatic functions like Add All

You can exclude production orders without a promised delivery date from the planning with "Add all" and "Add all incl. alternatives". You can still plan these orders manually per drag and drop. You can still plan these orders manually per drag and drop

## Material Availability

Look Ahead Window · · ·		Exclude Blocked Inve 🕔 🌑
Use Routing Links		Exclude Not Fully Pro •
Exclude None-Invent	_	Include Fully Consum 🔹 🌑



## 5.11.5. Include fully consumed items into EMAD calculation

Planners can decide whether to include or exclude fully consumed items into/from the EMAD calculation by ticking the according option:

Look Ahead Window · · · 12W	Exclude Blocked Inve ·
Jse Routing Links · · · · ·	Exclude Not Fully Pro •
Exclude None-Invent 🕔 🌅	Include Fully Consum 🔹 💽

## 5.11.6. Consider EMAD in semi-automatic scheduling

The VAPS offers two semi-automatic scheduling tools, the functions "Add all" and "Fill idle times" either with or without taking into account the EMAD. The settings below make sure that these functions work properly. All settings can be found in the <u>scheduling settings</u> of the VAPS Setup:

Scheduling Parameters		
Consider EMAD · · · · · · · · · · · · · · · · · · ·	Scheduling Start (relative to Workdate) · · 1D	
Consider Queue Time	Max. Number of Scheduling Iterations	3
Consider Send-Ahead		

## 5.11.7. Apply EMAD tolerance to an item

As is commonly known, the EMAD calculation provides a date from which the required quantity of component demand is available and before which the production order must not start. The newly implemented EMAD tolerance allows defining the criterion not too narrowly so that, e.g., an order could already start if only 95% of the required material is available. To be able to do so, we have enhanced the item card with the respective setting option. When calculating the demand, the entered value is multiplied by the available quantity.

1001 · Touring Bicycle			
Process Item Prices & Discounts Request Approval More options			
Item			Show more
No		Show in VJS	
Description · · · · · · · · · · · · Touring Bicycle		Item Category Code	~
Blocked · · · · · · · · · · · · · · · · · · ·		Color (VAPS)	
Type · · · · · · Inventory	~	EMAD Tolerance Percentage	5,00
Base Unit of Measure PCS	$\sim$	Exclude from EMAD (VAPS)	



## 5.11.8. Run EMAD calculation from Job Queue

With the help of the Business Central job queue, you can schedule certain background jobs for regular execution. The EMAD calculation, which until now could only be called via the VAPS (interactively with - depending on the data volume - long calculation times), can now be triggered via the job queue as soon as the VAPS is installed. Thus, it could be run at night, for example, without supervision and without the need for someone to log on to the system to start the VAPS.

Setting up the job queue has to be done within Business Central by the administrator

# 5.12. Settings for integrating MRP/planning worksheet

Please note, that the concept of MRP/planning worksheet is described in detail in this chapter.

Here, you can:

- enable/disable the MRP/VAPS integration
- define a frozen period relative to the work date, meaning the period in which the VAPS is responsible and production orders remain untouched by the planning worksheet.

MRP Setup	
Enable MRP/VAPS Int	Frozen Period 2W

# 5.13. How to set up the automatic calculation of the earliest start date

Usually, the fields "Earliest Start Date" on production order, production line, and production order routing line level have to be filled manually.

We have improved the handling on the production order level so that the "Earliest Start Date" on this level can be calculated and filled automatically. In particular, customers who often have orders whose required due date is relatively far in the future will appreciate this functionality.

The settings for this can be found in th area "Earliest Start Date Calculation" Here you can define which mode of calculation should be used along with the associated custom values:

- None same behavior as previously Recommended usage: If the shopfloor can manage the current production order volume, allowing for immediate ASAP planning without any need to "bench" tasks to align with the required due date so that storage cost will be minimized.
- Simple Date Formula will be applied to the "Required Due Date" to fill the Earliest Start Date.

Recommended usage: If the shop floor must delay production orders to prevent longterm storage of components or finished items until delivery, AND if the average production order can be completed within a day or a few days of entering the shop floor with minimal variation between orders.

• Weighted Production Order Time Demand - encompasses all times (setup time, run time multiplied by quantity, wait time, and move time) to represent the total raw duration of



the production order. This total is then multiplied by a user-defined factor and subtracted from the "Required Due Date" in real time (without using work/shift calendars).

Recommended usage: If the shop floor must delay production orders to prevent longterm storage of components or finished items until delivery, AND if the average production order spans several days, albeit with significant variation between orders. Recommended multiplication factor: on a one-shift Mo-Fr shopfloor, a factor of 8 would give the best results.

The settings of the VAPS dialog are taken as default. However, users also have the option to customize settings for individual production orders on the related production order card, which will overwrite the default settings from the dialog.

VAPS	
Color (VAPS)	
Selected Earliest Calculati	Inherit from VAPS Setup $\sim$
Earliest Start Date Formula	Inherit from VAPS Setup None
Weighted Demand Factor	Simple Date Formula Weighted Prod Order Time Demand

This allows users to establish a "one size fits all" setting that applies broadly, while still having the flexibility to apply unique settings for specific production orders.

The calculation of the Earliest Start Date will be performed:

- whenever a "Refresh Production Order..." is run
- on changing the required due date
- on changing the custom value (date formula or multiplication factor)
- on performing a new action "Recalculate Earliest Start Date" on both the production order card and production order list as well as in the VAPS setup which the user can activate

## 5.14. The "Sales order handling" settings

Decide whether you want to

- keep reservations when production order due dates get shifted
- show the sales order number on the production order line

Sales Order Handling	
Change Sales Lines · · · ·	Sales Order on Prod 🔹 💽



For more information, see <u>here</u>.

# 5.15. The "Appearance" settings

This area offers various setting options that affect the appearance of your plan

Appearance		
Zoom Factor(%)	100	Weekend Coloring
Layout · · · · · COMPACT	~	Colorize Weekend
Tooltip Delay (ms)	1250	Weekend Color · · · · · · #DFFA9F ····
Standby Color · · · · · · · #F3F3B399		Bar coloring mode · · · · · Graded V
Dateline Grid Mode · · · · Weekly	$\sim$	Hide Status Bar

Here you can:

- Specify a **zoom factor** in percent.
- Choose a **layout**: In the "Compact" layout, the display is reduced as much as possible to provide a better overview, especially with large plans.

Capacities		anuary Wk 02	2021				Wk 03							Wk 04		
Cupucities		13	14	15	16	17	18		20	21	22	23	24	25	26	27
▲ Machining		g Start														
∡ Cutting	•	Scheduling Start														
Standby (∞)		Sch												1	10 1 1	
Cutting #1			16	1												
Cutting #2			10	10												
Cutting #3			10	0											10	Ū.
▲ Drilling	•															
Standby (∞)															2	0 20
Drilling #1				20	20		•								10	ľ
Drilling #2			6	n d	bn		151									

• Standard layout, zoom factor 100 %:



## • Compact layout, zoom factor 100 %

		uary 2	2021													<b>^</b>
Capacities	Wk 13	:02  14	15	16	17	Wk (	)3   19	20	21	22	23	24	Wk 25	04 26	27	1.20
Machining			15	10	17	10	19	20	21	22	25	24	23	20	21	28
-	<u>ک</u>	5														
Standby (∞)	Cehoduling Start												1	10 1		
Cutting #1	, i i i	1	۵ 1													
Cutting #2		1(	10													T
Cutting #3		10	D C											10	)	
▲ Drilling	•															-
Standby (∞)															20 20	
Drilling #1			20	) 20		•								10	)	
Drilling #2			20	220		2										
▲ Milling & Turning	•															
Standby (∞)																
Milling #1						30	30									
Milling #2				<mark>3</mark> 0												
Turning #1						4	40									
Milling & Turning			2	30		đ	40									1

#### • Standard view, zoom factor 80 %

Capacities	Wk	Jary 20 02	021			Wk	03						Wk	04						Fa
Capacities	13	14	15	16	17			20	21	22	23	24			27	28	29	30	31	01
⊿ Machining	Start																			
∡ Cutting	Scheduling Start																			
Standby (∞)	5												1	10 1						
Cutting #1	Г	16	1																	
Cutting #2		10	10													1				
Machine Center		10	ĊT.											10	÷.					
No.: 120			Y.											17	10					
Name: Cutting #2																				
Work Center Name: Cutting														2	20					
															20					
Drilling #1	E		20	20		•								10		1				
Drilling #2	Ŀ		11	220		2										ł				
∡ Milling & Turning	E		Г				t													
Standby (∞)	Г																			
Milling #1						30	9 30													
Milling #2	E			30			1													
Turning #1						1	40													
Milling & Turning			1	30		3	40									1				



• Specify a tooltip delay: give a time in milliseconds after which the tooltip shall appear

Appearance				
Zoom Factor(%)	10	00	Tooltip Delay (ms)	750
Layout · · · · · · · · · · · · · · · · · · ·	STANDARD			

- Support of visual connection between timescale and diagram/ planning area
  - Select an individual background color and transparency degree for the standby resource. The procedure for editing the standby color is the same as for the weekend coloring (please see description there):

Appearance		
Zoom Factor(%)	100	Da Color Picker   ···· 2 ×
STANDARD	~ 1	W
looltip Delay (ms)	750	
itandby Color HDBDB064P		
		Selected Color
		OK: Cancel

 Chose a date line grid mode for the vertical separation lines between individually selectable intervals

Dateline Grid Mode	Daily 🗸
Weekend Coloring	None Auto
Colorize Weekend	Daily Weekly
Weekend Color	#9FD7FA

• The "Auto" mode causes the grids to automatically adjust to the resolution of the time scale resulting from zooming in or out.



- Make settings for the weekend coloring
  - Decide, whether you want to color the weekends individually:

Weekend Coloring

Colorize Weekend





 $\circ$   $\;$  Specify weekend color and transparency by clicking to  $\;$  open the "Color Picker"  $\;$ 

• reset the weekend color to default comfortably and at one click:

Color Picker			2 ×
_	Manage	>	
	Actions	> Seset Color to Default	
	Fewer options	Reset color to default.	
	✓ Show as menu		
Selected Color · · · · · ·		#9FD7FA	
		ок	Cancel

• Bar colors: Select individual bar color schemes that ensure that the label texts are always visible.

Colorize Weekend		
	Graded	
Weekend Color	Solid Only Allocated Times	
Bar coloring mode	Graded	$\sim$

#### The options in detail:

 Graded (default): nonworking times are displayed in a lighter shade of the main color; in case there are assignments during non-working periods they are drawn in the main color



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24	25	26	27	28	29	30	31	01	02	03	04	05	06	07	08
	Start											-			
	Scheduting	1	)		10	1	0								
	e e				-		110		_				_	_	
	Š						10								
		11													
												-	_		

• Solid: draws a continuous block in the main color

			-		WK 05			-	-	-		WK OC	, ,	
24	25	26	27	28	29	30	31	01	02	03	04	05	06	07 0
	Start													
	Ë						_							
	Sche <mark>d ut</mark> ing	10			10	1	D							
	he	110					10					1		
	Ň													
		11	)											

o Only Allocated Times: nonworking times appear with a white background

-

**A note on transparency**: weekends, standby and calendar grids may overlap and by setting the transparency the user can determine what should be hidden or what should shine through. For example, if you want to see the calendar grids or the weekends on the standby resource, you have to make the standby color translucent accordingly.

• Show/hide the status area below the visual schedule

Standby (00)		
Gear Cutting   Verzahnen		
Saw   Säge 🕨 🕨		
Standby (∞)		
Sawing   Sägen		



## 5.16. Show/hide the notifications window

When simulations get **outdated or invalidated**, e.g., when you add or delete production orders, the VAPS shows a notification window, informing you about this:

2	× Simulation is outdated

If you don't want this notification window to be shown tick the according option in the VAPS Setup dialog:

Show Notification
Enable Notification

# 5.17. Define alternative routings/ alternative work/machine centers

You might have work/machines that can do the same job. With the alternate routing sets, you can define these alternatives. Plus: you can also define production (and setup!) coefficients if some work /machine centers can run faster than the others.

You can define alternative routings/ alternative work/machine centers on the "alternate routing set" page, which you can access from the NETRONIC VAPS menu, or by simply searching for "alternate routing set". The alternate routing set setup page looks as follows:



Alternate Routing Lines ~ Type Center No. Machine Center Name Multiplier	
Type Center No. Machine Center Name Multiplier	
Type Center No. Machine Center Name Multiplier	
	Run Time Multiplier
→         Work Center •         :         100         Cutting         1           Work Center              1	1
Machine Center	

You then can create a new alternative routing set by clicking the "+" icon which you find at the top of the page. Then you need to give your routing set a unique number:

		+	1		7
Alternate Routi	ng Set				
Show Attached					
Header					_
No. Set#1 - Cutt	ing	Versio	n No. • • • • • • • • • [	~	]
Description		Blocke	ed · · · · · · (		

After that, you can add all those machines and/or work centers to the alternate routing set that can work as alternative resources within one routing.

However, you not just define the respective alternative resources. In addition to this you can also define two different types of production coefficients:

- The setup multiplier
- The runtime multiplier



Show Attached			
Header			
No	SET#1 - CUTTING V	/ersion No.	$\sim$
Description	В	Blocked · · · · · · · · · · · · · ·	
Description	В	Blocked · · · · · · · · · · · · · · ·	
Description	В	Blocked · · · · · · · · · · · · · · · · ·	
	В	Blocked · · · · · · · · · · · · · · · · · · ·	
Alternate Routing Lines		Blocked · · · · · · · · · · · · · · · · · · ·	
. L		SETUP TIME MULTIPLIER	
Alternate Routing Lines  MACHINE CENTER		SETUP TIME	MULTIPLIER
Alternate Routing Lines MACHINE CENTER	MACHINE CENTER NAME	SETUP TIME MULTIPLIER	MULTIPLIER

In the above example, the alternate routing set "SET#1 - CUTTING" determines the following:

- 1. The machine centers 1101, 1102 and 1103 (cutting #1, cutting #2, and cutting #3) are alternative machines.
- 2. The machine center cutting #1 is the reference machine (both setup time multiplier and run time multiplier equal 1).
- 3. Cutting #2 takes 25% longer to set-up than cutting #1 but can run 20% faster (only takes 80% of the run time).
- 4. Cutting #3 can be set-up 20% faster than cutting #1 but runs 2x longer.

Once you defined an alternate routing set, you can add it to any routing that you have.



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				J	+ 🖻				
1300 · F	rame								
Copy Routing	Versions	🚭 Where-u	sed Show At	tached Page	Actions Navigate	Report Few	er options		
General									
No		1300			Search Description	FRAM	ΛE		
Description · · · · ·		Frame			Version Nos.				
Туре		Serial		•	Active Version				
Status		Certified		•	Last Date Modified	7/20,	/2019		
Status			tions	v	Last Date Modified		/2019		
			tions TYPE	• NO.	Last Date Modified · · ·	ALTERNAT	/2019 SE DE SE	SETUP TIME	R
Lines Mana OPERATI NO.	ge Operation PREVIOUS OPERATI	n Fewer opt NEXT OPERATI		NO.		ALTERNAT	SE DE SE	SETUP TIME	R
Lines Mana OPERATI NO.	PREVIOUS OPERATI NO.	n Fewer opt NEXT OPERATI NO.	TYPE	NO. 1101	DESCRIPTION	ALTERNAT SET	SE DE SE		R
Lines Mana OPERATI NO. 10	ge Operation PREVIOUS OPERATI NO.	n Fewer opt NEXT OPERATI NO. 20	TYPE Machine Cent	NO. 1101 1202	DESCRIPTION Cutting #1	ALTERNAT SET	SE DE SE	60	R

The above example shows the routing 1300 for the item frame. Operation 10 by default is assigned to machine center 1101 (cutting #1). However, you see that the "SET#1 - CUTTING" is also defined as the alternate set.

When you now create a new production order using this routing, and when you then (re)calculate the production order via the standard Business Central scheduling, the alternate set is added to the production order routing line of that production order.

Consequently, all alternative machine centers will get highlighted when you drag operation 10 of the routing in the planning board. Also, when you reassign it from cutting #1 to one of the alternative machine centers, the setup time multiplier and the runtime multiplier will get taken into account.

# 6. Integrating with Microsoft Dynamics 365 Business Central

## 6.1. Integrating with Business Central standard manufacturing

The VAPS integrates with some standard Business Central tables & function:

- Work/machine centers
- Shop calendars
- Production orders
- Routings



## 6.1.1. How does the VAPS integrate with work/machine centers?

In the plan, work center groups, work centers and machine centers are shown as follows:

Capacities		<b>Ç</b> o, 25. Jan 202	Tu, 26. Ja	n 2021	We, 27. Ja	in 2021	Th, 28. Jai	n 2021	Fr, 29. Ja
Capacities		05:3 12:00	00:00	12:00	00:00	12:00	00:00	12:00	00:00
▲ Machining Wo	ork Center Group							e Date	
▲ Cutting Work	k Center 🕨 🕨							red Du	
Standby (∞)	Machine Center "Sta	andby resource	", automa	tically add	ded to eac	ch work c	enter	Required	
Cutting #1	Machine Center								
Cutting #2	Machine Center						1		
Cutting #3	Machine Center	16	1(	26					

By double-clicking you can open the according Business Central card:

	•				ng in Mic	
as Alterna	tive					
Process Order	More options					(
General						
No	101035		Quan	tity · · · · · · · · · · · ·		25
Description	3 Operations	Subcontracting in №	Due I	Date	1/28/2021	
Description 2			Requ	ired Due Date	1/28/2021	
Source Type	ltem	~	Assig	ned User ID · · · · ·		$\sim$
Source No.	3006	$\sim$	Last [	Date Modified	8/12/2020	
Search Description	3 OPERATION	IS SUBCONTRACTIN	Color	· (VAPS) · · · · · · · ·	#9d00ff	
Lines Manage	More options					E
ltem No.	Due Date	Description		Starting Date-Time	Ending Date-Time	Quantity
→ 3006	1/28/2021	3 Operations Subcontra	cting i	1/26/2021 12:15	1/27/2021 4:00 PM	25



#### Shop calendars

In Business Central, the work times come via the work center. This means, that you have to specify a shop calendar code on the Work Center card and this shop calendar code then defines the work times/non-work times.

Scheduling				
Unit of Measure Code · · · · · · · · MINUTES V	Shop Calendar Code	1	$\sim$	
Capacity	Queue Time	Code 1	Description	
Efficiency 100	Queue Time Unit of Meas. Code	$\rightarrow$ 1	One shift Monday-Friday	
Consolidated Calendar		2	Two shifts Monday-Friday	
		+ New		Select from full list

Please note that you need at least one shop calendar code. If you have multiple work centers with multiple shifts you need multiple shop calendar codes.

#### Add capacity to machine center

In addition, you'll have to update the capacity of the machine center. The machine center inherits the calendar of the work center, but you need to specify this on the machine center card.

✓ Search	🔁 Statistics 🛛 🚺	CALC. MACHINE CENTER CALENDAR		
VIEW - MACHI	INE CENTER CALENE	Options	· <b>E</b> 88	$\swarrow$ $\times$
No. 1	Name	Starting Date         1/1/2021           Ending Date         12/31/2021	/31/21	02/01/21 0
110	Cutting #1		-	900.00
120	Cutting #2		-	900.00
130	Cutting #3	Filter: Machine Center	-	900.00
210	Drilling #1	× No	-	900.00
220	Drilling #2		-	900.00
310	Milling #1	+ Filter	-	900.00
315	Milling #2	Filter totals by:	-	900.00
320	Turning #1	+ Filter	-	900.00
330	Milling & Turning		-	900.00
410	Assembly station		-	480.00
420	Assembly station	Schedule OK Cancel	-	480.00
430	Assembly station		// _	480.00
440	Assembly Station	#4 480.00 480.00 _	_	480.00

#### The capacity curve

The capacity curve shows the capacity of a work center group. It is calculated by taking the capacity per day from the shop calendar and multiply it by the number of machine centers.



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Capacities	Febr Wk (	uary 2021 06 Wk 07							Wk 08		
	06 0	7 08	09	10	11	12	13	14	15	16	
▲ Drilling											
	2,098 -						_				
	1,049 -										
	0-							_			
Standby (∞)						1					
						10					
Drilling #1	•			101009 101	008	1 <sup>1</sup> 101006	0 101011			1(101018	
Drilling #2	•			10	1	<mark>01</mark> 101005				<mark>1</mark> 0100	
Milling & Turning	•			101	c	1010 <mark>08 1</mark>	c			<mark>10</mark> 100 <mark>5</mark>	10

#### Add/remove work time

With the VAPS, you can comfortably define variations in capacity for multiple machine/work centers or entire shifts in one go.

The VAPS lets you

- add/remove work time for multiple machine/work centers in one interaction
- add/remove work time for entire shifts by work shift codes for one or multiple machine/work centers

Both options can be found under the "Actions" menu entry "Capacity Management"

	Edit	>	/ 202	4						Febr	uary 20	024				$\sim$			
	Luit						Wk	05						Wk	06				
	Schedule	>	25	26	27	28	29	30	31	01	02	03	04	05	06	07	08	09	
en	View	>							orkdate ng Start										
	Capacity Management	>	C	Change	e Uptii	me		>	Add A	dditio	nal Up	otime	>	By	Date/T	ime			
	Timescale	>	C	Change	e Dow	ntime		>	Edit A	dditio	nal Up	time		By	Shift				
	Calendar	>	0	Capacit	ty Agg	gregatio	n	> 0	1101018	8 (80)	1	101029	(40)		01014	1010	40 (5( 1	01022	2 10
	View Filter	>					10	1010	0 101	1016 (7	70) 1	01021	(40)	1	010 10	0101!1	01035	1010	41
	Search	>					10	1 101	011 (80)			<mark>1</mark> 0103			10103	1 (120)	) 1010	37 (50	) 10
	•						10	1010	1 101 1	10	1019	101023	3 (48)		10	103 10	01033	101(1	01

In the picture below, downtimes have been added by date/time for two machine centers:



Add Downtime by	Date/Time				2 X
Downtime					
Start Time	08:00:00		End Time	23:00:00	
Timeframe					
Start Date	04.03.2024	Ē	Capacity Type	Machine Center	$\sim$
End Date	08.03.2024		Capacity No.	M00050 M00060	
Absent Details					
Absent Details		Mainten	ance		
				Dk	Cancel

This is what the result looks like:

Gear Cutting   Verzahnen	•			
Standby (∞)			101152 (* 101155 101156 (80)	10108116
LC 500	•	1,101047 (1101150 (120)	101151 (80) 101211 (77)	
LC 180	•	10		
Phoenix	• )	48		1.75

In the "Edit" dialog, you can change all your up/downtimes:



¢	Search	EX.	Edit	List 🗊	Delete	Relate	d V Fewer options				R	
	Date †			Starting Time 1	Ending 1	Time	Description	Capacity	Upd	No. 1		Сара Туре
>	21.02.20		:	08:00:00	13:00:0	00	Wartung	1	12	M00010		Mad
	04.03.202	4		16:00:00	23:59:5	59	Lack of worker	1	12	M00040		Ma
	05.03.202	4		16:00:00	23:59:5	59	Lack of worker	1	USL.	M00040		Mad
	06.03.202	4		16:00:00	23:59:5	59	Lack of worker	1	03	M00040		Ma
	07.03.202	4		16:00:00	23:59:5	59	Lack of worker	1	6	M00040		Ma
	08.03.202	4		16:00:00	23:59:5	59	Lack of worker	1	12	M00040		Ma
	04.03.202	4	:	08:00:00	23:00:0	00	Maintenance	1	82	M00050		Ma
	05.03.202	4		08:00:00	23:00:0	00	Maintenance	1	13	M00050		Mag
	06.03.202	4		08:00:00	23:00:0	00	Maintenance	1	62	M00050		Ma
	07.03.202	4		08:00:00	23:00:0	00	Maintenance	1	121	M00050		Ma
	08.03.202	4		08:00:00	23:00:0	00	Maintenance	1	63	M00050		Ma
	04.03.202	4		08:00:00	23:00:0	00	Maintenance	1	63	M00060		Ma
	05.03.202	4		08:00:00	23:00:0	00	Maintenance	1	CI	M00060		Ma
	06.03.202	4		08:00:00	23:00:0	00	Maintenance	1	15	M00060		Mad
	07.03.202	4		08:00:00	23:00:0	00	Maintenance	1	83	M00060		Mad
	08.03.202	4		08:00:00	23:00:0	00	Maintenance	1	13	M00060		Mad

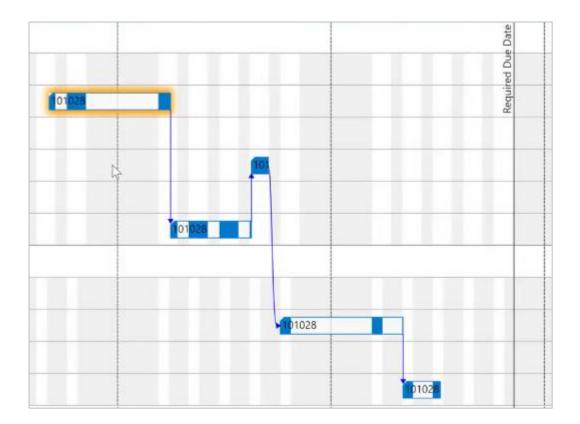
## 6.1.2. Production orders

Production orders are represented in the VAPS by the bars of the single operations. Double-clicking a bar will open the respective card:

The following production order data are visualized in the plan:

- production order number: displayed on the bars
- starting date/time when the first operation of the production order starts
- ending date/time when the last operation of the production order starts
- required due date, a field added by us : symbolized by a vertical line, shown for the production order just selected
- order in which operations are worked off, coming from the routing visualized by links





• Earliest start date calculation type: the VAPS allows to calculate the earliest start date on production order level automatically. The default settings being valid for all production orders are made in the according area in the VAPS setup dialog. However, users also have the option to customize settings for individual production orders, which will overwrite the default settings from the dialog.

Color (VAPS)		
Selected Earliest Calculati	Inherit from VAPS Setup	~
Earliest Start Date Formula	Inherit from VAPS Setup None	
Weighted Demand Factor	Simple Date Formula Weighted Prod Order Time Demand	

Detailed information about the automatic calculation of the earlies start date can be found <u>here</u>.

## 6.1.3. Standby resource

The standby resource contains all production order routing lines/operations that are not yet scheduled from within the VAPS, and hence are just scheduled by the Business Central scheduling run.



The standby resource gets highlighted by a yellow background (and an infinity symbol next to its name in the table part):

		Febr	uary 202	1												
Capacities		Wk		Wk 07							Wk 08					_
		06	07	08	09	10	11	12	13	14	15	16	17	18	19	20
.⊿ Machining																
⊿ Cutting	+															
Standby (∞)							P	1								
Cutting #1	+			1	010 <mark>010</mark>	<b>1</b> 010 <mark>10</mark>	01	1	101018	3	х.					
Cutting #2	•					11	01005									
Cutting #3	•															
▶ Drilling	•					1010 <mark>01</mark> 0	01008	1	101011			0101				
						1	10	1				01				

You can also get an overview of orders that are not yet scheduled by the VAPS in the simulation data:

Schedu by VAPS	StandBy
~	
	<b>V</b>
~	
~	

## 6.2. Output and consumption postings

Output and consumption postings can be seen as information about the progress of your production execution. When you post output or consumption on your production order line you basically tell your system that you started or finished an operation or that you have achieved a certain percentage of completion.

### 6.2.1. Fundamentals on output/consumption postings:

- Output/consumption postings can happen very often, sometimes, even automatically
- They reflect a constant data updating process
- No impact on an existing simulation:
  - The simulation doesn't get outdated
  - The simulation doesn't get invalid
- The progress information you see in the visual schedule is about the moment in time when you created your simulation.
- After posting output/consumption you have to create a new simulation



## 6.2.2. The impact of the production order status

- You can only post output and consumption to a released production order
- Any output/consumption posting on a released production order results in showing a progress bar in the VAPS

## 6.2.3. Visualization of progress information in the VAPS

For production order routing lines of released production orders, a slim progress bar is displayed below the actual bar being based on the posted quantity consumption. The color of the progress bar appears as follows:

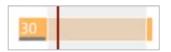
• finished: black and grayed out



• still in progress and output/consumption <= originally planned quantity: grey



• still in progress and output/consumption > originally planned quantity: red



Please note, that

- you can only post output and consumption to a released production order
- Operations that are already in progress, cannot be moved any more
- the percentage of completion is shown in relation to the net working time.

## 6.2.4. Special case: Posting on an operation that is still on the standby resource

This is a rare case that normally should not happen, but you need to be aware of it.

Important to know

- If you post output/consumption on an operation that is still on the standby resource, this operation gets automatically moved to the machine center that is specified in the routing because if an operation is started (what the posting means) it de facto cannot be on the standby resource any longer.
- If there already is another operation on this specific machine, this could result in an overload which the planner has to fix manually.

# 6.3. Integration with MRP/planning worksheet

The VAPS/MRP integration establishes clear rules as to which production orders belong into the VAPS area of responsibility and hence have to be untouched by the planning worksheet.



With this functionality we wanted to overcome the constant battle between planning and scheduling, and the VAPS offers a close cooperation and interweaving between the finite capacity scheduling (VAPS) and the planning worksheet (MRP).

The VAPS is responsible for the shorter-term finite capacity scheduling, whereas MRP and the planning worksheet are responsible for the mid-term demand planning. The VAPS/MRP integration establishes clear rules as to which production orders belong into the VAPS area of responsibility and hence have to be untouched by the planning worksheet.

We determine this by two parameters:

- Timeframe (we introduce a "frozen period" as a period in which production orders will not get changed by MRP)
- Production order status

		PRODUCTION ORDER STATUS	
	Released	Firm Planned	Planned
TIMEFRAME frozen iod period	VAPS	VAPS "Planning flexibility" is set to "none" when simulation is published and next regenerative plan is created	MRP / planning worksheet
After frozen period	VAPS	MRP / planning worksheet	MRP / planning worksheet

The below chart summarizes these areas of responsibility:

## 6.3.1. Here is how we implemented this concept in the VAPS:

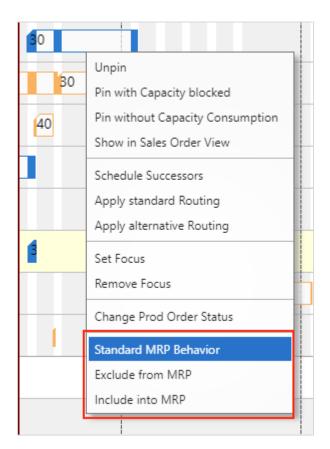
For the needed settings, we have implemented a corresponding area in the VAPS Setup dialog:

MRP Setup	
Enable MRP/VAPS Int	Frozen Period 2W

Here, you can

- enable/disable the MRP/VAPS integration
- Define a **frozen period** relative to the work date, meaning the period in which the VAPS is responsible and production orders remain **untouched** by the planning worksheet.
- Select the according options from the enhanced context menu which fits your situation to **allow deviations from standard rules** concerning the VAPS/MRP integration:





• Check in the enhanced planning worksheet which production orders are scheduled by VAPS.

Warning		No.	Scheduled VAPS	Action Message
	]:	1000		Cancel
		LS-10PC		New
		LS-10PC		New
Emergency		LS-120		New
		LS-120		New
		LS-150		New

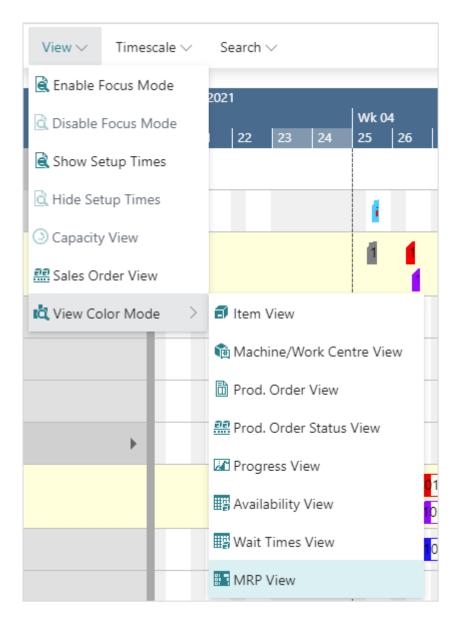
• When action messages are carried out, a warning message is given that this might change production orders that are scheduled by the VAPS.



#### DOCUMENTATION VISUAL ADVANCED PRODUCTION SCHEDULER

Warning	No.	Sch VAPS	Action Message	Ref. Line No.	Acti Mes	Original Due Date	Due Date	Starting Date-Time
÷	 3008	Ξ.	Cancel	10000	×.		2/20/2021	2/15/2021 9:43 AM
	3009		New		8		3/2/2021	2/15/2021 12:25
	1		e or more of t you want to c	he affected orde	ers is alre	ady scheduled	by VAPS.	-

• The color scheme "MRP" view helps you to quickly differentiate production orders that belong to the VAPS area of responsibility from those that belong to the MRP area of responsibility.





The darker red shows that for this production order you have set an exception to the standard rule by context menu as described above



## 6.4. Integration with shop floor data

Customers need and want to update their schedule based on actual data and if unexpected incidents happen on the shop floor, they want to quickly see the impact on the schedule. This is exactly what the new functionality offers. For easy and comfortable use, we implemented the following features:

- Capability to load recent shop floor data (capacity ledger entries) into simulation
- Special color mode "Shop Floor Status View" to highlight deviations between actuals and schedule
- Option to (automatically) update the schedule based on actuals, either via the "Actions" menu or via context menu color
  - information from capacity ledger entries gets written into the production order routing lines
- Vertical line indicating when the last "update according to actuals" was made

Capacities	Edit	>	Load New Shop Floor Data	Inesday, 05. April	2023	Thursday, 0
capacities	Schedule	5	Apply Shop Floor Changes	0 06:00 12:00		00:00 06:
Production			dm)	56	16:33:13 ing Start	
▲ Turning   Drehen	View	>	Other	> 232	5:33 g St	
Standby (∞)				16	lin 1	
CTX400	Capacity Management	>	101077 (38)	101064 🐺	12 12	101065 (80
CTX 2500	Timescale	>	50)	10107	B) V	1
Beta 500	Calendar	>			optio	1
Beta 800	The set I are 1 if set set I				Shop	À
▲ Sawing   Sägen	View Filter	>			Last	
Standby (∞)	Search	>				
Saw   Säge	ocurci -	-	(1010 101065 (80)	101	077 (3110	073 (48)

## 6.5.Integration of sales orders and production orders

Planners do not want reservations between production orders and sales orders to break if there are delays in production. Finite Capacity Scheduling Instruments. Instead, they want to quickly understand which sales orders run late due to material and/or capacity constraints.

To solve these problems, the VAPS offers an (optional) integration of sales orders and production orders with the following functionalities:

• The automatic shift of sales order expected shipment date in case production orders have to get shifted



- Reservation between production orders and sales orders is being kept although the production order due date > original sales order expected shipment date
- Comprehensive report to see which sales orders have been shifted due to production order shifts

Sales Line Changes:	All $\sim$	♀ Search	Delete	💀 Edit List	朦 Sales Order	More options					B	7 1	= (	DZ	" []
Shift Date-Time	Done T	Done Date-Time	Done User		Sales Order Number	Sales Line Number	Old Shipment Date	Shifted Shipment Date	item No.	Customer		Salesper: Code	son	Conta	act
Shift Date-Time 05.04.2023 16:46		Done Date-Time	Done User						Item No. P000007	Customer The Cannon Group PLC	(		ion	Conta Mr. /	

This functionality has to be enabled in the "Sales Order Handling" area of the VAPS setup:

Sales Order Handling	
Change Sales Lines · · · · •	Sales Order on Prod 🔹 🦲

## 6.6. Show sales order number on production order line

With this function we further expanded the integration of production orders and sales orders, making the connection shown already on the according production order line card. What is more, you can also directly open the sales order from here:

× Reminder	r: your work date is 31.01.2024 Use	today   Change to	Turn off reminder							
	+ New Manage <u>Home</u> Rep	oorts Mor	e options							
🔮 Change St	tatus 🛛 👼 Update Unit Cost 🛛 🗋	Statistics								
No. †	Description	Source No.	Routing No.	Quantity	Starting Date-Time	Ending Date-Time	Due Date	Assigned User ID	Status ↑	Search Description
101052	Prod 9 - type 5a	P000009	P000009	40	04.03.2024 08:00	07.03.2024 14:00	08.03.2024		Firm Planned	PROD 9 - T
101055	Comp 0 - Prod 000009 - type 4	COMP-P0000	COMP-P0000	40	20.02.2024 12:19	21.02.2024 23:06	22.02.2024		Firm Planned	COMP 0 - P
101056	Comp 1 - Prod 000009 - type 2	COMP-P0000	COMP-P0000	40	20.02.2024 12:06	21.02.2024 12:01	22.02.2024		Firm Planned	COMP 1 - P
101057	Prod 10 - type 1c	P000010	P000010	56	21.02.2024 23:06	29.02.2024 13:52	01.03.2024		Firm Planned	PROD 10
101058	Prod 11 - type 1	P000011	P000011	40	12.03.2024 08:39	14.03.2024 13:59	15.03.2024		Firm Planned	PROD 11
101059	Prod 12 - type 7a	P000012	P000012	50	19.02.2024 13:19	29.02.2024 08:12	01.03.2024		Firm Planned	PROD 12
101062	Prod 13 - type 2c	P000013	P000013	40	08.02.2024 15:41	14.02.2024 10:16	15.02.2024		Firm Planned	PROD 13
101064	Prod 14 - type 5d	P000014	P000014	40	16.02.2024 15:08	01.03.2024 08:12	02.03.2024		Firm Planned	PROD 14
101066	Prod 15 - type 4b	P000015	P000015	75	21.02.2024 23:19	04.03.2024 10:57	05.03.2024		Firm Planned	PROD 15
101067	Prod 16 - type 3c	P000016	P000016	50	11.03.2024 08:00	14.03.2024 10:09	15.03.2024		Firm Planned	PROD 16
101068	Prod 17 - type 2f	P000017	P000017	50	13.03.2024 08:00	18.03.2024 14:55	19.03.2024		Firm Planned	PROD 17
101069	Prod 18 - type 1	P000018	P000018	80	26.02.2024 20:29	12.03.2024 15:19	13.03.2024		Firm Planned	PROD 18
101070	Prod 18 - type 1	P000018	P000018	120	22.02.2024 20:29	13.03.2024 11:14	14.03.2024		Firm Planned	PROD 18
101071	Prod 10 - type 1c	P000010	P000010	60	28.02.2024 22:10	07.03.2024 16:00	08.03.2024		Firm Planned	PROD 10
101072	Prod 19 - type 1	P000019	P000019	75	27.02.2024 18:45	07.03.2024 16:00	08.03.2024		Firm Planned	PROD 19
101073	Prod 20 - type 1	P000020	P000020	50	28.02.2024 13:55	06.03.2024 16:00	07.03.2024		Firm Planned	PROD 20
101074	Prod 10 - type 1c	P000010	P000010	100	27.02.2024 18:50	12.03.2024 16:00	13.03.2024		Firm Planned	PROD 10
101075	Prod 19 - type 1	P000019	P000019	80	29.02.2024 21:50	12.03.2024 16:00	13.03.2024		Firm Planned	PROD 19
101076	Prod 20 - type 1	P000020	P000020	70	01.03.2024 15:05	12.03.2024 16:00	13.03.2024		Firm Planned	PROD 20



This function has also to be activated in the "Sales Order Handling" area of the VAPS setup.

Sales Order Handling	
Change Sales Lines	Sales Order on Prod 🕐 💶

## 6.7. Planning per sales orders

Sales orders can have different priorities and planners often like to schedule them en bloc based on these priorities. This would ensure that the next free capacity is used in the best possible way for the corresponding sales order.

But, however, what if a sales order consists of, let's say, 40 items that on the other hand lead to 40 production orders? This is where it gets difficult because these 40 production orders are on Standby with the other production orders.

Two according options in the "Add all" and "Add all incl. alternatives" menus offer to solve this problem:

A	Actions V Fewer option	ns			
	Edit	>	ry 2024   Wk 07		
	Schedule	>	Add All	>	Add All from Standby
en	View	>	Add All incl. Alternatives	>	Add All from Selected Production Orders
	Capacity Management	>	Fill Idle Times		Add All from Selected Sales Orders
	Timescale	>	Fill Idle Times incl. Alternation	/es	
	Calendar	>	Tighten Queues		10103 <mark>6 (80)</mark>
	View Filter	>	Move to Standby	>	(32) 101047 (100)
	Search	>	Recalculate Current Schedu	e	101050 (30) 101049 (40)
	•				<b>101048 (70) 1010</b> 64 (40)

#### The options in detail:

• "Add all from selected production orders" shows a list where you can select from all production orders where at least one operation is still on standby:



×	Reminder: y	our v	vork date is 31.01.2024	Use tod	ay   Change t	o   Turn off remi	nder		~
	No.		Description	~	Source No.	Routing No.	Quantity	Starting Date-Time	Ending Da
$\rightarrow$	101033	÷	Prod 6 - Type 1a		P000006	P000006	70,00	07.02.2024 09:34	01.03.20
	101071		Prod 10 - type 1c		P000010	P000010	60,00	28.02.2024 22:10	07.03.20
	101072		Prod 19 - type 1		P000019	P000019	75,00	27.02.2024 18:45	07.03.20
	101073		Prod 20 - type 1		P000020	P000020	50,00	28.02.2024 13:55	06.03.20
	101074		Prod 10 - type 1c		P000010	P000010	100,00	27.02.2024 18:50	12.03.20
	101075		Prod 19 - type 1		P000019	P000019	80,00	29.02.2024 21:50	12.03.20
	101076		Prod 20 - type 1		P000020	P000020	70,00	01.03.2024 15:05	12.03.20
	101077		Prod 10 - type 1c		P000010	P000010	50,00	29.02.2024 17:00	07.03.20
	101078		Prod 19 - type 1		P000019	P000019	30,00	04.03.2024 23:00	07.03.20
	101082		Prod 21 - type 4d		P000021	P000021	25,00	12.03.2024 15:55	14.03.20
	101083		Prod 5 - Type 2c		P000005	P000005	30,00	04.03.2024 19:30	07.03.20
	101087		Prod 20 - type 1		P000020	P000020	34,00	15.02.2024 08:11	20.02.20
	101066		Prod 15 - type 4b		P000015	P000015	75,00	21.02.2024 23:19	04.03.20
	101062		Prod 13 - type 2c		P000013	P000013	40,00	08.02.2024 15:41	14.02.20
						_			•

• "Add all from selected sales orders" shows a list where you can select from all sales orders with an assigned production order where at least one operation is still on Standby:

× Rem	ninder: your work (	date is 31.01.202	4 Use today   (	🕈 Move Up	r	· · · · · · · · · · · · · · · · · · ·
				🔸 Move Dowr	1	
Statu	15	No.	Requested Delivery Date	✓ Show as m	enu	Salesperson Code
→ <u>Ope</u>	en :	SO-00005	20.02.2024	32789456	Lovaina Contractors	OF
Rele	eased	SO-000011	08.03.2024	35122112	Bilabankinn	OF
Rele	eased	SO-000012	13.03.2024	41597832	Möbel Scherrer AG	OF
Ope	en	SO-000014	15.03.2024	21245278	Maronegoce	OF

In both dialogs, you can change the order by "Move up" and "Move down".



# 6.8. Use sales order line information in tooltip, label, and table texts

Tooltip, label, and table texts of production order lines can be equipped with information about connected sales order lines.

C Search	$+{\rm New}$	🐯 Edit List	📋 Delete	🛧 Move Up	🔸 Mov	e Down		ß	≣						
duction (	Order Line														
Tabl	e Name					Field Name									
Pro	duction Ord	ler Line				Status									
Pro	duction Ord	ler Line				Description									
Pro	duction Orc	ler Line				Prod. Order No.									
Pro	duction Ord	ler Line				Line No.									
> Pro	duction Ord	ler Line			1	Connected Sales Lin	es								
							NETRONIC VAPS	Action	× Fe	wer optio	ns				
											Cinuary 20	24		Febru	ary 2024
							Sales Orders (rea	d-only)			Wk 03	24 Wk 04	Wk		
							Sales Orders (rea	d-only)						1 05	
								d-only)						1 05	ary 2024   Wk 0
							▲ Released	d-only)					Workdate M	) 05	
							<ul> <li>Released</li> <li>SO-000002</li> </ul>								
							<ul> <li>Released</li> <li>SO-000002</li> <li>P000010   56</li> <li>101057   100</li> </ul>							) 05	
							<ul> <li>Released</li> <li>SO-000002</li> <li>P000010   56</li> <li>101057   100</li> </ul>	000   56 I. Order		rd				) 05	
							<ul> <li>Released</li> <li>SO-000002</li> <li>P000010   56</li> <li>101057   10</li> <li>Proceeding</li> </ul>	000   56 <b>I. Orde</b> r Fir	Line					) 05	
							▲ Released ▲ SO-000002 ▲ P000010   56 ▲ 101057   10 Pro Status:	000   56 <b>I. Order</b> Fir Pri	Line m Planne					) 05	
							<ul> <li>▲ Released</li> <li>▲ SO-000002</li> <li>▲ P000010   56</li> <li>▲ 101057   10</li> <li>Pro</li> <li>Status:</li> <li>Description:</li> <li>Prod. Order No.:</li> <li>Line No.:</li> </ul>	000   56 <b>I. Order</b> Fir Pri 10 10	<b>Line</b> m Planne od 10 - t <u>v</u> 1057 000	ype 1c				) 05	
							<ul> <li>▲ Released</li> <li>▲ SO-000002</li> <li>▲ P000010   56</li> <li>▲ 101057   10</li> <li>Proc.</li> <li>Status:</li> <li>Description:</li> <li>Prod. Order No.:</li> <li>Line No.:</li> <li>Connected Sales</li> </ul>	000   56 <b>I. Order</b> Fir Pri 10 10	<b>Line</b> m Planne od 10 - t <u>v</u> 1057 000	ype 1c				) 05	
							<ul> <li>▲ Released</li> <li>▲ SO-000002</li> <li>▲ P000010   56</li> <li>▲ 101057   10</li> <li>Pro</li> <li>Status:</li> <li>Description:</li> <li>Prod. Order No.:</li> <li>Line No.:</li> </ul>	000   56 <b>I. Order</b> Fir Pri 10 10	<b>Line</b> m Planne od 10 - t <u>v</u> 1057 000	ype 1c				) 05	

# 7. Finite capacity scheduling instruments

# 7.1. What is finite capacity scheduling?

The VAPS works with finite capacity scheduling. Finite capacity scheduling means to schedule with limited capacities:

- It makes sure that you do NEVER overload a machine center (exception see above under 7.2).
- Any change in the schedule leads to automatic recalculation of the entire schedule.
- This principle is also applied to complex routings:
  - o serial
  - o parallel
- Dependencies are considered:
  - o dependencies between operations (of one production order)
  - o dependencies between production orders (if made from reservations)

## 7.1.1. Working with infinite capacity on certain work/machine centers

As mentioned above, finite capacity scheduling makes sure that you do NEVER overload a machine center. However, there are cases, where it could be useful to have work centers/machine centers



with infinity capacity. Some customers have e.g., certain clearly defined bottleneck areas in which it is imperative to plan with limited capacity and other areas in which it is perfectly possible to plan with unlimited capacity. Moreover, in cases of orders being late, this feature helps to find out more easily where the bottleneck is, based on the overload that has occurred (when setting a machine center to infinite). The according option can be found on the respective work center/machine center cards.

Scheduling			
Unit of Measure Code	MINUTES ~	Shop Calendar Code	2 ~
Capacity · · · · · · · · · · · · · · · · · · ·	4	Queue Time	0
Efficiency	100	Queue Time Unit of Meas	~
Consolidated Calendar		Schedule with Infinite Capa	

Having activated this setting will be indicated by the  $\infty$  symbol on the respective work/machine center:

NETRONIC VAPS	🕮 Open in Excel	Acti
Capacities		
▲ Milling & Tur	ming (∞)	•

The behavior on such an "infinite" center is the same as on standby resources and subcontractor work centers. Operations may overlap without driving out each other. Switching on or off this option will affect the respective center in all existing simulations but operations having been scheduled already will not be rescheduled automatically.

## 7.2. Move operations

Operations can easily be scheduled and rescheduled either interactively by drag & drop or via context menu considering the rules of finite capacity scheduling.

## 7.2.1. Change timing of an operation

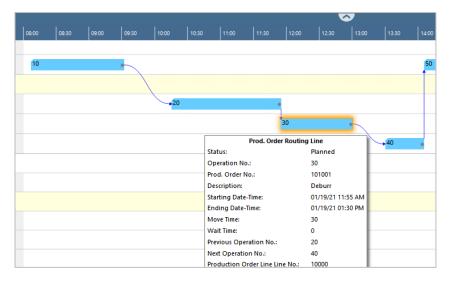
If you move an operation horizontally along the time scale, you'll change the timing. While moving the operation, a "phantom" bar will remain at the original place until the mouse gets released.



101034	/01/202	1 08:00:00 10103 <mark>4                                     </mark>		
1010 1010			29/01/202	1 10:00:00
	\_•	10		
			1	

#### Consider move and wait times when calculating ending date-times

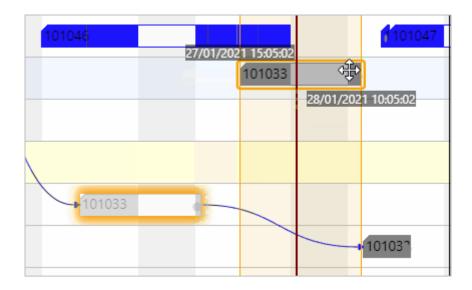
The scheduling logic of the VAPS is adapted to that of Dynamics Business Central 365 so that also move and wait times are taken into account for scheduling. In the picture below, operation 30 ends at 1:00 pm and the following operation 40 starts at 1:30 pm. The tooltip explains the gap: operation 30 has a move time of 30 minutes which isn't visualized at the bar but gets considered for scheduling and so the ending date-time of operation 30 is calculated as 1:30 pm.



## 7.2.2. Change resource of operation

If you move an operation vertically you can change the machine center where the operation is to be worked upon. While moving the operation, a "phantom" bar will remain at the original place until the mouse gets released.





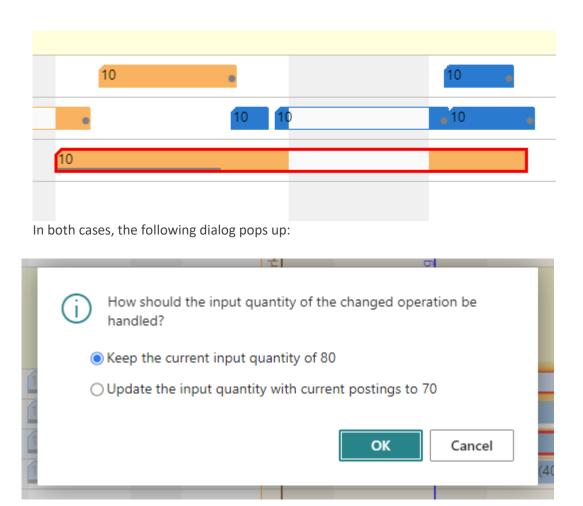
## 7.2.3. Move operations that have already been started

Operations that have already been started, i.e., operations having postings already, can also be changed interactively. For this, click "Move Pinned/Started Operation" in the context menu:

	We, 31.	Jan 2	2024	<b>A</b> rh, 01.	Feb 2	024	Fr, 02. Feb 2024		
	00:00		12:00	00:00		Unpin			
Workdate				Scheduling Start			acity blocked Capacity Consumption		
5				hedul		Navigation	>		
				S		Schedule Su Apply Routir			
D1	018 (80)					Apply altern	ative Routing		
		101	016 (70)			Set Focus			
					101	Remove Foc	us		
1	01013 (2	20)	10105		1010	Change Proc	d Order Status		
						Apply Shop	Floor Changes		
						Change Dura	ation		
2		101	005 1010	06 (60)	10	Move Pinned	d/Started Operation		
						Standard MF	RP Behavior		
						Exclude from	n MRP		
						Include into	MRP		
						Show Additi	onal Information		

The operation gets a **red frame** and can be moved to another point in time and/or another machine center. :





Here you can decide whether you want to schedule the operation at the new date and/or place with the remaining quantity or virtually start anew with the original quantity. A possible scenario for this could be that a machine broke down and the already produced items are defective.

# 7.3. Change the duration of operations

The duration of operations can be changed interactively. For this, click "Change Duration" in the context menu:



NETRONIC VAPS	Actions $\checkmark$	Fewer opt																					
Capacities			ebruar Wk 06 1 11	Wk 0		14   13	5   16	17		Wk 08 19   2	0 21	22	23	24 2		Nk ( 26		28	29	Mar   01	rch 202		Wk
Beta 500		•	043 (90)			1010	10104										iod						
Beta 800		•	12 (110)			101	048 (7	<mark>1</mark> 01064	4 (40)								Frozen Period						
▲ Sawing   Sägen		•															roze						
Standby (∞)												101	066 (				of F			101			
Saw   Säge		•	120)	1(1	0 101	IC 1 101	0.10	101448	3 (70)	10 10	0 11	1	10				End						
▲ Gear Cutting   Verz	zahnen	•						0															
Standby (∞)																	ſ	010	1010	_	)75 (8	0)	
LC 500		•	022 (60)	) 10	1101	03 101	10 <sup>-</sup> 101	10103	39 (28)	101	C 1( <mark>10</mark>	<mark>1</mark> 1010	<mark>4</mark> 1010	070 (120)	)		1010	;9					
LC 180		•	030 (50)	1	0101	010 10	1042 (	<mark>11</mark> 0)		101	1044 (	1 101	4										
Phoenix		•	)38 (66)		101	1041 (8	(10104	<mark>43</mark> (90)	!	10	101	10											
▲ Milling   Fräsen		•																					
Standby (∞)													1	<mark>1</mark> 01066	(75)			010	1010	_	10107	3 (50	
Wagner BAZ		•	028 (72)		101	03 101	031 (1	<mark>10</mark> 1034	(50)	1 10	01047	1 101	057 <mark>1</mark> (			1	1010	70 (1	010				
TC 229 Brother		•	35 (65)	0	1(1	01101	10 101	1 <mark>0</mark> 33 (7	D)	1 10	10 101	1	í	4									
My very old mill	(eff = 20%)	•																					
▲ Assembly																							
Assembly - Team 1		•	)62 (40) ) 0)	10	0 1022 101	10102 (60) 028 (72	10103	01032 ( 0 (50) 101031		1010		36 (80 ) 1010:	· .	101059 ( 01048 (7	0)	101		1 <b>05</b> 2 1064 156					
			26 (40)		.01		1 <mark>010</mark>		(120)	1010	33 (70	)1010	42 (11	10)									
Standby (∞)																				10	1072	(75)	

## 7.3.1. Pin operations, production order lines, production orders

If you want to make sure that a certain element doesn't get moved any more by any automatic scheduling, you can pin (and unpin) it by the according context menu option:



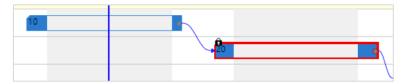
	(au) (au) (a)
Unpin	010 101056
Pin with Capacity blocked	Pin Operation with Capacity blocked
Pin without Capacity Consumption	Pin Prod. Order Line with Capacity blocked
Move to Standby	Pin Production Order with Capacity blocked
Navigation	
Schedule Successors	1010 <mark>66 (75)</mark>
Apply Routing	04 10104 1010 101
Apply alternative Routing	
Set Focus	
Remove Focus	
Change Prod Order Status	01036 (80) 1010 101064 (101047 (100) 10
Apply Shop Floor Changes	- 101044 (60) 1011
Change Duration	
Move Pinned/Started Operation	1010501 101048 (70)
Standard MRP Behavior	
Exclude from MRP	
Include into MRP	
Show Additional Information	101047 (100) 101(101057 (56)
1	101 101048 (70) 101049 (-1010

These pinned elements can be seen as being dealt with manually by the scheduler working with the VAPS

#### Allow moving of pinned operations

However, in case operations are dealt with manually, some customers need an extra portion of flexibility as exception from the overall automatic scheduling. This is offered by the above-described context menu item "Move Pinned/Started Operations" which allows to move a pinned operation without unpinning it.

The according operation gets a red frame and can now be moved without any restrictions.

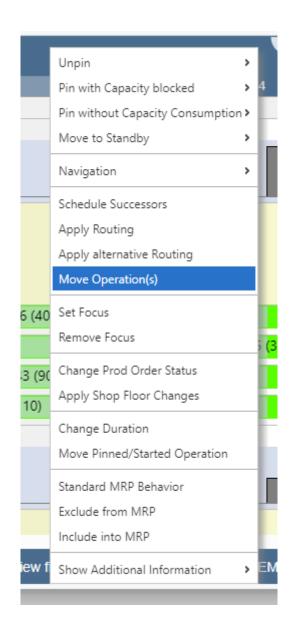


This means that it also can get placed manually in a way the automatic scheduler would never place it. For example, you can drag & drop a pinned operation so that the start date of the successor is before the end date of the predecessor.



1	10	
20 e		

## 7.3.2. Move (multiple) operations via dialog



With this function, you can move multiple operations individually, rather than as a single block.

By clicking the "Move Operation(s)" item in the context menu, the dialog "Select Production Order Routing Line(s) to move" will appear, allowing you to precisely choose the desired operation(s). Following this selection, all further adjustments can be made in the dialog "Move Production Order Routing Line(s) Settings." Here, you can define parameters such as the new start date, capacity type, target machine center, and more.



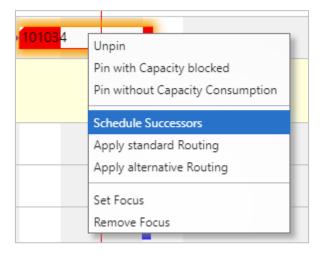
	ebruary 2024 Wk 06		~		5
Capacities	₩k 06 07 08 09 10 11	Wk 07	5 16 17 18	Wk 08 19 20 21 22	23 24 25
Production		- 1			
<ul> <li>Turning   Drehen</li> </ul>	•				
Standby (∞)			PO	PI P00:08 (78)	P000008 (20)
CTX400	P000007 (50) P000003 (6 P000008 (40)	P0000	007 (60) P000010 (60)	P000003 (80) P0000 P000002 (	5
CTX 2500	► 13 ( P000002 (65) • P000007 (80)	P000007 (P000	0008 (100)	P000020	P006019 (75)
Beta 500	▶ 5 (120) P000004 (50)	P000007 (90)	P000008 P000008 (40)	PIP P00002 P000022 (	P000010 (50)
Beta 800	P000006 (70 P00000 P000007 (110)	P000			
▲ Sawing   Sägen	•		Pin with Capacity blocked		
Standby (∞)			Pin without Capacity Consumption >	POO	POO
Saw   Säge	<ul> <li>&gt; 3003 P00000 P000 P000006 (120)</li> </ul>	P00000 P1P000006 P01P0	Move to Standby	P000008 P1 P000015 (75)	P000014 (40)
▲ Gear Cutting   Verzahnen			Navigation >		
Standby (∞)	•		Schedule Successors		
	0		Apply Routing		
LC 500	► P00000× P000007 (50)	P00000: P000006 (12	Apply alternative Routing	P0000 P000003 F F	2000008 (1( P000018 (120)
	POO		Move Operation(s)		
LC 180	POC PO0000 P000005 (72)	P000006 P000006 P000004	Set Focus	P000007 (60) P00	P000014 P000020 (50)
Phoenix	P000005 (P000001 (	P000007 (80)	Set Focus Remove Focus	F P0 P000008	000019 (7 <mark>7</mark> 000019 (80)
▲ Milling   Fräsen	•				
Standby (00)	12)	P000	Change Prod Order Status		
	005 (6	_	Apply Shop Floor Changes		
			Change Duration		
Wagner BAZ	(iP00 P000005 (120)	P000005 (72	Move Pinned/Started Operation	1 POOCPOQOO POODOOS (100 POOS	P000010 (56)
			Standard MRP Behavior		
TC 229 Brother	005P000010 (6 P0000005 P000002 (65)	P00000 P000	Exclude from MRP	P001 P9 P000008 ( P00000 P00	0010 2000015 (75)
My very old mill (eff = 20%)	•		Include into MRP		
Data filter test			Show Additional Information		
A Silver - 130				POO	

## 7.3.3. The underlying principles of drag & drop

- The sequence on a machine can be changed.
- Can have an impact on other machines (as successors might get moved).
- We do not allow you to violate the routing structure (exception: if operations are pinned)
  - o predecessors will never be impacted
  - right move -> successors will get moved
  - left move -> successors will not get moved

## 7.4. Schedule successors

With this instrument you tell the software to give the current production order the highest priority from here. The function "Schedule successors" can be found in the bar's context menu:





By ticking this item, you schedule all successors of the currently marked operation (if you marked the first operation of a production order then, of course, the complete production order will get scheduled).

## 7.4.1. The underlying principles of "Schedule Successors"

- Changes the timing (start date; hence: end date) of all successors.
- Will not change the sequence on the machine where it is triggered.
- Has an impact on other machines (as successors will get moved).
- Will not violate the routing structure.

# 7.5. Apply standard routing

This instrument is meant to help you efficiently bring production orders from the standby resource to a dedicated machine center.

The function "Apply Standard Routing" can be found in the bar's context menu:

	Unpin
	Pin with Capacity blocked
-	Pin without Capacity Consumption
	Schedule Successors
	Apply standard Routing
-	Apply alternative Routing
	Set Focus
	Remove Focus

By ticking this item, you add the operations of a production order to the schedule starting at least at the current work date, or later, if requested by a linked predecessor without changing the schedule and using the standard machines from the standard Business Central routing.

## 7.5.1. The underlying principles of "Apply Standard Routing"

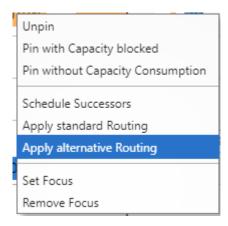
- Changes the assigned machine center of the triggering operation and all successors (move
- from standby to a concrete machine center).
- Changes the timing (start date; hence: end date) of all successors.
- Adds this production order to the schedule with the lowest priority.
- Will not change the sequence on any machine.
- Will not violate the routing structure.

# 7.6. Apply alternative routing

This instrument is meant to help you efficiently bring production orders from the standby resource to a dedicated machine center simultaneously looking for the best alternatives (i.e., earliest completion)



The function "Apply Alternative Routing" can be found in the bar's context menu:



By ticking this item, you add the operations of a production order to the schedule starting at least at the current work date, or later, if requested by a linked predecessor, without changing the schedule but making sure that it will be finished as early as possible. For this, the alternative routing you have defined will be used.

## 7.6.1. The underlying principles of "Apply Alternative Routing"

- Changes the assigned machine center of the triggering operation and all successors (move from standby to a concrete machine center).
- Changes the timing (start date; hence: end date) of all successors.
- Adds this production order with the lowest priority applying an ASAP strategy
- Will not change the sequence on any machine.
- Will not violate the routing structure.

# 7.7.Schedule production orders from standby in one go by the "Add all" function

With the function "Add all" you can schedule a bunch of production orders in one go, considering alternate machine centers, if desired.

Production orders that are not yet scheduled in the VAPS, are shown on the respective standby resource - a collection, so to say, of production orders that need to be added from the scheduler to the schedule. With the function "Add all" you can add them to the schedule all at once.



Actions $\checkmark$ Fewer option	ns		
Edit	>	/ 2024 February 20 Wk 05	024 🔨 🔨
Schedule	>	Add All	Add All from Standby
View	>	Add All incl. Alternatives	Add All from Selected Production Orders
Capacity Management	>	Fill Idle Times	Add All from Selected Sales Orders
Timescale	>	Fill Idle Times incl. Alternatives	
Calendar	>	Tighten Queues	101014 101040 (5(101022 1010
View Filter	>	Move to Standby	1021 (40) 1010 10101 101035 101041 (80
Search	>	Recalculate Current Schedule	01030 (50) 101031 (120) 101037 (501010
		1010101 101-1 101019	101023 (48) 10103 101033 101(101042

Of course, this doesn't happen at random, but follows strict prioritization rules.

#### 7.7.1. How it works

- Based on the assumption that late production orders are to be avoided, the VAPS automatically creates a prioritized list of the production orders that are on standby, proceeding as follows:
  - calculating a buffer time per production order, following the formula:
  - buffer time = [required due date] [end date of last operation as per BC]
  - $\circ$   $\;$  starting with released production orders, then firm planned, then planned
  - within each category, assigning the highest priority to production orders with the lowest buffer, the next highest to those with the next lower buffer, etc.
- The orders are added to the schedule according to their priority
- The following settings can be made in the VAPS setup:
  - o define the "schedule start" date
  - $\circ$  decide whether you want to take into account EMAD
  - o specify the number of iterations

#### 7.7.2. More efficiency by planning per sales orders

Sales orders can have different priorities and planners often like to schedule them en bloc based on these priorities. This would ensure that the next free capacity is used in the best possible way for the corresponding sales order.

But, however, what if a sales order consists of, let's say, 40 items that on the other hand lead to 40 production orders? This is where it gets difficult because these 40 production orders are on Standby with the other production orders.

Two according options in the "Add all" and "Add all incl. alternatives" menus offer to solve this problem:



Ac	tions $\lor$ Fewer option	าร			
	Edit	>	ry 2024 Wk 07		
	Schedule	>	Add All	>	Add All from Standby
en	View	>	Add All incl. Alternatives	>	Add All from Selected Production Orders
	Capacity Management	>	Fill Idle Times		Add All from Selected Sales Orders
	Timescale	>	Fill Idle Times incl. Alternativ	/es	
	Calendar	>	Tighten Queues		101036 (80)
	View Filter	>	Move to Standby	>	(32) 101047 (100)
	Search	>	Recalculate Current Schedul	e	101050 (30) 101049 (40)
	•				101048 (70) 101064 (40)

#### The options in detail:

• "Add all from selected production orders" shows a list where you can select from all production orders where at least one operation is still on standby:

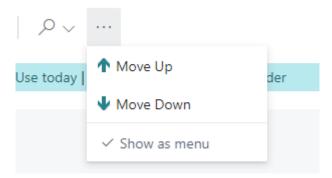
Select Prod	ucti	on Orders to be <i>i</i>	Added   $\wp \lor$				2 X	
imes Reminder:	your	work date is 31.01.2024	Use today   Change t	to   Turn off remi	inder		~	
Add All Options		d	I	Do not add unplar	ined			
No.		Description	Source No.	Routing No.	Quantity	Starting Date-Time	Ending [	
→ <u>101033</u>	÷	Prod 6 - Type 1a	P000006	P000006	70,00	07.02.2024 09:34	01.0	
101071		Prod 10 - type 1c	P000010	P000010	60,00	28.02.2024 22:10	07.0	
101072		Prod 19 - type 1	P000019	P000019	75,00	27.02.2024 18:45	07.0	
101073		Prod 20 - type 1	P000020	P000020	50,00	28.02.2024 13:55	06.0	
101074		Prod 10 - type 1c	P000010	P000010	100,00	27.02.2024 18:50	12.0	

• "Add all from selected sales orders" shows a list where you can select from all sales orders with an assigned production order where at least one operation is still on Standby:



Sel	ect Sales Or	de	rs to be Ad	ded   、P ~				2 X
×	Reminder: your	wor	k date is 31.01.2	024 Use today	/   Change to	Turn off reminder		~
	All Options unplanned prece	d			Do no	ot add unplanned 💽		
	Status		No.	Requested Delivery Date	Bill-to Customer No.	Bill-to Name	Sales Code	person
$\rightarrow$	<u>Open</u>	÷	SO-000005	20.02.2024	32789456	Lovaina Contractors	OF	
	Released		SO-000011	08.03.2024	35122112	Bilabankinn	OF	
	Released		SO-000012	13.03.2024	41597832	Möbel Scherrer AG	OF	
	Open		SO-000014	15.03.2024	21245278	Maronegoce	OF	
							ОК	Cancel

In both dialogs, you can change the order by "Move up" and "Move down".



#### 7.7.3. Regulate the behavior of preceding and succeeding linked production orders

Two options allow for regulating how preceding and/or succeeding linked production orders are treated:

- add unplanned preceding production orders first
- do not add unplanned succeeding production orders

These options can be defined as default settings via the VAPS setup:

Scheduling Parameters	
Consider EMAD · · · · · · ·	Max. Number of Sche 3
Consider Queue Time \cdots 💽	Add all default behavior for linked Production Orders
Consider Send-Ahead \cdots 💽	Default for Add unpla ·
Scheduling Start (rela 1D	Default for Do not ad · •



Max. Number of Scheduling Iterations · · · · Add all default behavior for linked Production Orders Default for Add unplanned preceding · •	NEVER schedule predecessors/ Always schedule ALL successors Upstream prod. orders ("preceding") do NOT get scheduled Downstream prod. orders ("succeeding") get scheduled
Max. Number of Scheduling Iterations	Always schedule ALL predecessors
Add all default behavior for linked Production Orders Default for Add unplanned preceding  Default for Do not add unplanned suc	Upstream prod. orders ("preceding") get scheduled Downstream prod. orders ("succeeding") get scheduled
Max. Number of Scheduling Iterations	NEVER schedule successors or predecessors
Default for Add unplanned preceding · •	Upstream prod. orders ("preceding") do NOT get scheduled Downstream prod. orders ("succeeding") do NOT get scheduled
Max. Number of Scheduling Iterations	NEVER schedule successors
Add all default behavior for linked Production Orders Default for Add unplanned preceding  Default for Do not add unplanned suc	Upstream prod. orders ("preceding") get scheduled Downstream prod. orders ("succeeding") do NOT get scheduled

The overview below lists all possible combinations and their respective effects.

However, in the "Add all" dialog, you can also spontaneously determine a deviation from the standard specifications every time you schedule new production orders via the "add all" function.



V Deminden u		ale data is 21.01.2024	Use to day I Change t		ndar		~
Keminder: y	ourwo	ork date is 31.01.2024	Use today   Change t	o [ Turn oli remi	nder		Ý
Add All Options	reced		c	Do not add unplan	ned		
		_					
No.		Description	Source No.	Routing No.	Quantity	Starting Date-Time	Ending I
No. → <u>101033</u>		Description Prod 6 - Type 1a	Source No. P000006	Routing No. P000006	Quantity 70,00	Starting Date-Time 07.02.2024 09:34	Ending I
	÷			2	- ,	-	
→ <u>101033</u>	:	Prod 6 - Type 1a	P000006	P000006	70,00	07.02.2024 09:34	01.0
→ <u>101033</u> 101071	:	Prod 6 - Type 1a Prod 10 - type 1c	P000006 P000010	P000006 P000010	70,00	07.02.2024 09:34 28.02.2024 22:10	01.0

All procedures described above, also apply when you want to take into account **alternate machine centers:** 

Edit	×	/ 2024	Februar	y 202	4						5		
Edit		Wk 05	•			Wk	06						Wk 0
Schedule	>	Add All		>	03 04	05	06	07	08	09	10	11	12
View	>	Add All incl. Alterna	atives	>	Add A	from	Standb	y incl. A	Alterna	tives			
Capacity Management	>	Fill Idle Times			Add A	from	Selecte	d Drod	uction	0	ind (	ltornat	tivor
		The force that co			Auu A	mom	Selecte		uction	Orders	inci. P	hiternat	lives
Timescale	>	Fill Idle Times incl. A	Alternative	25			Selecte						lives
Timescale Calendar	>		Alternative	95		l from		d Sales	Order	s incl. /	Alterna	atives	lives
	>	Fill Idle Times incl. A	Alternative			l from	Selecte	d Sales	Order	s incl. <i>i</i> 0 <mark>1022</mark>	Alterna 10104	atives 6 (40)	lives

# 7.8. Move unhandled production orders, production order lines, or operations to standby in one go

The VAPS allows moving unhandled production orders, production order lines, or operations back to standby in one go.

#### 7.8.1. Definition of "unhandled"

• Unhandled future processes that are to start after the scheduling start date. In case users have "played around" a lot and then they may realize that they are no longer 100% satisfied with the plan, this feature helps them to quickly replan starting from a certain date by moving the operations to standby and then applying the "add all" function.



• Unhandled past processes, i.e., operations the routing status of which is not "in progress" or "finished," meaning operations that should have started before the current work date but haven't.

1043 (90)	10105 101049	
120)	101048 (70)       101064         Unpin       >         Pin with Capacity blocked       >         Pin without Capacity Consumption >          Move to Standby       >         Navigation       >         Schedule Successors          Apply Routing       >	(40) 101066 (75 70) 40410446 Move Operation to Standby Move Prod. Order Line to Standby Move Production Order to Standby
1022 (60) 1030 (50) 038 (66)	Apply alternative Routing Set Focus Remove Focus Change Prod Order Status	39 (28) 10102 10 <mark>1011</mark> 101047 101070 (120) 101044 (60 10 101 10104
	Apply Shop Floor Changes Change Duration Move Pinned/Started Operation	7 (34) 101066 (75)
1028 (72) )35 (65) <b>6</b>	Standard MRP Behavior Exclude from MRP Include into MRP Show Additional Information	(50) 1 101047 (111(101057 (10 11(10104 101(1( 11(10104 101(1( 11(10104 101(1( 11(101057 (10) 11(101057 (10) 11(10) 11(101057 (10) 11(1

## 7.8.2. Move unhandled operations to Standby per work or machine center

Sometimes planners don't want to move operations of the whole plan but are focusing just on a single work or machine center and want a more granular version of this functionality.



Saw | Säge 1010.10104(101033 (70)101 101036 (80) 101 ۲ ▲ Gear Cutting | Ve rzahnor Fill Idle Times on this Work Center Standby (∞) 1010 Tighten Queue on this Work Center Move Unhandled Future Operations on this Work Center to Standby LC 500 Move Unhandled Past Operations on this Work Center to Standby 101046 (101033 1 Move Operations Without Fully Promised Receipt Dates on this Work Center to Standby LC 180 0) 101042 (110) Define additional Down Time 10104 Phoenix Define additional Up Time Milling | Fräsen Standby (∞) Edit additional Down Time Remove additional Up Time Sort Order 101031 (120) Wagner BAZ Show operations overlapped in one row TC 229 Brother 101030 (5( 10103 1 Show operations stacked My very old mill (eff = 20%)

The context menu of the work/machine center in the capacity view offers according options:

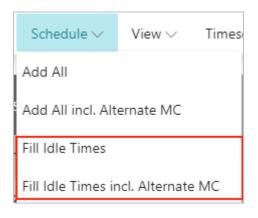
# 7.9.Fill idle times

Typically, scheduling with finite capacities, will often lead to idle times on machine centers and of course, for the sake of efficiency and cost cutting, everybody in planning wants to use their capacities to the fullest extent possible. The function "Fill idle times" helps to avoid idle times on machine centers.

#### 7.9.1. How it works

- The VAPS automatically creates a prioritized list of the production orders that are already assigned to machine centers, following the same strict prioritization rules as in the "Add all" function.
- All operations are tried to be moved forward to avoid idle times.
- Already scheduled production orders are not getting pushed out (they are only squeezed in).
- The following settings can be made in the VAPS setup
  - o define the "schedule start" date
  - o decide whether you want to take into account EMAD
  - o specify the number of iterations
- When you start the scheduling process under "Actions -> Schedule", click the according
  option to determine whether you want to take into account alternate machine centers or
  not.





#### 7.9.2. Fill idle times on a single work or machine center

If you want to fill the idle times on a certain work/machine center only, select the according item from the center's context menu.

# 7.10. Tighten Queues

With this feature you can minimize gaps between operations on a resource by shifting all operations to the scheduling start position as far as possible. The function differs from "Fill idle times" in that it does not change the order of the operations. Please note that operations before the scheduling start will not be affected.

The picture below shows an example with operations before they were tightened:

	• 10	• 10 off	10 10 10	C 10	10 10
	•20 🖸 20	C 20 6 20 📰	20 📑 20	😰 🔜   😰 🔜	20
30	30 60 1	an a 30 🔜 a	30	30 50 50 30	

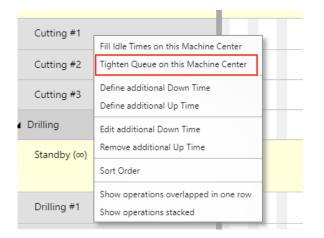
And this is how it looks after tightening the operations:

10 10	<b>21</b> 0 <b>310 310</b>	<b>10 1</b> 0 <b>1</b> 0 <b>1</b> 0		
20	20 <b>2</b> 0 <b>2</b> 0	20 20 20 20 20	<b>20 .</b>	
	30 💼 🚳 💽 30 💼	<b>30 </b> ■β0 80 80 80 30	<b>30</b>	

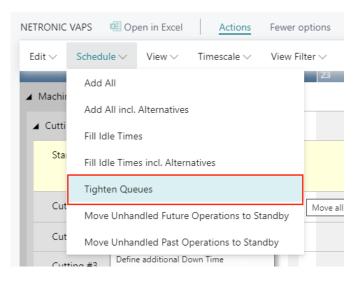


You can activate this feature

• for a single resource via context menu



• for all resources by clicking the according item in the "Schedule" menu:



# 7.11. Calculating and working with earliest material availability

The VAPS takes into account the earliest material availability date = EMAD.

## 7.11.1. Material availability: Fundamentals

Without any further specification, the VAPS calculates the EMAD just on production order line level. Hence, there is no EMAD per operation at all. You can, however, have the VAPS <u>also consider routing</u> <u>links</u> so that the EMAD can be calculated by the production order routing line which means that a production order line can be started even when the material for one (or more) operations is not yet available. • We calculate a value that we call EMAD = earliest material availability date

#### 7.11.2. Basics of the EMAD calculation

- We create a unique list of component demand day by day
- We take into account



- Demand from production orders
- Demand from sales orders
- Demand from transfer lines
- Demand from job planning lines
- Demand from service lines
- Demand from assembly orders
- Then we create a unique list of component supply day by day
- We take into account
  - Supply on inventory
  - Supply from purchase orders
  - Supply from production orders
  - $\circ$  etc.
- Then we allocate component supply to component demand

#### 7.11.3. How we allocate

- First we remove any reservations because reserved components will never get allocated
- Then, day by day, we allocate an available component to a component demand
- You can define the priority which demand to supply first Example: sales orders first, then production orders, then transfer orders

	📋 Delete 🛛 🚺 Open in Excel	\ ≣
	Priority	Document Type ↑
	1	Sales Line
	2	Prod. Order Component
$\rightarrow$	3	Sales Line
		Sales Line Service Line Job Planning Line Prod. Order Component

• If there is enough component supply on a certain day, we allocate that supply to the component line, and have an earliest material availability date for that component.



Supply	Monday	Tuesday	Wednesday	Thursday	Friday
Component 1	100	500	300	50	600
Demand	Monday	Tuesday	Wednesday	Thursday	Friday
Component 1	50	600	300	250	601
Allocation	Monday	Tuesday	Wednesday	Thursday	Friday
Component 1	YES (50)	NO	YES (300)	NO	NO
EMAD	Monday	Tuesday	Wednesday	Thursday	Friday
Component 1	Monday	none	Wednesday	none	none

## 7.11.4. Setting the EMAD

A production order typically requires multiple components. If all components are available in the look ahead window timeframe, each component line gets an EMAD. We take the latest EMAD of all component lines as the EMAD for the production order. Example:

- Production order 1
  - Component 1 EMAD = December 1
  - Component 2 EMAD = November 20
  - Component 3 EMAD = December 4
- EMAD for production order 1 = December 4

## 7.11.5. Consider the EMAD on the production order routing line level

Without any further specification, the VAPS calculates the EMAD on production order line level with no EMAD per operation at all. You can, however, have the VAPS also consider routing links so that the EMAD can be calculated by the production order routing line which means that a production order line can be started even when the material for one (or more) operations is not yet available.

Let's assume you have three operations. Let's also assume that this requires a very expensive raw material, but only at the third. Hence, you want that expensive material to be there only when you plan that third operation to start. In other words: you can start the first two operations without that precious raw material available. If you assign that particular raw material to the third operation via a routing link, you now get EMAD information as follows (on the production order routing line level):

	Operation No.↑		Туре	No.	Description	Alternate Routing Set	Earliest Start Date	Earliest Material Availability Date
$\rightarrow$	10	1	Machine Ce	110	Drilling   Bohren #1			28.01.2021
	20		Machine Ce	210	Milling   Fräse #1			28.01.2021
	30		Machine Ce	410	Welding   Schweißen #1			16.02.2021



Per default, after having calculated the EMAD allocation, the VAPS would schedule all three operations starting after the EMAD of the latest operation. For the sake of clarity, I switched on the Availability View where you see operations with available material in green, the ones with unavailable material in red:

NETRONIC VAPS - I Open in Excel	Act	ions F	ewer option	5								
		ebruary	2021									
Capacities		Wk 06	14	Wk 07 15	16	1 4 7	18	110	20	21	Wk 08 22	23
Machining   Fertigung		1 13	14	15	16	17	18	19	20	21	22	23
▲ Drilling   Bohren	•											
Standby (∞)												
Drilling   Bohren #1	•				7007	2	0					
Drilling   Bohren #2	•											
▲ Milling & Turning   Fräsen & Drehen	•											
Standby (∞)												
Milling   Fräse #1	•						7007 <mark>2</mark>					
Milling   Fräse #2	•											
Turning   Drehen #1	•											
Milling & Turning   Fräsen & Drehen	•											
▲ Sawing   Sägen	•											
Standby (∞)												
Saw   Säge #1	•											
▲ Welding   Schweißen	•											
Standby (∞)												
Welding   Schweißen #1	•							70	072		•	

As stated above, you can instruct the VAPS to consider the routing links. This is done on the VAPS Setup page:

Naterial Availability	
ook Ahead Window · · · 12W	Exclude None-Invent
Jse Routing Links · · · · ·	Exclude Blocked Inve

#### Further steps needed:

• Create the desired routing link code

$\leftarrow$	Routing l	.inks	Work Date			
	,⊃ Sea	rch	+ New	🐯 Edit List	🗎 Delete	🕮 Open in Excel
		Cod	ie î			Description
		100				Assembling
		200				CNC/Axle
		300				Inspection
	$\rightarrow$	999			:	EMAD example



• Enter this routing link code on the according routing page and in the BOM

#### • Routing:

	es Ma	nage	WOR	e options					
	Operation No. ↑		Previ Oper No.	Next Opera No.	Туре	No.	Description	AlternateRou Set	Routing Link Code
$\rightarrow$	10	÷		20	Machine Ce	110	Drilling   Bohren #1		
	20		10	30	Machine Ce	210	Milling   Fräse #1		
	30		20		Machine Ce	410	Welding   Schweißen #1		999

#### o BOM

Lines Manage More options								
	Туре		No.	Description	Quantity per	Unit of Measure Code	Scrap %	Routing Link Code
$\rightarrow$	ltem	1	70073	Teil 1 - EMAD Routing Link Test	1	PCS	0	
	ltem		70074	Teil 2 - EMAD Routing Link Test	1	PCS	0	
	Item		70075	Teil 3 - EMAD Routing Link Test	1	PCS	0	
	Item		70076	Teil 4 - EMAD Routing Link Test	1	PCS	0	999

As a result, two of your operations start at their earlier EMAD, the last one at its own, later EMAD, this, of course, saving you time in your production processes.

NETRONIC VAPS I Open in Excel	Actions	Fev	wer op	tions																			
Capacities	Ŵk	nuary 20. c 04   27		29	30	31	Febr Wk 0 01	uary 20 )5   02	021	04	05	06	07	Wk 0 08	6   09	10	11	12	13	14	Wk 07		17
Machining   Fertigung			art													0							
Drilling   Bohren	•		d St													Per							
Standby (00)			ili T													PD							
Drilling   Bohren #1	•		700	72 。												Fro:							
Drilling   Bohren #2	•		S													0							
Milling & Turning   Fräsen & Drehen	•															End.							
Standby (∞)																							
Milling   Fräse #1	•				70072																		
Milling   Fräse #2	•																						
Turning   Drehen #1	•												$\overline{}$										
Milling & Turning   Fräsen & Drehen	•																						
Sawing   Sägen	•																						
Standby (00)																							
Saw   Säge #1	•																						
Welding   Schweißen	•																$\searrow$						
Standby (∞)																			_				
Welding   Schweißen #1	•																					•70	72



In the Availability View, the VAPS even provides an optical warning, if you drag an operation to a point of time that is before its EMAD by showing the according operation in red:

Capacities		nuary 20 /k 04	21				Febr	uary 20 )5	021					Wk	06				
	2	5 27	28	29	30	31	01	02	03	04	05	06	07	08	09	10	11	12	1
Machining   Fertigung			art													2	3		
▲ Drilling   Bohren	•		St													Dor			
Standby (∞)			-i-													6			
Drilling   Bohren #1	•		700	72 (	•											L.			
Drilling   Bohren #2	•		Ň																
▲ Milling & Turning   Fräsen & Drehen	•															ŝ			
Standby (∞)																			
Milling   Fräse #1	•				70072														
Milling   Fräse #2	•																		
Turning   Drehen #1	•																		
Milling & Turning   Fräsen & Drehen	۶.																		
Sawing   Sägen	•																		
Standby (∞)																			
Saw   Säge #1	•																		
▲ Welding   Schweißen	•																		
Standby (∞)															$\overline{\ }$				
Welding   Schweißen #1	•																	7007	

**Tip**: If you work with routing link codes you should define priorities in the dialogs "EMAD demand priority" and "Routing demand priority".

#### 7.11.6. Exclude items from EMAD calculation

In the current EMAD calculation logic, "all" components of a production order are considered when calculating the availability date.

With very detailed BOMs and having even low priority material in these BOMs (meaning material which could be replenished very easily e.g., by a local dealer around the corner), this could create some downsides:

- material that is out of stock but could easily be replenished might render a production order as "unable to allocate"
- all these materials need to be calculated, although they won't be a blocker for the production process

Because of this, you can exclude certain items from the EMAD calculation by ticking the option "Exclude from EMAD (VAPS)" on the item card and related pages. You can also exclude complete item categories from EMAD, by ticking the option on the respective category card. In this case, the setting is passed on to all associated articles and does not have to be made separately for each article.



1000 · Bicycle	
Process Item Prices & Discounts Request Approval More of	ptions
Item	Show more
No	Show in VJS · · · · · · · · ·
Description · · · · · · Bicycle	Item Category Code
Blocked · · · · · · · · ·	Color (VAPS) · · · · · · · #911d1d ····
Type · · · · · · · Inventory	Exclude from EMAD (VAPS)
Base Unit of Measure · · · · · · PCS · · ·	

#### 7.11.7. Consideration of the supplier's delivery date promises in planning

In times of uncertain supply chains, information about material availability has become more and more important. When parts are ordered, it is important to know whether the supplier has confirmed a delivery date and what that date is. Production planners need to know for which production order lines (still to be planned) there are unconfirmed required materials. What is more, they only want to specifically schedule the production order lines for which the supplier has confirmed a specific date. We have taken care of these planning requirements and implemented a new functionality.

The "VAPS Setup" dialog offers a new option that allows to exclude production orders without a promised delivery date from the planning with "Add all" and "Add all incl. alternatives":

Material Availability	
Look Ahead Window · · · 12W	Exclude Blocked Inve
Use Routing Links · · · · ·	Exclude Not Fully Pro
Exclude None-Invent	Include Fully Consum ·

Please note that you can still plan these orders manually per drag and drop.

#### Handling of operations without promised receipt date that are already allocated

In case operations of a production order with missing promised receipt date are already allocated to resources, they can be made directly visible. For this, we have added a new option to the "Availability View". Now operations needing material that is not fully promised are shown in orange (default).



	<ul> <li>Fewer option</li> </ul>	ns										
Edit		>	ry 2024   Wk 07						Wk 08	~		
Schee	dule	>	11 12 13	14	15	16	17	18	19	20	21	22
n View		>	🗟 Enable Focus Mode									
Capa	city Management	>	🛱 Disable Focus Mode		101							
Times	scale	>	🗟 Show Setup Times									
Calen	ndar	>	🛱 Hide Setup Times	(60)		101036 (80)			10	<mark>10</mark>	101056	
View	Filter	>	Reference Show World View	101045 (32) 10	104 <mark>7 (100)</mark>							
Searc	ch	>	🗟 Hide World View		01050 (30) 10 <sup>-</sup>							
	· · ·	_	Capacity View		101048 (70)	10	1064 (40)					
			🛲 Sales Order View			101						101
, ,	•	_	🕮 Production Order View	101033 (70 <mark>)</mark> 101	(101036 (80)	101039 <sup>-</sup> 1( <sup>**</sup> 10	1048 (70)		1010	)4 <sup>°</sup> 10104! <sup>°</sup> 1	01(	101
/erzahnen	•		💐 View Color Mode 💦 🗧	🗊 Item View		(3						
			Use short menu	🐞 Machine/W	/ork Centre Vie	ew						
	▶ 6	0)	101029 (	1 🛅 Prod. Orde	r View	045 (32	1 <mark>01039 (28</mark>	)	10	1036 (80) 1	010 <mark>10106</mark>	<mark>(</mark> 101047
	•	))	10103	2 👬 Prod. Orde	r Status View					101044 (60	)	101(
	• 1			Progress V	iew	9 <b>0)</b>				101050 1	101048	(70)
	,			C Shop Floor	Status View	1	0 <mark>1087 (34)</mark>					
				📳 Availability	View							
	▶ 2	2)		1 🔢 Wait Times	View	iets the mode to	o the availabil	ity view.	101	101047 (	100)	101(101
r	•		C	1 📰 MRP View		033 (70	)		1 10	1 <sup>°</sup> 101048 (7	0) <sup>1</sup> 101049	( <mark>101(</mark>

You can change the default color in the VAPS setup:

Edit	>	/ 2024			Febr	uary 2	024				$\sim$				
Lan		Wk 05	4						Wk(	06					
Schedule	>	Add All >		1 ד	01	02	03	04	05	06	07	08	09	10	1
View	>	Add All incl. Alternatives		ng Sta		Г									
Capacity Management	>	Fill Idle Times		Scheduling											
Timescale	>	Fill Idle Times incl. Alternatives		Š											
Calendar	>	Tighten Queues	0	1018	(80)		101029 (	(40)	1	101014	10104	40 (5( 1	01022	101046	6 (4
View Filter	>	Move to Standby		М	ove l	Inhan	dled Fut	ure Op	eratio	ons to	Standb	у			
Search	>	Recalculate Current Schedule		М	ove l	Inhan	dled Pas	t Oper	ation	s to Sta	andby				

The planner can move these operations back to Standby by an according menu item:



Edit		>	/ 2024			Febru	uary 20	)24				$\sim$				
2011		· ·	Wk 05	5					_	WkC						_
Schee	lule	>	Add All	>	31 t	01	02	03	04	05	06	07	08	09	10	11
View		>	Add All incl. Alternatives	>	na Ste											
Capa	tity Management	>	Fill Idle Times		Scheduling											
Time	cale	>	Fill Idle Times incl. Alternati	ives	S											
Caler	dar	>	Tighten Queues		0101	(80)	1	01029	(40)	1	01014	10104	40 (5( 1	01022	10104	6 (40
View	Filter	>	Move to Standby	>	N	love U	nhano	dled Fu	ture Op	eratio	ons to	Standb	у			
Searc	h	>	Recalculate Current Schedu	ıle	N	love U	nhanc	dled Pa	st Oper	ations	s to Sta	andby				

More options to exclude/include certain items from EMAD calculation can be found on the Setup page.

#### 7.11.8. Handling of operations with missed EMAD

The picture below shows a production order that is scheduled to start on the 14th (of February)



However, when you have a look at the EMAD calculation, you'll see that the earliest availability date is the 16th.

	Item No.		Starting Date-Time	Ending Date-Time	Quant		Planning Flexibility	Unit of Measure Code	Sales Order No.		Earliest Material Availability Date
$\rightarrow$	P000014	:	14.02.2024 18:40	01.03.2024 08:30	40	40	None	PCS	SO-000006	10000	16.02.2024

The VAPS provides a helpful feature in the "Schedule" menu that allows you to easily move any production orders that violate their earliest material availability date back to standby. This ensures that your production process stays on track and avoids any delays caused by unavailable materials.



	Edit	5	uary 2024			-		_	1	9					_
	Eart	-	06		Wk							Wk 0			
	Schedule	>	Add All >	1	12	13	14	15	16	17	18	19	20	21	22
	View	>	Add All incl. Alternatives												
	Capacity Management	>	Fill Idle Times	10)		1010	14 (60)	10106	10			a		101	
	Timescale	>	Fill Idle Times incl. Alternatives			1	0104 1	01047	(100)	1				T	
	Calendar	>	Tighten Queues	90)				101051	01049	10103	6 (80)				
	View Filter	>	Move to Standby		Move	Unha	ndled	Future	Opera	tions t	o Stand	iby			
	Search	>	Recalculate Current Schedule		Move	Unha	ndled	Past O	peratio	ins to	Standby	/			10
	٠		1010111010/101010101031 (120)		Move	Opera	ations	Withou	ut Fully	Prom	ised Re	ceipt D	ates t	o Stan	dby
rza	ahnen 🕨		1		Move	Opera	ations	With a	Misse	d EMA	D to Sta	andby			-
		-	101010 1010 1010101040 101022	10.00		10103	-	(1010		-			-	-	101047

## 7.11.9. Handling of completely picked items

Completely picked (i.e., taken from inventory) items are treated with a higher priority than unpicked ones

#### 7.11.10. Apply EMAD tolerance to an item

As is commonly known, the EMAD calculation provides a date from which the required quantity of component demand is available and before which the production order must not start. The newly implemented EMAD tolerance allows defining the criterion not too narrowly so that, e.g., an order could already start if only 95% of the required material is available.

To be able to do so, we have enhanced the item card with the respective setting option. When calculating the demand, the entered value is multiplied by the available quantity.

1001 · Touring Bicycle	
Process Item Prices & Discounts Request Approval More options	
Item	Show more
No	Show in VJS
Description · · · · · · Touring Bicycle	Item Category Code
Blocked · · · · · · · · · · · · · · · · · · ·	Color (VAPS)
Type · · · · · · Inventory 🗸	EMAD Tolerance Percentage 5,00
Base Unit of Measure · · · · · PCS · · ·	Exclude from EMAD (VAPS)

#### 7.11.11. Shortcut to EMAD demand entries

We enhanced the Item card so that you can directly navigate to the EMAD demand entries.



1000 · Bicycle						
Process Item Prices &	Discounts Request Ap	oproval Actio	ons <u>Rela</u>	ted Fewer options		
${igside}$ History $\smallsetminus$ Item $\lor$	📳 Availability 🗸	Purchases $\vee$	Sales $\smallsetminus$	🛄 Bill of Materials 🗸	$fine$ Warehouse $\lor$	🙀 Service 🗸
No	Items by Location Item Availability by	,	ltem	Category Code		
Description	Statistics	>		ce Item Group		
Blocked · · · · · · · · · · · · · · · · · · ·	🖫 EMAD Demand	v		matic Ext. Texts		
		Show Demand Entries		om Earliest Material Availability	Date process.	
Base Unit of Measure	PCS	$\sim$	Purc	hasing Code		
Show in VJS			Colo	r (VAPS)	#0cf151	
Last Date Modified	08.11.2019		EMA	D Tolerance Percentage		
GTIN · · · · · · · · · · · · · · · · · · ·				de from EMAD (VAPS)		

## 7.11.12. Run EMAD calculation from Job Queue

With the help of the Business Central job queue, you can schedule certain background jobs for regular execution. The EMAD calculation, which until now could only be called via the VAPS (interactively with - depending on the data volume - long calculation times), can now be triggered via the job queue as soon as the VAPS is installed. Thus, it could be run at night, for example, without supervision and without the need for someone to log on to the system to start the VAPS.

Setting up the job queue has to be done within Business Central by the administrator.

## 7.12. Resolve conflicts due to overloads or link constraints

It goes without saying that planners want - and need - to work with a schedule free from obvious conflicts such as sequence conflicts and overloads. On the other hand, due to the complex structure of Business Central data, production simulations, and updating the simulations with changed Business Central data, these conflicts cannot be fully avoided.

We solved this problem with the function "Recalculate current schedule":



-	Edit	>	y 2024	March 2024	~	
Capacities	e 1		T I	wk 10	Wk 11	w
Production	Schedule	>	Add All			
▲ Turning   Drehen	View	>	Add All incl. Alternatives			
Standby (∞)				10115555500 10110	1	
CTX400	Capacity Management	>	Fill Idle Times		101 1	
CTX 2500	Timescale	>	Fill Idle Times incl. Alternatives			
Beta 500	Calendar	>	Tighten Queues			
Beta 800	1 M 100 M 100					
▲ Sawing   Sägen	View Filter	2.	Move Unhandled Future Operations to Standby			
Standby (∞)	Search	>	Move Unhandled Past Operations to Standby	10	1	
Saw   Säge	•	C 1 1 10	Recalculate Current Schedule		101 10	
▲ Gear Cutting   Verz	ahnen 🕨					
Standby (∞)	_		10 Resolve conflicts due to overloads o	r link constraints	1	
LC 500	•	(110101	101110 101039 (10 1 10101 101150 (120) 1011 1012			
LC 180	•	(5 10 10	0*101042 (110) 1010 1			
Phoenix	•	(66) 101	104 101043 (90) 11 10			
▲ Milling   Fräsen	•					
Standby (00)			101143 ( 101149 (75) 0110	10 101155 (! 1( 101		
Wagner BAZ	•	(7. 101	10103101034 (1 1010 1101 1 10111 101		10 101	
TC 229 Brother	•	110	10 1 101033 (70 101101			

This function ensures that

- the schedule will be literally "cleaned up" so that there will be no more sequence conflicts and overloads
- no operation will be pushed to the left the earliest start date for each operation is the start date as of the current simulation

It can be very helpful after

- updating the schedule with shopfloor data
- changing the work/machine center capacity settings

# 8. Simulations

#### 8.1. What is this simulation idea all about?

The Visual Advanced Production Scheduler does not just support one version of the schedule. You can create multiple simulations and scenarios, then compare them, and then publish the one that fulfills your purpose best.

Simulations are somewhat a cornerstone of the Visual Advanced Production Scheduler. In essence, the idea is as follows:

- 1. You can create a snapshot of the current production schedule.
- 2. This snapshot is saved as a copy of the production schedule. That way, your Dynamics 365 Business Central database does not get impacted.
- 3. You then can work with that snapshot (i.e., that copy) and check how certain changes to your schedule would impact your entire production schedule.
- 4. You can take as many snapshots as you like. Hence, you can build as many schedule scenarios as you need.



- 5. If you have a simulation/ scenario that you want to use as a new production schedule going forward, you can publish it. That way, your Dynamics 365 Business Central database gets updated.
- 6. As long as you do not publish, the Business Central database does not get changed.

Some additional facts that are important to know:

- You can view each simulation both in tabular form and as a visual planning board,
- You can use the visual schedule to make drag & drop changes to a simulation.
- Any change that you do to a simulation gets automatically saved in the simulation table.

## 8.2. How does the production simulations page work?

We have our own page to manage simulations. It is called "production simulations". Here, you can create, change and publish simulations.

You can access the "production simulations" page from the NETRONIC VAPS menu, or by simply searching for "production simulations". The production simulations page looks as follows:

imulations: All 🗸 🔎 Search 🛍 Delete	💷 Edit L	ist DEMAD Allocations	民 Create Simulat	ion	🔊 View S	mulation	🔢 Update Simulation 🛛 😳	≡	021
							🔅 Publish Simulation	Show the rest	
Description	[	Default View Color Type	Production Order Count	Inva	Out	Creator	Compare Simulations	Basefilter ID	Datafilter ID
Simulation Created on 13.10.22 19:14	÷ (	Prod. Order Status	36			ADMIN	🔊 View Simulation Data	1	C
Simulation Created on 13.10.22 20:18	1	Prod. Order Status	36		1	ADMIN	🔊 Copy Simulation	1	C
Copy of Simulation Created on 13.10.22 20:18	I	Prod. Order Status	36			ADMIN	🕮 Open in Excel	1	C
Simulation Created on 02.11.22 10:35	1	Prod. Order Status	37		1	ADMIN	More options	2	1
Simulation Created on 02.11.22 10:36	1	Prod. Order Status	1		1	ADMIN	02.11.2022 10:37	2	2
Simulation Created on 02.11.22 10:39		Prod. Order Status	1			ADMIN	02.11.2022 10:39	2	2
Simulation Created on 02.11.22 13:35		Prod. Order Status	1			ADMIN	02.11.2022 13:35	2	ž
Simulation Created on 02.11.22 14:28	1	Prod. Order Status	1			ADMIN	02.11.2022 14:28	2	2
Simulation Created on 03.11.22 16:30	1	Prod. Order Status	37			ADMIN	03.11.2022 16:31	3	1
Copy of Simulation Created on 02.11.22 14:28	1	Prod. Order Status	1			ADMIN	07.11.2022 11:27	2	2
Simulation Created on 07.11.22 11:29	I	Prod. Order Status	1			ADMIN	07.11.2022 11:29	3	2

As you can see, this page consists of certain functions and a specific table. Let's have a look at both separately.

#### 8.2.1. Functions of the simulations page

The following functions are available on the "production simulations" page:

- **Search**: The search field starts a dynamic search within the description column of the simulations overview table below. The list of simulations is automatically adapted while you type in your search term.
- **Delete**: You can delete the selected simulation. You can also select multiple simulations (press edit list first) and then delete them in one go. Please note *you cannot undo a deletion.*.
- Edit list: This is standard Dynamics 365 Business Central functionality and allows you to edit the list below
- **EMAD Allocations:** Opens the EMAD calculate allocations" page



- **Create a simulation**: Create a new simulation that is based on certain criteria such as timeframe and production order status. Here is more detailed information about how to create a simulation.
- **View simulation:** Select a simulation in the table below and click "view simulation" to open the visual schedule in which you can manage your production simulation via drag & drop.
- **Update simulation:** You can update a simulation here or also directly in the planning board. If you select more than one simulation, all selected simulations will be updated.
- **Publish simulation**: Select a simulation from the table below and publish it. A publish updates the underlying Dynamics 365 Business Central database. Once published, the respective simulation is removed from this table on the "production simulations" page.
- **Compare simulations**: You can compare different simulations and decide which one suits you best.
- View simulation data: With "view simulation data" you open a tabular view of all data that are part of the selected simulation.
- **Copy simulation**: If you want to create a new simulation that has lots of settings in common with an older one, just copy this simulation.
- Filter: Click on the filter icon  $\square$  to define and apply a filter to the table below.
- Layout options :: You can choose whether to show your overview of simulations as list or in form of tiles.
- Notes <sup>(1)</sup>: by clicking this icon in the menu ribbon, you open a small window where you can add, edit, and delete notes for a specific simulation to provide additional information.

## 8.2.2. Content of the simulations overview table

- Description: You can name a simulation with any description that you want. You can do this when you create the simulation. Or you can just click on a table cell in the "description" column and type in any name for that specific simulation. If you do not give a description on your own, the VAPS will determine one (like in the above table, where it says, "Simulation No. 0 on 07/22/19".
- **Default view color type**: Select the color scheme (see separate article on color schemes) that you want to apply when you view the simulation.
- **Created on**: Date on which this specific simulation was created.
- **Production order lines count**: Number of production orders that are included in this specific simulation.
- **Production routing lines count**: Number of production order routing lines that are included in this specific simulation.

## 8.3. How do I create a new simulation?

We have our own page to manage your simulations. It is called "production simulations". Here, you can create a simulation by applying various criteria.

You can create as many simulations as you like. Each simulation is a snapshot of your current schedule, which you then can change via drag & drop in the visual scheduler. We keep each simulation persistent as long as you either publish or delete it.



You can create a new simulation on the "production simulations" page, which you can access from the NETRONIC VAPS menu, or by simply searching for "production simulations". The production simulations page looks as follows:

Simulations: All 🗸 🔎 Search 📋 Delete	🐺 Edit List 🛛 😼 EMAD Allocations	🔀 Create Simulation	📁 View Simulati	on 🛛 🗱 Update Simulation		\ ≡	0 Z 🛛
Description	Default View Color Type	Production Order Count Inva	a Out Creat	or Created On↑	Show Bas Filter Dial	Basefilter ID	Datafilter ID
Simulation Created on 13.10.22 19:14	Prod. Order Status	36 🗌	ADN	IIN 13.10.2022 19:14		1	0
Simulation Created on 13.10.22 20:18	Prod. Order Status	36	ADN	IIN 13.10.2022 20:18		1	0
Copy of Simulation Created on 13.10.22 20:18	Prod. Order Status	36 🗌	ADN	IIN 27.10.2022 17:55		1	0
Simulation Created on 02.11.22 10:35	Prod. Order Status	37	ADN	IIN 02.11.2022 10:36		2	1
Simulation Created on 02.11.22 10:36	Prod. Order Status	1 🗆	ADN	IIN 02.11.2022 10:37		2	2
Simulation Created on 02.11.22 10:39	Prod. Order Status	1 🗆	ADN	IIN 02.11.2022 10:39		2	2

If you click "create simulation", a new page opens:

Create Simulation	$_{\pi^{\prime}}$ $\times$
Use default values from	Last used options and filters
Filters	
Description	Simulation Created on 15.11.22 15:44
Minimum Status	Planned 🗸
Earliest/Latest Date Input Type	Relative Date 🗸
Earliest Date Formula	-1W
Latest Date Formula	10W
Earliest Date	21.01.2021
Latest Date	08.04.2021
Default View Color Type	Prod. Order Status
Data Filter	
No	2 ∨
Name	One prod order
	OK Cancel

With this page, you define - in the **filters** section - certain criteria that should get applied for your simulation.

By clicking OK, a new simulation is created.

#### 8.3.1. The Filter settings

• **Minimum status**: Define which status the production orders included in the simulation shall have. Minimum status "planned" as in the picture above means that this simulation includes all production orders with the status planned, firm planned and released.

Minimum Status	Planned 🗸
Earliest/Latest Date Input Type	Planned Firm Planned
Farliest Date Formula	Released



• **Time range** for the simulation: In the time fields relating to earliest/latest date you can specify either absolute or relative data. We recommend working with relative date settings.

Please note that if you select "relative date", the absolute date fields get updated automatically!

Earliest/Latest Date Input Type	Relative Date 🗸
Earliest Date Formula	Absolute Date Relative Date

• Absolute time range: If you select "Absolute Date", you enter the desired dates in the according fields:

Earliest Date	1/20/2021	
Latest Date	6/30/2021	

In the picture above, the simulation (remember this is the snapshot of your overall schedule that you then want to work with) includes all production orders with the minimum production order status "planned that start on or after 20 January 2021 and finish on or before 30 June 2021.

• **Relative time range**: If you select "Relative date", you have to enter an according data formula. In the picture below, we look four days back and three months into the future:

Earliest Date Formula	-4D	
Latest Date Formula	ЗМ	

• **Default view color type**: Select the default color type for this simulation

		-
Default View Color Type	Prod. Order Status	1
B 5%	Item View	٦.
Data Filter	Machine/Work Centre View	
No	Prod. Order Status	
NO:	Progress	
	Availability	
Name	Wait Times	
	Production Order View	
	MRP View	
	OK Cance	-

#### • Data filter

The settings in this area allow you to load only data that you really need (e.g., if you only need to work with data from your department). This means that these filter settings work as a Dynamics 365 BC data filter on loading the data into the simulation. Data filters are already effective at the data interface to make sure that only filtered data are handed over from Dynamics 365 BC to the VAPS. You create and edit filters as is described below under "Base view filter."

Read more about using data filters in this chapter



Filter: Work Center Group         × Code           × Name           + Filter           Filter: Work Center           × No.           × Name	2 X
× Code       2         × Name	2 ~
× Code       2         × Name	
× Name     + Filter  Filter totals by:     + Filter  Filter: Work Center  × No	
+ Filter Filter totals by: + Filter Filter: Work Center × No	$\sim$
Filter totals by: + Filter Filter: Work Center	
+ Filter Filter: Work Center	
Filter: Work Center	
× No	
× No	
×Name	$\sim$
+ Filter	
ок	Cancel

#### • Base view filter

A base view filter is assigned to a simulation. This means that by opening the according simulation, the settings of the base filter come into play in addition to the data filter, but in contrast to the data filter, the data filtered out by the base filter are nevertheless taken into account for the planning. Please note that the settings of the base filter cannot be changed while the simulation is running.

A base filter can be created directly upon creating a new simulation or via the simulations page

- Decide whether the base view filter dialog pops up at the start of the simulation
- Select an existing filter from the drop drown list
- Create a new one by clicking "Select from full list". For details, please see the description below on "How to define regularly used filters".

BaseView Filter				
Show BaseView Filter Dialog on Start				
No				
Name				
		No. 1	Name	
	$\rightarrow$	1	Show All	
Filter: Production Order		2	Machining	
× No				
	+ New			Select from full list



## 8.3.2. How to define regularly used base view and production order filters

If you have filters that you want to apply multiple times, it makes sense to define them once. In order to do so, click the downward-facing triangle in the dropdown menu under "saved settings" and then click "select from full list".

EDIT - CREATE SIMULATION				√ SAVED		
Saved Settings			n Data \cdots	5		
Changes to the options and filters below	w will be saved only to: 'Last used options an	d filters'	DER LINES	PROD. ROUTING L		
Use default values from:	Last used options and filters	$\sim$	23			
Filters	NAME Last used options and filters					
Minimum Status	Released March		Se	lect from full list		

A new page opens, from where you can manage (i.e., create, edit, and delete) all your filters:

🔎 Search 🛛 🐺 Edit List	前 Delete 🛛 💥 New	🗈 Copy 🛛 🖉 Edit	Show Attached	된 Open in Excel		
SELECT - REPORT SETTINGS						Z
NAME	REPORT ID	REPORT NAME	ASSIGNE TO <b>T</b>	D CREATED BY	SH WITH ALL US	COMPANY NAME
Last used options and filters	5526150	Create Simulation	ADMIN	ADMIN		CRONUS Internati
Released March	5526150	Create Simulation	ADMIN	ADMIN		CRONUS Internati
						OK Cancel

When you click "new", you can create a new filter with certain criteria. Here is how the "Released March" filter was defined:



# EDIT - CREATE SIMULATION



# Filters

Minimum Status	Released	▼
Earliest Date	3/1/2021	
Latest Date	3/31/2021	<u>+ +</u>

Once defined, you can also apply this filter if you create a new simulation:

EDIT - CREATE SIMULATION		$\swarrow$
Saved Settings		
Changes to the options and filters belo	w will be saved only to: 'Last	used options and filters'
Use default values from:	Released March	$\sim$
Filters		
Minimum Status	Released	▼
Earliest Date	3/1/2021	
Latest Date	3/31/2021	
		OK Cancel

# 8.4. How changes to a simulation are managed

While working in a simulation, multiple changes can happen that are treated in different ways



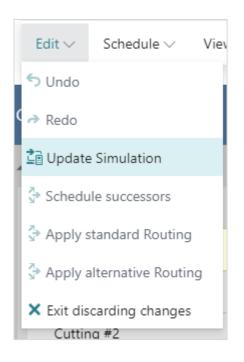
## 8.4.1. General changes to production orders

General changes to production orders while there are simulations (opened or not opened) that do not include these production orders are

- add new production orders
- delete production orders
- change "general" production order data, like
  - $\circ \quad \text{due date} \quad$
  - o required due date
  - $\circ \quad \text{color} \quad$
  - $\circ$  quantity
  - $\circ$  setup time for one routing line etc.

#### Effects of general changes

- the simulation gets outdated
- you get a notification if this happens while a simulation is open
- you can directly update the simulation



## 8.4.2. A specific change to a production order: the status change

Changing the production order status can lead to a change of the production order ID, this making the handling of simulations rather tough.

#### Impacts of changing the production order status

- If you change the production order status from within the VAPS, we will seamlessly update the open (and all other simulations)
- If you change the production order status from another session/as another user



- o all **not opened simulations** get silently updated
- in the **open simulation**: if you made a schedule change to the production order and somebody else changed the status while you did so, you will not be able to save your changes because the production order ID got changed.

## 8.4.3. A change to the production order routing line status

Changes to the production order routing line status can happen if

- somebody starts posting output/consumption on an operation from a released production order
- somebody finishes an operation from a released production order

#### Impacts of changing the production order routing line status

• the simulation silently updates

## 8.5. Compare simulations

With version 1.3 of the VAPS we introduced a (first) set of KPIs so that you can compare different simulations and decide which suits you best.

Click "Compare Simulations" on the simulations page:

Created Created 6/30/2 6/30/2 Actions 6/30/2 Fewer options	View Simulation Data	
6/30/2 6/30/2 Actions		, )
6/30/2 Actions	 Open in Excel	, 
	 A	>

The "Simulations KPI" pages opens up:



E
Tot
Tot
Tot
Tot -1

This page shows the following KPIs per simulation:

- Number of production orders
- Number of operations on standby
- Number of late production orders
- Total delay (hours)
- Total setup time
- Total buffer time (time between end of production order and required due date)
- Number of production orders without required due date

On the "Simulations KPI" page you can

- refresh the KPIs: if you have added a new simulation, the KPIs of this simulation remain empty until you have refreshed them
- call the "KPI Setup" dialog, where you can exclude/include outdated simulations from/in your comparison
- call another dialog via Setup-->Navigate-->Measures where you can administrate your KPIs (delete, hide, change order)



Q	Search + New	I	Edit List 📋 Delete	Oper	n in Excel		Y
	Code †		Description		Caption	Sequence	Show Martr
$\rightarrow$	LATEPRODORD	÷	Number of Late Production	Orders	No. Late Prod. Orders	3	C
	NOREQUDATE		Number of Prod. Orders mis	ssing	No. Prod. Orders Missing Due Date	8	
	NUMPRODORD		Number of Production Orde	ers	No. Prod. Orders	1	
	STANDBYOPS		Number of Standby Operation	ons	No. Ops. on Standby	2	
	TOTALBUFFER		Total Buffer Time		Total Buffer Time (hours)	7	
	TOTALDELAY		Total Hours Delay		Total Delay (hours)	4	
	TOTALSETUP		Total Setup Time		Total Setup Time (hours)	6	

## 8.6. How do I publish a simulation?

We have our own page to manage your simulations. It is called "production simulations". From here, you can publish a simulation. "Publish" means that we update the underlying Dynamics 365 Business Central database.

You can publish a simulation from the "production simulations" page, which you can access from the NETRONIC VAPS menu, or by simply searching for "production simulations". The production simulations page looks as follows:

DESCRIPTION         COLOUR TYPE         CREATED ON         COUNT         COUNT           Simulation No. 0 on 07/22/19         Prod. Order Status         7/22/2019 10:40 AM         23         13	🔎 Search	🐯 Edit List	📋 Delete 🛛 🔃 Crea	te Simulatic	on 🛛 🔅 Publish Simu	llation 🛛 📁 View Simulation	🔊 View Simulation Data 🛛 …	\ ≣
	DES	RIPTION				CREATED ON		PROD. ROUTING LINES COUNT
	Simu	ation No. 0 on (	07/22/19		Prod. Order Status	7/22/2019 10:40 AM	23	131
Released production orders - 07/22/19 Item View 7/22/2019 11:48 AM 6	Relea	sed production	orders - 07/22/19	- E	Item View	7/22/2019 11:48 AM	6	42

If you click "**publish simulation**", the selected simulation gets published. Once it is published, it gets automatically deleted and removed from the above-shown table.

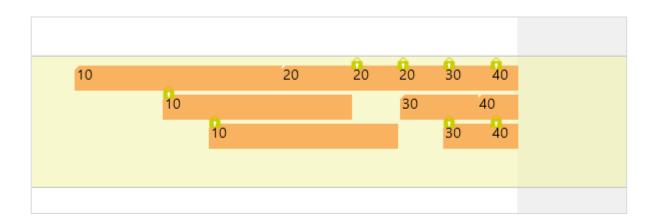
Please remember: "publish" means that we update the Dynamics 365 Business Central database. "Publish" means that the simulation becomes your new production schedule.

## 8.7. Handling of simulations with warehouse activity lines

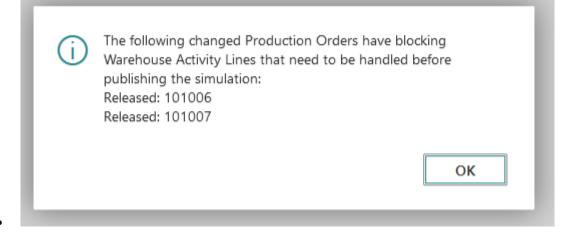
When a production order contains a warehouse activity line, the order cannot be modified, and the associated simulation cannot be published. To provide more meaningful user information in these cases than the generic error message from Business Central, the VAPS offers the following support:

• a symbol for blocked production order routing lines





• an info window telling the users which production orders have been blocked



Since checking for affected production orders could consume excessive time in environments with a high volume of orders, the "Disable Warehouse Activity Line Check" option in the "General" section of the VAPS setup dialog allows for disabling the checking process. Please note, however, that in this case, the affected orders will still be blocked from modification.

General	
Hide Links between P	Show Infosymbol on Additional Information
Include Operations o 🕐 🌅	Show Symbol on Co 🕐 🌑
Progress Calculation · · · · Based on Quantity · · ·	Show Symbol on Tool
Disable Warehouse A	Show Symbol on Pers
	Show Symbol on Qlty



# 9. Day-to-day use cases

## 9.1. Working with subcontracting work centers

The VAPS supports setting up and visualizing subcontract work centers

Many manufacturers seem to use the subcontracting functionality of Dynamics 365 Business Central which implies setting up a work center as a subcontract work center. In general, two major use cases can be differentiated:

#### 1. Subcontractor as standard operation

In some cases, manufacturers need to outsource certain steps of their production process, because they don't have the needed machines. In this case, they set up a routing and have a subcontracting work center (which equals their supplier) as usual step of this routing.

#### 2. Subcontractor as option to deal with bottlenecks

In this case, manufacturing companies do everything on their own. But there might be cases in which they want to outsource something to a subcontractor because all their machines are busy. In that case, their standard routing is on their own machines, but they can change it manually so that then they send one operation to a subcontractor.

Since working with subcontractors is a really fundamental functionality for manufacturers, the VAPS enables visualizing and handling subcontractors as follows:

- Subcontract work centers are treated as work centers with infinite capacities because capacities and availability of the subcontractors are unknown to us.
- Subcontract work centers can be made part of alternate routing sets (although the rest of the VAPS currently still focuses machine centers when scheduling).

Header					
			Version No.		
No. Description			Blocked		
Alternate Routing Line	es∨				
				SETUP TIME MULTIPLIER	RUN TIME MULTIPLIER
TYPE	CENTER NO.	MACHINE CEN	I EK INAIVIE		
	CENTER NO.	MACHINE CEN		1,00	1,00
Machine Cer		MACHINE CEN			1,00
TYPE	CENTER NO.	MACHINE CEN	ITER NAME		



After having set up a subcontractor work center, operations can be assigned just the same as is done with "normal" work centers. However, please note that there is no Standby machine center.

Capacities		January 2021 Wk 04						
		25	26	27	28	29	30	
Standby (∞)					orart			
Milling #1								
Milling #2				4	SCIEC			
Turning #1								
Milling & Turning					1			
Subcontractor 1	•		l (	01033	10	1023		
🔺 Assembly & QC								

The default color of the subcontract work centers can be set in the "Color Setup":

Workcenter	
Subcontract Workcenter Color	#00a0a0

#### 9.1.1. Handling of subcontractor production orders with related purchase orders

If a purchase order mirrors a certain production order (and is used for communication with the subcontractor/vendor), the due date from the subcontractor production order is used for EMAD calculation. The reasons for this are as follows:

in this constellation, the purchase order has no quantity (and hence cannot be used for EMAD calculation).

There is also no reservation/tracking between the purchase order and the production order.

## 9.2. Infinite capacity for work centers/machine centers

This feature is helpful for customers who have, e.g., certain clearly defined bottleneck areas in which it is imperative to plan with limited capacity and other areas in which it is perfectly possible to plan with unlimited capacity.

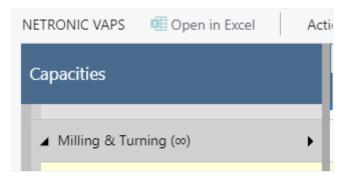
Moreover, in cases of orders being late, this feature helps to find out more easily where the bottleneck is, based on the overload that has occurred (when setting a machine center to infinite).

The respective work center and machine cards were enhanced to activate the "Schedule with infinite capacity" option.



Scheduling			
Unit of Measure Code	MINUTES ~	Shop Calendar Code	2 ~
Capacity · · · · · · · · · · · · · · · · · · ·	4	Queue Time	0
Efficiency	100	Queue Time Unit of Meas	~
Consolidated Calendar		Schedule with Infinite Capa	

Having activated this setting will be indicated by the  $\infty$  symbol on the respective work/machine center:



The behavior on such an "infinite" center is the same as on standby resources and subcontractor work centers. Operations may overlap without driving out each other. Switching on or off this option will affect the respective center in all existing simulations but operations having been scheduled already will not be rescheduled automatically.

## 9.3. Using data filters: filter on capacities

With a data filter you can load only data that you really need (e.g., if you only need to work with data from your department). This means that these filter settings work as a Dynamics 365 BC data filter on loading the data into the simulation. Data filters are already effective at the data interface to make sure that only filtered data are handed over from Dynamics 365 BC to the VAPS. Read more on creating and editing filters in <u>this chapter</u>.



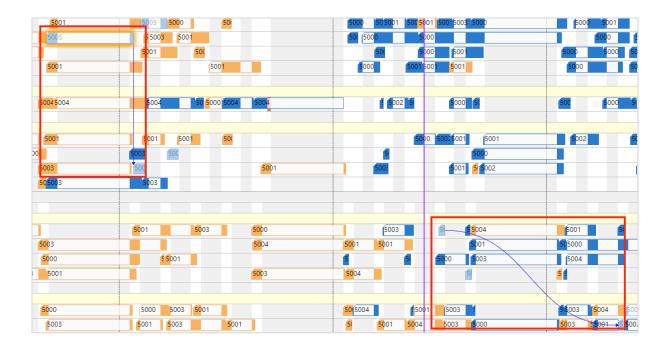
Let's say, in your overall plan there is a capacity "Subcontractors" but in your individual day-to-day work, this capacity does not matter so that you don't need to load it. So, what would be more obvious than creating a data filter for this with the settings shown below?

VAPS Data Filter		2 X	
Filter: Work Center Group		-	_
× Code · · · · · · · · · · · · · · · · · · ·	1 <b> </b> 2 <u>T</u>	$\sim$	2 ×
×Name ·····	Code ↑	Name	
+ Filter	$\rightarrow$ 1	Machining   Fertigung	
Filter totals by:	2	Finishing   Endbearbeitung	
+ Filter	+ New		Select from full list
Filter: Work Center			
× No		~	
×Name ·····			
+ Filter			_
Filter totals by:			

Filtering by capacities results in loading only production order lines that are assigned to these capacities via routing. Production order lines that, due to filtering, have no child elements are not loaded. If lines that are not complete because, for example, an operation is missing because its capacity is filtered out, the remaining operations are displayed paler and can no longer be moved, i.e., they are treated as "pinned with blocked capacity". The same applies to production orders.

After opening our newly created simulation with the filter "No subcontractors", you'll recognize some operations appearing in a pale color and some links being somewhat "interrupted" because the operations of this production order that are handled by the subcontractors get, of course, filtered out. The paler color indicates that these operations can't be moved.





# 9.4.(Basic) production line scheduling

This feature is helpful for customers with a line-type scheduling approach.

We've encountered certain customers who follow a line-type scheduling approach. Through collaborative sessions with these customers and their partners and a deep understanding of their processes, we've identified specific requirements that posed challenges with our initial VAPS design. This process revealed a plethora of potential features that could enhance the VAPS for more effective production line scheduling.

Recognizing the substantial amount of work involved, we opted to begin with a minimum viable set of features that would enable these customers to benefit from the VAPS immediately. Naturally, we plan to gradually expand this functionality with future releases.

As a first step in this direction, here's what we've implemented (and what we haven't):

#### 9.4.1. Business Central setup

- Define the line as work center
- Define each "workstation" (i.e., each process step) as a machine center
- Flag the work center as "Production Line (VAPS)"
- Example:
  - Work center = line 1
  - Machine centers of that work center
    - Step 1
    - Step 2
    - Step 3
    - Step 4
    - Step 5
    - ...



W00010 · Line 1	lated $\lor$ Reports $\lor$ Automate				
Home Work Center Rel	lated > Paparts > Automata				
	aleu - Reports - Automate	✓ Fewer options			
🕒 Load 🛛 🔛 Calendar	Absence				
General					
No	w00010 ···	Search Name	LINE 1		
Name · · · · · · L	Line 1	Blocked · · · · · · · · · · ·			
Work Center Group Code 🔸 🛽	1 ~	Last Date Modified	25.10.2023		
Alternate Work Center	~	Color (VAPS)			
Posting >		3	2,50 Time	Manual	MANUFACT

## 9.4.2. Scheduling: We take the "line dependency" into account

Example:

- 2 work centers flagged as "production line"
- Both with 5 machine centers: step 1 ... step 5
- If the first operation of a production order is assigned to the machine center "step 1" within work center 2, all subsequent operations will also get assigned ONLY to machine centers within that same work center 2

#### 9.4.3. Visualization: We also monitor the "physical dependency"

• Once production order 1 is on a certain line, it cannot be overtaken by production order 2

Hence, on each machine center in that work center, the operations of production order 1 must start and end earlier than the operations of production order 2



The line dependency is taken into account as hard restrictions, when you do the following:

- Apply alt. routing (if prod order is on standby)
- Add all incl. alternatives
- (Apply routing and add all only work if your default routing keeps the line assignment)

**Notice**: All other scheduling tools currently do not take the line dependency into account.

<u>Attention</u>: you can violate any of these restrictions via drag & drop.

**DANGER**: "fill idle times" will most likely break up all line dependencies.

## 9.4.4. How to cope with the limitations

- Two new color schemes
  - Production Line Assignment -> gives a visual warning if the "line dependency" restriction is violated (e.g., multiple operations from one production order flipping between lines)
  - Production Line Sequence -> gives a visual warning if the "physical dependency" restriction is violated (e.g., one production order overtaking the other)
- Recommendations
  - $\circ$   $\;$  Set your default routings in a way that the line assignment is granted
  - $\circ$  ~ Set alternate routing sets so that you can efficiently "fill" all your lines
  - $\circ$   $\;$  When doing line scheduling, trust the automatic scheduling
  - Avoid drag & drop as much as you can
  - If there are issues (sequence or line assignment violation), move the production order to standby and reschedule -> all line restrictions will be considered again

